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## **Interventions to Promote End-of-Life Conversations: A Systematic Review and Meta-Analysis**

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## **Abstract**

### **Context**

Although several interventions aimed to promote end-of-life conversations are available, it is unclear whether and how these affect delivery of end-of-life conversations. Measuring the processes associated with high-quality end-of-life care may trigger improvement.

### **Objectives**

To estimate the effect of interventions aimed to promote end-of-life conversations in clinical encounters with patients with advanced chronic or terminal illness or their family, on process indicators of end-of-life conversations.

### **Methods**

Systematic review with meta-analysis (PROSPERO no. CRD42021289471). Four databases (PubMed, CINAHL, PsycINFO, and Scopus) were searched up to September 30, 2021. The primary outcomes were any process indicators of end-of-life conversations. Results of pairwise meta-analyses were presented as Risk Ratio (RR) for occurrence, standardized mean difference (SMD) for quality and ratio of means (ROM) for duration. Meta-analysis was not performed when fewer than four studies were available.

### **Results**

A total of 4,663 articles were scanned. Eighteen studies were included in the systematic review and 16 entered at least one meta-analysis: documented occurrence (n = 8), patient-reported occurrence (n = 4), patient-reported-quality (n = 4), duration (n = 4). There was significant variability in settings, patients' clinical conditions, and professionals. No significant effect of interventions on documented occurrence (RR 1.54, 95% CI 0.84–2.84; I<sup>2</sup> 91%), patient-reported occurrence (RR 1.52, 95% CI 0.80–2.91; I<sup>2</sup> 95%), patient-reported quality (SMD 0.83, 95% CI –1.06 to 2.71; I<sup>2</sup> 99%), or duration (ROM 1.20, 95% CI 0.95–1.51; I<sup>2</sup> 65%) of end-of-life conversations was found. Data on frequency were conflicting. Interventions targeting multiple stakeholders promoted earlier and more comprehensive conversations.

### **Conclusion**

Heterogeneity was considerable, but findings suggest no significant effect of interventions on occurrence, patient-reported quality and duration of end-of-life conversations. Nevertheless, we found indications for interventions targeting multiple stakeholders to promote earlier and more comprehensive conversations.

**Key Words:** Clinical encounter; conversations; end of life; meta-analysis; systematic review; terminally ill.

### **Key Message**

This systematic review with meta-analysis found no significant effect on process indicators of interventions aimed to promote end-of-life conversations in clinical encounters with patients with advanced chronic or terminal illnesses or their family. Heterogeneity was considerable and further investigation into their implementation as a collaborative, person-centered effort is warranted.

## Introduction

High-quality end-of-life care relies on optimal treatment of symptoms and psychosocial, spiritual and existential support for both patient and family,<sup>1,2</sup> and on knowledge of patients' care preferences to deliver care aligned with their preferences. This requires effective and regular communication such as in advance care planning (ACP) conversations and shared decision-making.<sup>1,2</sup>

Engagement in end-of-life conversations by patients or family, measured in different ways,<sup>3</sup> varies significantly: from 18%<sup>4</sup> to 73%<sup>5</sup> in cancer to 9.5% up to 70% in nursing home settings.<sup>6,7</sup> Indeed, how end-of-life conversations are being defined varies across studies,<sup>8</sup> and adopting a broad definition may be reasonable.

Over the last 30 years, investments have been made to develop resources, strategies and conceptual frameworks for improving end-of-life conversations.<sup>9, 10, 11, 12, 13</sup> However, social and healthcare professionals (hereafter professionals)-led end-of-life conversations are still suboptimal from the perspective of both patients and their family.<sup>14</sup> Their measurement based on quality standards represents a milestone and indicators have been identified at the level of physical environment, process, and outcome.<sup>15,16</sup> In serious illnesses, the conversation process mediates goal-concordant care,<sup>17</sup> which constitutes a priority outcome in palliative care.<sup>18</sup> Therefore, measuring this process is critical to ensure high-quality conversations and improve the care provided. Process indicators offer objective and straightforward measures on how care is delivered and can be tracked and easily targeted in interventions aimed to improve the quality of care.<sup>19,20</sup> National consensus bodies recommend ameliorations in the way end-of-life conversations are delivered with respect to their occurrence, quality, timing, frequency, and duration.<sup>21, 22, 23, 24</sup>

Several international palliative care guidelines recommend accurate documentation of end-of-life conversations in the clinical record not limited to their occurrence.<sup>25</sup> Terminally-ill patients who report any end-of-life communication have better quality of death compared to patients who do not<sup>26</sup> and the quality of dying improves as the quality of conversations increase.<sup>27</sup> High-quality end-of-life communication has been associated with improved outcomes for patient and family,<sup>4,8,28</sup> while absent, late, or poor professionals-patient/family communication contributes to aggressive, lower-quality and patients' non-preferred treatment.<sup>3,29</sup> The "Conversation ready" framework for improving end-of-life care assumes that the quality of documentation depends on the effectiveness and reliability of patients and families engagement, and therefore it can be employed as a basic process measure.<sup>30</sup>

There is widespread support for the need to start end-of-life conversations early in the disease trajectory to give patients and family support, promote preparedness for the upcoming worsening, and offer the opportunity to raise questions with professionals to sustain understanding and involvement of patients in making care decisions.<sup>25</sup> Unfortunately, conversations usually take place late in the disease trajectory with professionals newly involved in the patient's care, and difficult decisions are made in the heat of the moment.<sup>5</sup> One-third of conversations usually take place within one month of death.<sup>31</sup>

A series of conversations may be needed to promote understanding and shared decisions by making information more digestible and allowing processing time.<sup>32</sup> When end-of-life conversations are held on an ongoing basis, they strengthen trust and rapport, and favor the elicitation of personal values and goals and their revisit as the patient's conditions change.<sup>33</sup> Also, family satisfaction increases with frequency<sup>34,35</sup> of conversations and more frequent contact is associated with not providing aggressive care.<sup>36</sup>

Finally, it is recommended to arrange adequate time for conversation to allow patients and families to ask questions and express their views without feeling rushed into a decision.<sup>32,37</sup> Family satisfaction increases when professionals take the time to listen,<sup>38</sup> but end-of-life conversations are often brief.<sup>38,39</sup>

Several interventions aimed to promote end-of-life conversations have been developed but there is no review summarizing evidence on their effects on how end-of-life conversations are delivered.

Previous systematic reviews mainly examined effects on communication skills,<sup>40,41</sup> and on patients' or family caregivers' outcomes.<sup>42</sup> Measuring process indicators that may predict high-quality end-of-life care can support quality improvement efforts by identifying areas of amelioration. Therefore, this paper looks at the end-of-life conversations in terms of occurrence, quality, timing, frequency, and duration.<sup>21, 22, 23, 24</sup>

The interventions aimed to promote end-of-life conversations have been assessed in trials that varied from explanatory, examining effects in ideal circumstances, to pragmatic in usual care conditions.<sup>43</sup> The type of trial is often not stated explicitly. Describing the trial approach informs the applicability of interventions aimed to promote end-of-life conversations.

Therefore, we systematically reviewed the literature and conducted meta-analyses with the primary objective to estimate the effect of interventions aimed to promote end-of-life conversations in clinical encounters with patients with advanced chronic or terminal illnesses or their family on occurrence, quality, timing, frequency, and duration of end-of-life conversations. The secondary objective was to describe trial approaches (explanatory vs. pragmatic).

## **Method**

### **Design**

A systematic review according to the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) guidelines<sup>44</sup> (Table A1) was performed. The protocol was registered on 6 December 2021 (PROSPERO CRD42021289471).

### **Search Strategy and Selection Criteria**

Searching PubMed and one giant database (e.g., Scopus, Embase) at minimum is recommended for systematic reviews.<sup>45</sup> We searched four databases (PubMed, CINAHL, PsycINFO, and Scopus) on 30 September 2021 from inception. Searches employed controlled vocabularies and free terms, without temporal or language limits. Search strategies were adapted for each database (Appendix 2). The reference lists of included articles were screened manually to identify potentially relevant publications. Also, the PROSPERO register of systematic reviews was searched for ongoing and recently completed reviews.

In the present study, end of life conversation was defined as a clinical interaction engaging professionals and patients with advanced chronic or terminal illness, or their family, and aimed to promote patient and/or family understanding of illness progression or care options, or elicit patient's care preferences at the end of life.<sup>13</sup> Studies were included if they 1) covered at least one element of this definition; 2) involved adults with advanced, progressive, incurable conditions approaching the end of life<sup>15</sup> and/or their family. Studies involving only family caregivers were also eligible; 3) were intervention studies (i.e., pre post studies, clinical trials, controlled clinical trials, and randomized controlled trials) aimed to promote end-of-life conversations in clinical encounters, regardless the clinical setting and people targeted (i.e., patients, family caregivers, and/or professionals); 4) reported on the effect of interventions on at least one process indicator of end-of-life conversations (i.e., occurrence, quality, timing, frequency, or duration); and 5) were published in peer reviewed journals.

We excluded studies on interventions which targeted the general public or older people more generally (e.g., health campaign, public health initiatives, and policy), or were part of multi-faceted programs and the effect of the individual component of the intervention that related to end-of-life communication was not clearly recognizable and assessable.

As we focused on process outcomes, studies only assessing the impact of interventions on family-related (e.g., psychological distress) or patient-related outcomes (e.g., hospitalizations) were also excluded. Patient/family care outcomes represented additional data that were extracted for descriptive purposes, when available.

### **Article Screening and Study Selection**

S.G. and Y.A. independently screened titles and abstracts, removed duplicates, and reviewed the full text of potentially relevant articles, and discussed any disagreement or uncertainty regarding eligibility until reaching consensus.

### **Quality Assessment**

S.G. and Y.A. assessed study quality using the QualSyst tool for quantitative research.<sup>46</sup> This 14-item tool scored whether specific criteria were met (“fully” = 2, “partially” = 1, “not at all” = 0). Items not relevant for a particular study design were excluded from the summary score that was calculated for each paper and allowed for direct comparison of studies with different designs. Studies were classified as high (>0.9), moderate (0.7-0.9) or low quality (<0.7).

### **Applicability Assessment**

Trial approaches vary from explanatory, examining effects in ideal circumstances, to pragmatic when applicability of the intervention in usual care across a range of settings is relevant.<sup>43</sup> The approach becomes more explanatory as it moves away from usual practice towards ideal circumstances, offering insights in whether the intervention could work at all.

S.G. and Y.A. independently assessed applicability using the PRagmatic Explanatory Continuum Indicator Summary-2 (PRECIS-2) tool,<sup>43</sup> which focuses on trial design choices and comprises nine domains: 1) eligibility criteria; 2) recruitment; 3) setting; 4) organization (expertise and resources to deliver the intervention); 5) flexibility-delivery of intervention; 6) flexibility-measures to ensure adherence to the intervention; 7) follow up; 8) primary outcome; and 9) primary analysis. Each domain was scored on a 5-point scale (1 = very explanatory to 5 = very pragmatic). With insufficient information, we assigned a score of three.

A mean score across studies for each domain and a mean applicability rating for each study were calculated. Domains and studies were classified as mostly explanatory (<4) or mostly pragmatic (≥4) according to the mean domain score and the mean applicability rating, respectively.

### **Data Extraction**

Data were entered into a standardized spreadsheet under the following headings: study characteristics; sample characteristics; narrative summary of findings; and quantitative results (number and proportion of individuals with self-reported or documented occurrence of end-of-life conversations in medical record; mean values (standard deviation [SD]) of patient-reported quality and duration of end-of-life conversations). S.G. and Y.B. independently extracted all data, and solved disagreements by consensus with P.DG.

### **Primary Outcomes**

The primary outcomes were process indicators of end-of-life conversations: occurrence, quality, timing, frequency or duration. Occurrence: the proportion of patients reporting, or with documented conversations. Quality: the quality of conversations either perceived by patients, family caregivers, or professionals, or according to their thematic content. Timing: time before death. Frequency: number of conversations per patient irrespective of the timing. Duration: length of conversations. Occurrence was expressed as percentage, quality as mean (SD) for quantitative measures (e.g., quality of care item) or thematic domains of conversations (e.g., values and goals, prognosis) for qualitative measures, timing as mean or median, frequency and duration as mean.

### **Data Analysis and Synthesis**

Interventions were categorized into those targeting patients, professionals, or multiple stakeholders, and according to system level strategies e.g., alerts, electronic documentation template, and the number of sessions (one-time vs. multiple-sessions interventions).

We used prevalence ratios for occurrence, standardized mean difference (SMD) for patient-reported quality and ratio of means (ROM) for duration of end-of-life conversations. A random-effect model meta-analysis with unrestricted maximum likelihood using the sample size as a weighting factor was performed when any of the primary quantitative outcomes was assessed in at least four studies. Hartung-Knapp method was applied.<sup>47</sup> Heterogeneity was assessed using the Cochran Q test via a Mantel-Haenszel test and quantified by I<sup>2</sup> statistic.<sup>48</sup> Subgroup analyses with random-effects models investigated the association between documented occurrence and persons targeted, system strategies, and number of sessions. Sensitivity analyses for outliers were also performed. Funnel plots were used for publication bias. Results were considered statistically significant at 2-tail  $P < 0.05$ . R v 4.1.2 was used for all analyses.

## Results

### Review Process

A total of 4,663 articles were identified; 32 full texts remained after screening titles and abstracts. Seventeen were excluded (Table A2). Three additional articles were identified from reference lists; thus 18 studies were included (Fig. 1). These assessed five process outcomes: occurrence,<sup>31,49, 50, 51, 52, 53, 54, 55, 56, 57, 58</sup> quality,<sup>49,50,52,53,55,56,58, 59, 60, 61, 62, 63</sup> timing,<sup>31,5, 5,58</sup> frequency,<sup>31,55</sup> and duration<sup>62, 63, 64, 65</sup> of end-of-life conversations (Table 1 and 2). Two articles could not be included in any meta-analyses: one<sup>60</sup> did not quantify the quality of conversations, and one<sup>61</sup> did not provide overall estimates of changes in the patient-reported quality of conversations.

### Characteristics of Included Studies

Thirteen<sup>31,49, 50, 51, 52, 53, 54, 55, 56, 57, 58, 59, 60</sup> studies were conducted in the United States, two<sup>62,63</sup> in Australia, one<sup>64</sup> in the Netherlands, one<sup>65</sup> in France, and one<sup>61</sup> in Japan; all but two<sup>51,57</sup> were published after 2005. Ten<sup>49, 50, 51, 52,55,59,60, 63, 64, 65</sup> studies were classified as high, five<sup>31,53,56,57,62</sup> as moderate and three<sup>54,58,61</sup> as low quality (Table A3). Thirteen<sup>31,49, 50, 51, 52,54, 55, 56, 57,61,62,64,65</sup> studies were hospital-based, three<sup>59,60,63</sup> involved both clinics and inpatient services, and two<sup>53,58</sup> only clinics. Studies involved patients with cancer,<sup>50, 51, 52,54, 55, 56, 57,59, 60, 61, 62, 63, 64, 65</sup> end-stage pulmonary,<sup>31,49,51,52,56,57,59,65</sup> cardiac,<sup>51, 52, 53,56,57,59,65</sup> liver,<sup>51,52,59,65</sup> renal,<sup>52,56,57</sup> or metabolic disease,<sup>52,57</sup> or multiple severe comorbidities<sup>51,58,59</sup>. Only one study involved patients with dementia,<sup>56</sup> gastrointestinal,<sup>57</sup> infectious,<sup>57</sup> neurologic,<sup>57</sup> or rheumatologic<sup>57</sup> end-stage disease. Among professionals, studies most frequently involved oncologists,<sup>50, 51, 52,55,60,62, 63, 64</sup> or internists<sup>49,51,52,57,59</sup> (Table 1, A4).

### Definition of End-of-Life Conversations

In the included studies, end-of-life conversations were defined as discussions, conversations, communications, talks, or information about symptom management,<sup>51,53</sup> treatment plans,<sup>51,53,61</sup> end-of-life care,<sup>57,59,60,63</sup> goals of care,<sup>52,54, 55, 56,58</sup> treatment options with their benefits and harms,<sup>54,55,61,62,64</sup> illness trajectory and prognosis,<sup>52, 53, 54,56,58,60,62,63</sup> and patients' values or care preferences<sup>31,49, 50, 51,55,56,58,62,64,65</sup> (Table 1).

### Interventions to Promote End-of-Life Conversations

In all, 12 unique interventions across 18 studies were identified. The interventions targeted multiple stakeholders ( $n = 10$ ),<sup>31,49,52,53,55,60, 62, 63, 64, 65</sup> professionals only ( $n = 7$ ),<sup>50,51,54,56, 57, 58, 59</sup> or patients only<sup>61</sup>. Four studies<sup>60,62,63,65</sup> involved family caregivers. Coaching ( $n = 7$ ),<sup>50,53,55,56,58,60,62</sup> a patient-specific information form about end-of-life care preferences ( $n = 4$ ),<sup>31,49,51,53</sup> written resources such as question prompts list, information leaflet, communication guide, and communication guidelines or standardized protocols ( $n = 4$ ),<sup>55,60,62, 63, 64, 65</sup> videos with

educational or supportive purposes (n = 3),<sup>60,62,64</sup> and a patient-specific communication tips form (n = 2)<sup>52,53</sup> targeted both patients and professionals. Disclosure of more detailed information about clinical conditions<sup>61</sup> and face-to-face meeting<sup>62</sup> targeted only patients. Lectures (n = 6),<sup>50,54,55,57,59,64</sup> role play (n = 6),<sup>50,57, 58, 59, 60</sup><sup>64</sup> individual- or small group-based reflective discussions (n = 5)<sup>54,57,59,60,64</sup> provision of a prognostic estimate (n = 1),<sup>51</sup> or palliative care consultation (n = 1)<sup>54</sup> targeted only professionals. Five<sup>51,55, 56, 57, 58</sup> studies also introduced strategies at the system level. System strategies included email reminders, alerts, or administrative prompts (n = 2),<sup>56,57</sup> an electronic documentation template for conversations (n = 2),<sup>55,58</sup> and a trained nurse who facilitated conversations (n = 1)<sup>51,58</sup>. Eight<sup>31,49,52,53,57,61,63,65</sup> studies assessed one-time interventions while ten<sup>50,51,54, 55, 56-58, 59, 60</sup><sup>62,64</sup> multiple-session interventions. Interventions were delivered by nurses only,<sup>51,53,62</sup> physicians only,<sup>50,63,65</sup> experienced trainers (undefined qualification),<sup>56,64</sup> or multi-professional teams<sup>43,54,55,57,59,60</sup> (Table 1, 3, and A5).

### Outcomes of Interventions Aimed at Promoting End-of-Life Conversations

All funnel plots exhibit asymmetry, as depicted in Figure A1. While asymmetry has traditionally been linked to publication bias and selective outcome reporting, it can also be caused by heterogeneity. Methodological differences can contribute to heterogeneity, with smaller studies,<sup>53</sup> lower quality studies,<sup>54,58</sup> or studies with mostly explanatory design<sup>52,53</sup> tending to show larger effects. This is supported, in Figure A1, by studies reporting large effects also have larger standard errors.

### Occurrence

Ten studies assessed documented occurrence of end-of-life conversations: eight<sup>31-52, 53, 54, 55, 56, 57, 58</sup> in clinical records, two<sup>55,58</sup> in a specific module of the electronic clinical record, and four<sup>49, 50, 51, 52</sup> patient-reported occurrence. Seven of eleven<sup>49,51, 52, 53, 54, 55</sup><sup>58</sup> studies showed positive results, four of eleven<sup>31,50,56,57</sup> null results. Among the seven studies with positive results, one<sup>53</sup> had a wide CI with a small sample size and three<sup>51,55,58</sup> showed border-significant CIs. Eight of eight<sup>31-52, 53, 54, 55, 56, 57, 58</sup> studies contributed to the meta-analysis of documented occurrence in clinical records, with no significant effect of interventions (RR 1.54, 95% CI 0.84–2.84, I<sup>2</sup> 91%) (Fig. 2). Results were similar in sensitivity and subgroup analyses (Fig. A2). Four of four<sup>49, 50, 51, 52</sup> studies indicated no significant effect on patient-reported occurrence (RR 1.52, 95% CI 0.80–2.91, I<sup>2</sup> 95%) (Fig. 2).

### Quality

Patients',<sup>49,50,52,53,59,61</sup> family caregivers',<sup>59</sup> and professionals'<sup>59</sup> self-reports, and thematic content<sup>55,56,58,60,62,63</sup> of end-of-life conversations were employed to assess quality. Quality was assessed using the Quality of Communication questionnaire,<sup>49,52,53,59</sup> the Support Team Assessment Schedule-Japanese version,<sup>61</sup> the Numeric Rating Scale 0–10<sup>50</sup> or a composite score of communication measures,<sup>60</sup> or coding the content of conversations in thematic domains.<sup>55,56,58,62,63</sup> Three of six studies<sup>49,52,61</sup> showed positive quantitative results, the other three of six<sup>50,53,59</sup> null results. Only two<sup>49,52</sup> studies with positive results contributed to the meta-analysis. In all, four of six<sup>49,52,53,59</sup> studies contributed to the meta-analysis, which showed no effect on patient-reported quality (SMD 0.83, 95% CI –1.06 to 2.71, I<sup>2</sup> 99%) (Fig. 2). Quantitative evidence showed that interventions targeting only professionals did not improve the quality of conversations perceived by family or professionals.<sup>59</sup> In all, six of six<sup>55,56,58,60,62,63</sup> studies showed positive qualitative results based on the thematic domains of the conversations. Interventions targeting multiple stakeholders were more likely to increase the number of relevant domains (e.g., values/goals, life-sustaining treatment preferences) discussed<sup>55,63</sup> and the time trained professionals addressed them,<sup>56</sup> compared to interventions targeting only professionals.<sup>58</sup> Also, interventions targeting multiple stakeholders increased the number of statements to inform patients about prognosis and treatment choices (+38%), engage patients in

conversation (+44%), and respond to patients' emotions (+71%);<sup>60</sup> patients' and their family caregivers' cues and questions about end of life and end-of-life care also increased.<sup>62,63</sup>

### **Timing**

Three<sup>31,55,58</sup> studies assessed timing. Conversations took place earlier when interventions targeted multiple stakeholders (median 143 days)<sup>55</sup> compared to involving only professionals (mean 133 days).<sup>58</sup>

### **Frequency**

Of the two<sup>31,55</sup> studies targeting multiple stakeholders, one<sup>55</sup> highlighted higher frequency of end-of-life conversations (mean 3.1 [95% CI 2.5–3.6] per intervention patient vs. 2.1 [95% CI 1.4–2.8] per control patient,  $P = 0.02$ ), while the other<sup>31</sup> found no difference (mean 3.1 (SD 4.0) vs. 2.6 (SD 3.2),  $P = 0.47$ ).

### **Duration**

Four studies targeting multiple stakeholders assessed the duration of end-of-life conversations.<sup>62, 63, 64, 65</sup>

Two of four<sup>63,65</sup> studies showed positive results, the others<sup>62,64</sup> null results. Four of four<sup>62,65</sup> studies contributed to the meta-analysis, which showed no effect on duration (ROM 1.20, 95% CI 0.95–1.51,  $I^2$  65%) (Fig. 2).

### **Patients- and Family Caregivers-Related Care Outcomes**

Thirteen of eighteen studies assessed the impact of interventions on outcomes<sup>50,54,56,59,60</sup> 62, 63, 64, 65 (Table A6).

Four<sup>54,56,59,65</sup> studies (three<sup>54,56,59</sup> targeting professionals only and one<sup>65</sup> multiple stakeholders) found significant changes with mixed results: decrease in overall ( $P < 0.001$ ) and 30-day readmission rates ( $P = 0.009$ ) with improvement of the content without changes in the occurrence of conversations;<sup>56</sup> increased occurrence of conversations in clinical records with increased palliative care consultation ( $P = 0.026$ ) but reduced screening of constipation ( $P = 0.041$ );<sup>54</sup> decreased patients' post-traumatic stress disorder ( $P = 0.01$ ), anxiety ( $P = 0.02$ ), and depression ( $P = 0.003$ ) with longer conversations;<sup>65</sup> increased patients' depression ( $P = 0.006$ ) without improvement in patient, family caregivers, or clinician-reported reported quality of conversations.<sup>59</sup>

Four<sup>31,51,53,57</sup> studies assessed the impact of interventions on advance directives and one<sup>56</sup> on ACP. No difference in completion of advance directives neither in documented ACP was found.

### **Applicability of the Interventions**

Fourteen<sup>31,49, 50, 51,54, 55, 56, 57, 58,61, 62, 63, 64, 65</sup> studies were mostly pragmatic, four<sup>52,53,59,60</sup> mostly explanatory. Among the domains of PRECIS-2 tool, eligibility criteria, recruitment modalities, flexibility in engagement, primary outcome, and primary analyses were mostly pragmatic. Setting, expertise and resources needed, flexibility in the delivery, and follow up were mostly explanatory (Table A7).

### **Discussion**

Our systematic review on end-of-life conversations found interventions were mostly pragmatic with no effect on the occurrence, patient-reported quality or duration of conversations, regardless of who was targeted, the introduction of system strategies, or the number of sessions. The meta-analyses showed high heterogeneity likely due to wide variability in contexts, patients' clinical conditions, and interventions delivered. However, qualitative and quantitative evidence indicated that when interventions targeted multiple stakeholders, conversations were earlier and more comprehensive (e.g., number of relevant domains addressed or information about prognosis and treatment choices), regardless of the strategies employed;<sup>55,60,62</sup> unfortunately, these positive results

could not be tested in meta-analyses to ascertain significant differences for the lack of power. Instead, the effect of interventions on frequency<sup>31,55</sup> was limited and conflicting.

Process indicators of occurrence, quality, timing, frequency, and duration provide clear and objective measures on how end-of-life conversations are delivered, and comply with the evaluation criteria of reliability, validity, responsiveness to change, and ease of implementation to effectively guide quality improvement efforts.<sup>19,20</sup>

Documented occurrence of conversations in clinical records was the most frequent process outcome,<sup>31,52, 53, 54, 55, 56, 57, 58</sup> followed by patient-reported quality,<sup>49,50,52,53,59,61</sup> and thematic content of conversations.<sup>55,56,58,60,62,63</sup> This may reflect recommendations in most international palliative care guidelines to clearly document conversations and their content.<sup>25</sup> Tracking what has been discussed, it is helpful to put at the front elements of shared decision-making such as the patient's understanding of illness and end-of-life care options, and their values and care preference.<sup>66</sup> Unfortunately, several domains of conversations relevant to direct end-of-life care are poorly discussed: only half of the conversations covers psychological problems and less than 40% addresses spiritual and existential issues.<sup>6</sup> Also, options in terms of palliative care are not discussed at all in 45% of conversations.<sup>6</sup> Measuring the process rather than measuring only the final outcome -advance directives completion- that is often the result aimed for, allows to verify if the care goals are consistent with the patient's stated preferences. A multidisciplinary expert panel ranked consistency between documented care goals and the patient's stated preferences as the most important of a list of quality indicators for documentation of end-of-life communication and decision-making.<sup>13</sup>

Also, there is consensus that such information should be easily accessible by professionals within and beyond the current team involved in the care and cover conversations that have taken place at any time point over the disease trajectory.<sup>67</sup> Care for adults nearing the end of life is indeed coordinated by health and social care professionals in various services and organizations that would benefit from knowing about any conversations about prognosis, treatment goals, and care plans.<sup>15</sup> To support that patients' wishes are honored, it is crucial that the documentation is easily accessible.<sup>68,69</sup> A structured, specific module on end-of-life conversations in the electronic clinical record may promote greater accessibility, and be used to monitor the effect of an intervention on process indicators of conversations, such as timing, frequency, and key content. Only two<sup>55,58</sup> studies in our review assessed documented occurrence in a specific module of the electronic medical record, suggesting that despite the potential of this process measure, it is still at its dawn and likely linked with the features of the local healthcare information system.

The timing of a conversation is another key process indicator to be monitored. Evidence of benefit is accumulating on initiating conversations well before the last days of life.<sup>70</sup> However, end-of-life conversations are hindered by several obstacles and interventions targeting only professionals may not be enough. When interventions target multiple stakeholders, they work at multiple levels by reducing professionals' uncertainties about the right time to start conversations and simultaneously increasing patients' and family caregivers' question-asking about end-of-life care,<sup>62,63</sup> that was found to play an essential prompting role.<sup>71</sup>

End-of-life conversations should allow adequate time to process and digest the information that are given.<sup>32</sup> Being in a rush is a well-known obstacle to conversations and professionals are recommended to take the time to listen to patients and create the conditions to help the conversation run smoothly.<sup>72</sup> In settings such as the nursing homes where stays are usually long and patients and family are familiar with the professionals, brief but more frequent encounters that break information into multiple chunks may work better to promote understanding and, finally, shared decision-making.

Our meta-analytic findings suggest no overall effect of the interventions on any process indicators of conversations despite several positive individual study outcomes. The high heterogeneity may be responsible for these null results. Unfortunately, there was not enough power for subgroup analyses to explore whether results differed for groups such as whom was targeted, employment of system

level strategies, number of sessions, setting, family involvement, and trial design. However, visual inspection of the meta-analyses plots shows that subgroups of studies have the same clear and positive direction of the intervention effect. Particularly, in the plot of documented occurrence, two<sup>52,53</sup> explanatory studies found the intervention to be effective while the effect was unclear or border-significant in pragmatic studies.<sup>31,54, 55, 56, 57, 58</sup> This suggests that the interventions have best chances to demonstrate a beneficial effect in ideal settings, while implementation in real care circumstance needs improvement. In the plot of patient-reported occurrence, interventions targeting multiple stakeholders<sup>49,52</sup> reported greater effect compared to interventions involving only professionals.<sup>50,51</sup> This prompts more situational awareness that serves better understanding of illness and prognosis.

Regardless of limited effects on communication process indicators, the interventions may have taught professionals what issues to discuss<sup>73</sup> and possibly improved their sensitivity to addressing emotions.<sup>60</sup> Such skills need time and practice to develop, therefore these interventions may not immediately result in improved patient-reported quality of conversations. Moreover, training was often a few hours, one-time<sup>55, 56, 57,64</sup> or over a few weeks.<sup>50,60</sup> Link of interventions to outcomes was not an objective of the study, but unchanged anxiety<sup>52,53,63,65</sup> and increased depression only in one study<sup>59</sup> should reassure professionals that conversations about the end of life may be emotional but probably not harmful, and encourage them to engage in such conversations.<sup>52,53,63</sup>

The setting of interventions is a further recognized measure to assess the quality of care that needs to be considered.<sup>17</sup> Only five<sup>53,58, 59, 60,63</sup> studies involved out-of-hospital settings (i.e., heart failure, primary care, palliative care or cancer clinics). However, the way health care is being delivered is changing; developed countries are adopting community-centered approaches and boosting out-of-hospital care.<sup>74, 75, 76</sup> Moreover, increasing care transitions in the late stages of illness may be avoided by primary care teams as better positioned to initiate and conduct regular end-of-life conversations to guide continuous care.<sup>77</sup> None of the studies were conducted in nursing homes, which is, among the out-of-hospital settings, at the frontline of caring for frail older people at the end of life and their family.<sup>78</sup> Only one<sup>56</sup> study involved patients with dementia and only in three<sup>60,62,65</sup> studies the intervention targeted family caregivers. When family caregivers are involved in end-of-life conversations, the likelihood to limit or withdraw life-sustaining treatments increases and it facilitates transitioning toward palliative-oriented care.<sup>8,79</sup> Interventions to promote end-of-life conversations should be introduced and tested in particular in community settings and involve family caregivers.

### **Strengths and Limitations**

Our findings should be read considering the lack of a common definition of end-of-life conversations, although this offers a picture of current practice. Second, documented occurrence of conversations may not reflect actual discussions or the provision of goal-concordant care. However, the outcomes were informed by several sources of information, including patients', family caregivers' or professionals' questionnaires or interviews, and videotaped or audio-recorded consultations in addition to medical records, in an effort to capture the nuances and content of end-of-life conversations beyond a simple binary outcome of occurrence. Third, we did not collect data about professionals' communication skills which are critical to establish trusting relationships that in turn may affect process and care outcome.<sup>79</sup> Last, we did not have enough power to explore the subgroup effects of interventions aimed to promote end-of-life conversations in a specific setting or when family was involved.

### **Conclusions**

This systematic review and meta-analysis found no effect of interventions aimed to promote end-of-life conversations on occurrence, quality, timing, frequency and duration of these conversations. Nevertheless, we found indications for interventions targeting multiple stakeholders to promote earlier and more comprehensive conversations; future study should identify effective elements.

Overall, studies were mostly pragmatic even if settings involved, resources, flexibility in delivering the intervention and follow up modalities were mostly explanatory. This suggests implementation of interventions can be improved. Considerable heterogeneity renders conclusions tentative. Future research should examine the effect of interventions aimed to promote end-of-life conversations by employing standardized process indicators that represent the natural, basic starting point of evaluation to elicit implementation challenges or failure, and trigger improvement.

### **Author Contributions**

BA, JTS, PB, PDG, SG, VD, and YA. For the purposes of authorship, Prof. Di Giulio and Prof. van der Steen contributed equally. Dr Gonella had full access to all the data in the study and takes responsibility for the integrity of the data and the accuracy of the data analysis. Conceptualization: Di Giulio, Dimonte, Gonella. Methodology: Di Giulio, Gonella, van der Steen. Software: Berchiolla. Validation: Gonella. Formal analysis: Berchiolla. Investigation: Arnone, Gonella. Resources: Arnone, Gonella. Data curation: Gonella. Writing—Original draft: Di Giulio, Gonella, van der Steen. Writing—Review & Editing: Albanesi, Arnone, Berchiolla, Dimonte. Visualization: Gonella. Supervision: Di Giulio, van der Steen. Project administration: Gonella.

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**Table 1. Characteristics of Included Studies**

Author(s) (Country, year) Quality Score* Applicability**	Study Characteristics						Study Sample Characteristics			Main Findings		
	Design / Study Period	Definition of EoL Conversation	Intervention	Who Delivered the Intervention	Process Indicator(s) of EoL Conversations Investigated	Data Source (Time of Data Collection)	Setting/ Size (N)	Patients Underlying Disease	Life Expectancy (m)		Family Members (N) Males (%), Age, years	Professionals Professional Profile
An et al. (USA, 2012) High Mostly pragmatic	Cluster RCT / January 2004 to November 2007	Discussions about preference for EoL care	E: an individualized patient-specific feedback form based on a previous patient's survey about preference for EoL care was provided to physicians (n = 42) and their patients (n = 194) C: no patient-specific feedback for neither physicians (n = 50) nor patients (n = 182)	NA	<b>Patient-Reported Quality of EoL Conversations</b> Proportion of patients reporting occurrence of conversation about EoL preferences between patients and their physician or their surrogate	Patients' questionnaire (baseline and two weeks after the clinic visit)	Two hospitals / Not reported	N = 376 Chronic obstructive pulmonary disease	Not reported	N = 92 I: 42 M: 21 Age: Not reported C: 50 M: 22 Age: Not reported	Internists, lung specialists, geriatricians	Not reported
Bickell et al. (USA, 2020) High Mostly pragmatic	Cluster RCT / Not reported	Conversations on eliciting patient values about care and treatments	E: physicians received a 2-hour small group role play session+4 coaching visits (n = 11) C: no training (n = 11) All intervention and control physicians attended a didactic lecture about the importance of conducting EoL discussions	Physician	<b>Proportion of patients reporting occurrence of EoL conversations</b> <b>Proportion of patients reporting high-quality EoL conversations</b>	Patients' questionnaire (within days after the clinic visit and at 6 months)	Three hospitals / Not reported	N = 965 Advanced cancer	< 24	N = 22 I = 11 M: 7 (64) Age: 44.3 (8.9) C = 11 M: 8 (73) Age: 43.5 (10.7)	Oncologists	E: 17.3 (Not reported) C: 17.0 (Not reported)

Author(s) (Country, year) Quality Score <sup>a</sup> Applicability <sup>b,c</sup>	Study Characteristics				Study Sample Characteristics				Main Findings					
	Design / Study Period	Definition of EOL Conversation	Intervention	Who Delivered the Intervention	Process Indicator (b) of EOL Conversations Investigated	Data Source (Time of Data Collection)	Setting / Site (N)	Patients Underlying Disease		Life Expectancy (m)	Family Members (N) Males (%) Age, Years	Professional Profile	Working Experience, Years <sup>d</sup>	
Chapton et al. (Australia, 2007) High Mostly pragmatic	Parallel group RCT / October 2002 to August 2004	Discussions about prognosis and EOL issues	1) patients (and their family caregiver if present) were given a question prompt list 20-30 minutes before their consultation with the physician; physicians were asked to actively engage and refer to the question prompt for using a standardized protocol (n = 92) C: usual consultation (n = 82)	Physician	Count of overall questions for palliative care service, physical symptoms, treatment, prognosis, quality of life, support, concerns about professional care, caregiver and EOL issues and for patients and their family caregivers Total number of items discussed Duration of consultation	Audio-recorded consultations	Nine palliative care services (mostly outpatient clinics) / Not reported	N = 123 M: NR Age: NR C: 53 M: NR Age: NR	Not reported	N = 15 M: Not reported Age: Not reported	Palliative care physicians	Not reported		
					<b>Count of overall questions:</b> 1) More overall questions (P < 0.0001), questions about palliative care service (P < 0.0001), prognosis (P = 0.004), quality of life (P < 0.0001), and support (P < 0.0001) in intervention patients. 2) More overall questions (P = 0.0005), questions about palliative care service (P = 0.03), prognosis (P = 0.05), and caregiver issues (P < 0.0001) in intervention family caregivers. 3) Overall, 95% more items discussed during consultations with intervention patients compared to control (P < 0.0001). 4) Increased consultation duration (37.8 minutes in the intervention group v. 30.5 minutes in the control group, ratio 1.2497% CI 1.09-1.41). 5) No difference in patients' anxiety, their satisfaction with communication and overall measures of achievement of information needs at 24 hours and 3 weeks.									
Connors et al. (USA, 1993) High Mostly pragmatic	Cluster RCT / January 1992 to January 1994	Discussions to elicit preference, improve understanding of outcomes, encourage attention to pain control, and facilitate planning for future decisions	1) physicians received prognostic information and patient preferences for EOL care. A skilled nurse had multiple contacts with the patients, family, physician and hospital staff to elicit and document preferences, improve understanding of outcomes, encourage attention to pain control, and facilitate planning for future decisions	Nurse	Proportion of patients reporting occurrence of EOL conversations	Patients interviewed or family caregivers interviewed when patient interview was not possible (between days 2 and 7 and again between days 6 and 15 after study enrollment)	Five hospitals / Not reported	N = 494	Not reported	N = 27 physician's specialty groups 1: 16 physician specialty groups C: 11 physician specialty groups	Internal medicine, pulmonology/medical intensive care unit, oncology, surgery, and cardiology	Not reported		
					Proportion of patients reporting occurrence of EOL conversations	Patients interviewed or family caregivers interviewed when patient interview was not possible (between days 2 and 7 and again between days 6 and 15 after study enrollment)	Five hospitals / Not reported	N = 494	Not reported	N = 27 physician's specialty groups 1: 16 physician specialty groups C: 11 physician specialty groups	Internal medicine, pulmonology/medical intensive care unit, oncology, surgery, and cardiology	Not reported		
					Proportion of patients reporting occurrence of EOL conversations	Patients interviewed or family caregivers interviewed when patient interview was not possible (between days 2 and 7 and again between days 6 and 15 after study enrollment)	Five hospitals / Not reported	N = 494	Not reported	N = 27 physician's specialty groups 1: 16 physician specialty groups C: 11 physician specialty groups	Internal medicine, pulmonology/medical intensive care unit, oncology, surgery, and cardiology	Not reported		
					Proportion of patients reporting occurrence of EOL conversations	Patients interviewed or family caregivers interviewed when patient interview was not possible (between days 2 and 7 and again between days 6 and 15 after study enrollment)	Five hospitals / Not reported	N = 494	Not reported	N = 27 physician's specialty groups 1: 16 physician specialty groups C: 11 physician specialty groups	Internal medicine, pulmonology/medical intensive care unit, oncology, surgery, and cardiology	Not reported		

<sup>a</sup>Quality Score: 1-4 (High, Moderate, Low, Very Low). <sup>b</sup>Applicability: 1-4 (High, Moderate, Low, Very Low). <sup>c</sup>Pragmatic: 1-4 (High, Moderate, Low, Very Low). <sup>d</sup>Working Experience: 1-4 (High, Moderate, Low, Very Low).

Author (1)	(Country, year)	Quality Score =	Applicability =	Design / Study Ruled	Definition of EoL, Concomitant	Intervention	Who Delivered the Intervention	Primary care clinics and independent services / Not reported	Data Source (Time of Data Collection)	Setting / Site (N)	Life Expectancy (m)	Family Members (N) Males (%) Age, years	Professional Profile	Working Experience, Years*
<b>Garrett et al</b> (USA, 2013)	High	Mostly	explanatory	October 2007 to January 2013	Discussions about palliative and EoL care	1) physician and nurse trainees received eight 4-hour sessions including our review dialogue with deaconess simulation and reflective discussions (n = 211) 2) usual education (n = 234)	Physician Nurse	Primary care clinics and independent services / Not reported	Patients, family caregivers and clinicians surveys (during the 6-month period preceding interventions and in the 10 months following the interventions)	N = 1717 Oncologic, pulmonary, cardiac or liver end-stage disease, or multiple severe comorbidities	12 to 24	N = 488 1-412 (84%) M: 106 (26%) Age: 56.8 (13.7) (5.8) G: 234 M: 124 (53%) Age: 56.6 (13.3)	Internal medicine residents and nurse practitioner trainees	1: median 1.0 IQR (1-2) C: median 1.0 IQR (1-2)
<b>Garrett et al</b> (USA, 2018)	High	Mostly	explanatory	February 2014 to May 2016	Talks with patients about their prognosis or goals of care	1) a 1-page 1-page communication tips based on a previous survey sent to patients (n = 249) and clinicians (n = 63) one week and 1 or 2 working days prior to the clinic visit, respectively 2) patients completed the same survey but no information was provided to patients (n = 286) or clinicians (n = 67)	NA	Seven hospitals, one cancer center, two outpatient centers / Not reported	Patients' questionnaire (two weeks after the clinic visit) Electronic medical record review (from the clinic visit through the following 6 months)	N = 414 Oncologic, pulmonary, cardiac, liver renal, or metabolic end-stage disease	<24	N = 124 M: 38 (30.6%) Age: 47.2 (9.6) I = 39 M: Not reported Age: Not reported C = 65 M: Not reported Age: Not reported	Family medicine, internal medicine, oncology, palliative care, cardiology, gastroenterology, nephrology, geriatrics	Not reported
<b>Paolillo et al</b> (Italy, 2015)	High	Mostly	explanatory	February 2014 to May 2016	Discussions about illness trajectory, prognostic estimates, symptom	1) patients received nurse-led telephone-based previsit coach program, integrated patient activation outline constructed during the call and shared with both the patient and the physician	1) patients received nurse-led telephone-based previsit coach program, integrated patient activation outline constructed during the call and shared with both the patient and the physician	Patients' questions and electronic medical record review (baseline and two weeks after the clinic visit)	Proportion of patients with documented occurrence of EoL, Proportion of patients with documented occurrence of EoL, Patient or proxy quality of EoL, conversation s	One heart failure outpatient clinic / 100 patients each year	N = 80 Heart failure	Not reported	Not reported	1) Comparing intervention to control, <b>no difference in reported quality of EoL conversations on the QoC questionnaire score</b> (Adjusted b 0.38, 95% CI -0.14 to 0.91, P = 0.15); <b>family caregiver</b> (Adjusted b 0.11, 95% CI -0.27 to 0.48, P = 0.81); and <b>clinician</b> (Adjusted b 0.13, 95% CI -0.09 to 0.47, P = 0.17). 2) No association between the intervention and patients' physical and mental status, or family caregiver's depression score; increase in depression score among intervention patients (P = 0.006). 3) <b>More interventions patients reported occurrence of EoL conversations</b> (74% vs. 31%, Adjusted $\beta$ 1.25 [95% CI 0.94-1.56], P < 0.001). 4) <b>More interventions patients with documented EoL conversations</b> (62% vs. 17%, Adjusted $\beta$ 1.25 [95% CI 0.92-1.58], P < 0.001). 5) <b>Higher mean quality of EoL conversations</b> associated with the QoC questionnaire (a patient selection of 4 items rated from 0 to 10) in intervention patients (4.39 vs. 2.13, Adjusted $\beta$ 2.02 [95% CI 0.48-3.57], P = 0.01). 6) <b>No difference in depression or anxiety</b> at 3 and 6 months.

Author(s) (Country, year) Quality Score* Applicability*	Study Characteristics					Study Sample Characteristics				Main Findings			
	Design / Study Period	Definition of EOL Conversation	Intervention	Who Delivered the Intervention	Process Indicator(s) of EOL Conversation Investigated	Data Source (Time of Data Collection)	Setting / Size (N)	Patients Underlying Disease	Life Expectancy (m)		Family Members (N) Males (%) Age, years	Professionals Professional Profile	Working Experience, Years*
													<p>along with suggestions for addressing barriers to participation, activities, skills enhancement, and role playing conversation openers (n = 4) C regular visit (n = 30)</p> <p>1) More intervention patients with documented EOL conversations (73% vs. 2.0%, <math>P &lt; 0.001</math>);</p> <p>2) Higher quality of EOL conversations assessed with the QoC questionnaire (0–10) in intervention patients (<math>P = 0.03</math>, Cohen effect size = 0.43);</p> <p>3) No difference in the quality of general conversations between intervention and control patients (<math>P = 0.76</math>, Cohen effect size = 0.13);</p> <p>4) No difference in completion of advance directives between intervention and control patients (16.1% vs. 7.7%, <math>P = 0.24</math>);</p> <p>5) No difference in palliative care referral, depression, and anxiety.</p>

Author(s) (Country, year) Quality Score <sup>a</sup> Applicability <sup>b</sup>	Study Characteristics				Study Sample Characteristics				Main Findings				
	Design / Study Period	Definition of EoL Conversation	Intervention	Who Delivered the Intervention	Process or Indicator (a) of EoL Conversations Involved	Data Source (Type of Data Collection)	Setting/ Size (N)	Profession Underlying Disease		Life Expectancy (m)	Family/Member (N) Males (%) Age, years	Professionals Professional Profile	Working Experience, Years <sup>c</sup>
<b>Epstein et al.</b> (USA, 2017) High Mostly exploratory	Cluster RCT / August 2012 to October 2015	Discussions about disease course, prognosis, treatment decisions and EoL care	E: oncologist is activated a message in- office training (1.75 hours) using a brief video and feedback from standardized patients portraying roles of patients -discussed frame- centered reflective feedback, Patients and their caregivers received a single one-hour coaching session incorporating a question prompt list -up to 3 follow-up phone calls in the next 3 months C: no training	Nurse Social worker	Composite measure of quality communications (scores of empowering patients in consultation [Active Patient Participation Coding]), responding to patients' emotions [Vericon VR- GADDS], informing patients about prognosis and treatment choices [Prognosis and Treatment Choices [PTCC]] Informing subscale], and balanced framing of decisions [PTCC Balanced Framing subscale])	Audio-recorded consultation (after the first training session)	Community- based cancer clinics, academic medical centers and community hospital / Not reported	N = 205 Advanced cancer	< 12	N = 104 M: Not reported Age: Not reported N = 38 M: 12 Age: 63 Age: 43.9 (10.3) C = 19 M: 15 Age: 45.3 (9.8)	Oncologists	Not reported	1) <b>Improved patients centered communication in the intervention group</b> (Adjusted $\Delta$ 0.34 [95% CI 0.06–0.62], $P =$ 0.02) corresponding to 5.7 additional "empowering" statements (+45%), 0.6 additional responses to emotion statements (+21%), and 1.4 additional statements regarding prognosis and treatment choices (+38%); 2) No difference in quality of life and supportive care.
<b>Hansen et al.</b> (USA, 2017) Low Mostly pragmatic	Pre-post study / July 2015 to May 2016	Definition of EoL Conversation	Communication between the patient or patient surrogate and a visiting physician or advanced practice provider, with content covering some of the following: treatment goals and values, prognosis, cancer treatment choices, life- sustaining treatment choices, or hospice or comfort care options.	I: residents, medical students, pro- fessors, and physicians in settings received monthly 45- minute communication skills training (didactic group discussion) for 10 months monthly triggered specialty palliative care consultation for 8 months	Proportion of patients with documentation of EoL conversations	Medical record / Not reported	N = 172	Advanced cancer	Not reported				

Author(s) (Country, year) Quality Score Applicability <sup>10</sup>	Study Characteristics				Study Sample Characteristics				Main Findings				
	Design / Study Period	Definition of Eol. Conversation	Intervention	Who Delivered the Intervention	Process Indicator (1) of Eol. Conversations	Data Source (Time of Data Collection)	Setting / Size (N)	Patients Underlying Disease		Life Expectancy (in)	Family Members (N) Males (%) Age, years	Professionals (N) Males (%) Age, Years	Working Experience, Years <sup>a</sup>
<b>Hemelenius et al.</b> (The Netherlands, 2020) High Mostly programic	Four parallel arms RCT / 2016 to 2018	Discussions about the benefits and harms of the available options as well as the patient's values and preferences	Physicians' 10-hour training consisted of a lecture, two group sessions (adversarial play), an individual practice session with personal feedback on a developed consultation, and a consultation room tool (n = 15). Patients (n = 97) received a patient communication aid (paper brochure) equipping prompt literature, clarification me (tools) Group A: no physician retaining two patient aid (n = 47) Group B: no physician retaining patient aid (n = 50) Group C: physician maintaining no patient aid (n = 48) Group D: physician maintaining patient aid (n = 47)	Experienced trainer	Duration of consultation	Video-taped consultation	Seven hospitals / Not reported	N = 194 Advanced cancer	< 12	-	N = 31 M: 8 (25.8) Age: 41.5 (9.5) F: 15 M: Not reported Age: Not reported C: 16 M: Not reported Age: Not reported	Oncologists	7.7 (9.0)

1) More patients in the post-intervention cohort with documented Eol. conversations compared to the pre-intervention cohort (49% v. 29%,  $P = 0.013$ );

2) Increased Eol. conversations over time in temporal trend analysis ( $P = 0.000$ );

3) Significant 15% increase in the rate of palliative care consultations; no difference in screening tests, diagnosis, and markers, while reduced screening of cause positive; no difference in spiritual health assessment, 30-day readmissions, and intensive care unit transfer;

1) Consultation duration (minutes) of 27.51 (12.00), 30.08 (16.03), 36.27 (14.32), and 31.01 (14.27) in group A, B, C, and D respectively;

2) Increased duration of consultations in trained physicians (b: 5.43, 95% CI 1.05 - 9.24, Cohen' d 0.30);

3) Unchanged duration of consultations in patients receiving the communication aid (b: 1.11, 95% CI -3.28 to 5.43, Cohen' d 0.07);

4) Unchanged duration of consultations when interventions were combined (b: 0.83, 95% CI -3.24 to 5.71, Cohen' d 0.00);

5) No effect of any interventions on patients' satisfaction with consultations, patient uncertainty about medical decisions, and quality of life at three months after consultations.

Author(s) (Country, year) (Quality Score) Applicability\*\*

Author(s) (Country, year) (Quality Score) Applicability**	Study Characteristics				Study Sample Characteristics				Main Findings				
	Design / Study Period	Definition of EoL Conversation	Intervention	Who Delivered the Intervention	Process Indicator(s) of EoL Conversation Investigated	Data Source (Time of Data Collection)	Setting/ Site (N)	Patients Underlying Disease		Life Expectancy (m)	Family Members (N) Males (%) Age, years	Professional Profile	Working Experience, Years*
Larkin et al. (USA, 2017) Low Mostly prognostic	Controlled clinical trial / January 2014 to May 2015	Discussions about prognosis, wishes, goals, or care preferences	E-clinics received 2.5 hours role-played training on the use of a conversation guide + monthly coaching (via telephone, email or in-person) + system changes (i.e., supportive question, electronic documentation template, nurse coordinator was notified about patients at high risk of death within 2 wks to coordinate conversation timing) (n = 50) C: clinicians received no intervention	palliative care experts	Proportion of patients with documented occurrence of at least one EoL conversation before death Timing of the first documented EoL conversation Comparison of awareness of EoL conversations Proportion of patients with documented occurrence of EoL conversations in the advance care planning module of the electronic medical record	Electronic medical record review (dead patients)	Fourteen primary care clinics / Not reported	N = 178 Multiple severe comorbidities	< 24	1: 30 M: Not reported Age: Not reported C: 80 M: Not reported Age: Not reported	Physicians, nurse care coordinators, social workers	Not reported	<p>1) More intervention patients with documented occurrence of at least one conversation before death (62.4% vs. 42.0%, <math>P = 0.002</math>).</p> <p>2) No significant difference in the timing of the first documented conversation in the intervention patients compared to control patients (mean 133.7 d before death vs. 129.2 d, respectively, <math>P = 0.8107</math>).</p> <p>3) More comprehensive conversations about values and goals in intervention patients compared to control patients (mean 2.8 elements/patient vs. mean 1.8 elements/patient, <math>P = 0.001</math>); no differences in the discussion of prognosis, life-sustaining treatments, or EoL planning.</p> <p>4) More intervention patients with documented conversations in the advance care planning module of the electronic medical record (44.4% vs. 35%, <math>P &lt; 0.001</math>).</p> <p>5) No difference in hospice use neither in length of hospice stay.</p>
Lauzon et al. (France, 2007) High Mostly prognostic	Parallel group RCT / May 2005 to October 2005	Discussions about patients' wishes aimed to promote understanding about the goals of care and offer support	E-clinics were asked to follow detailed guidelines for EoL care nurse's family caregiver received a brochure nurses informed in other (n = 63) C: usual practice (n = 63)	Physicians	Duration of consultation	Checking of family conference	22 intensive care (medical and surgical) Units, 15 in teaching hospitals and 7 in general hospital / median number of beds (IQR) 16 (12-21)	N = 125 Chronic obstructive pulmonary disease, many diseases, chronic heart failure, cancer, clubfoot	A few days	N = 126 1: 63 M: 12 (23) Age: median 54 (IQR 46-64) C: 63 M: 17 (30) Age: median 54 (IQR 47-68)	Not reported	Not reported	<p>1) Longer family conference in the intervention group than in control (median 30 [IQR 19 -45] minutes vs. 20 [IQR 15 -30] minutes).</p> <p>2) Lower symptoms of post-traumatic stress disorder (<math>P = 0.01</math>), anxiety (<math>P = 0.02</math>), and depression (<math>p = 0.003</math>) in the intervention group than in control.</p>
Pre-post study / April 2004 to March 2008	Information including disease, therapeutic measures, care procedures, and treatment plans	Disclosure of more detailed information about cancer according to the baseline level of awareness	Not reported	Patients' reported quality of communication before and one week after discussion Patients' reported quality of family and medical professional communication	Patients' questionnaire (before and one week after discussion)	Two hospitals / Not reported	N = 73 Advanced cancer	Not reported	-	-	-	-	<p>1) No improvement in the quality of any communication for disclosed group A patients on STASJ (0-4).</p> <p>2) Improved communication quality between patients and families, between medical professionals, and between patients/families and medical professionals for both disclosed group B and C patients on STAS-</p>



Main Findings

Study Sample Characteristics

Study Characteristics

Author(s)  
(Country, year)  
Quality Score<sup>a</sup>  
Applicability<sup>b</sup>

Design / Study Period	Definition of EoL Conversation	Intervention	Who Delivered the Intervention	Process Indicator(s) of EoL Conversations Investigated	Data Source (Time of Data Collection)	Setting / Site (N)	Patients Underlying Disease	Life Expectancy (m)	Family Members (N) Males (%), Age, years	Professionals (N) Males (%), Age, years	Working Experience, Years <sup>c</sup>
<b>Pollok et al.</b> (USA, 2019) Moderate Mostly programic	Conversations about goals, preference and prognosis that affect treatment decisions	1) physicians received 1.5-hour communication coaching provided in 3 sessions (n = 8) C: no training (n = 7)	Communication coach	Proportion of patients with documented occurrence of EoL conversations Comparisons of effectiveness of EoL conversations	Medical record review / Not reported	One hospital / Not reported	N = 428 Menopausal cancer, dementia, congestive heart failure, chronic obstructive pulmonary disease, or end-stage renal disease	Not reported	N = 15 3:8 M: 4 (90) Age: 38.5 (4.7) C: 7 M: 5 (71) Age: 34.5 (3.2)	Not reported	Not reported
<b>Reinke et al.</b> (USA, 2017) Moderate Mostly programic	Discussions to help patients and surrogate decision makers prepare to make in-the-moment decisions based on one's values and preference for care	1) an individualized patient-specific feedback form based on a previous patient's survey about preference for EoL care was provided to physicians and their patients C: no patient-specific feedback for either physicians or patients	NA	Proportion of patients with documented occurrence of at least one EoL conversation before death Frequency of documented EoL conversations Timing of documented EoL conversations before death	Medical record review (dead patients)	One hospital / Not reported	Chronic obstructive pulmonary disease	Not reported	-	-	-

1) **No difference in documented conversations between intervention and control** (OR 0.97, 95% CI 0.64–1.46,  $P = 0.8616$ );  
 2) **Increased percentage of time among trained physicians to address emotions** (from 50% to 94%), discuss prognosis (from 42% to 88%), elicit understanding of illness (from 42% to 75%), discuss prognosis (from 42% to 50%), and make recommendations (from 31% to 50%);  
 3) **No difference in documented ACP in intervention compared to control** (4.0% vs. 3.9%, OR 2.01, 95% CI 0.96–4.21,  $P = 0.082$ );  
 4) **Fewer overall** ( $P < 0.001$ ) and 30-day readmission rates ( $P = 0.006$ ) in interventions compared to control; no significant difference in length of stay, palliative care referral and hospice referral.  
 1) **No difference in the proportion of patients with documented occurrence of at least one EoL conversation before death between intervention and control** (75% vs. 72%, Adjusted OR = 1.30, 95% CI 0.58–2.92,  $P = 0.53$ );  
 2) **No difference in the odds of completing an advance directive** (OR 1.30, 95% CI 0.61–2.77);  
 3) **Documentation of 401 unique EoL conversations for 113 of 157 (73%) patients**;  
 4) **No difference in the mean frequency of documented EoL conversations in intervention patients compared to control patients** (mean 3.1 (SD 4.0) vs. 2.6 (SD 3.2),  $P = 0.47$ );  
 5) **Occurrence of EoL conversations over 3.6 yrs** (range from 9 months to 8.6 yrs); 54 of 157 (34%) EoL conversations conducted within one month of death.

Author(s) (Country, year) Quality Score <sup>a</sup> Applicability <sup>b,c</sup>	Study Characteristics					Study Sample Characteristics				Main Findings				
	Design / Study Period	Definition of EoL Conversation	Intervention	Who Delivered the Intervention	Process Indicator(s) of EoL Conversations Investigated	Data Source (Time of Data Collection)	Setting/ Site (N)	Patients Underlying Disease	Life Expectancy (m)		Family Members (N) Males (%), Age, years	Professionals Professional Profile	Working Experience, Years <sup>d</sup>	
Shuer et al. (USA, 2000) Moderate Mostly pragmatic	Pre-post study / pre-intervention cohort February to May 1995; post-intervention cohort April to June 1997	Discussions regarding EoL care and EoL issues	E: Physicians received administrative programs to encourage EoL conversations and had a mandatory one-day educational seminar on EoL issues based on didactic lectures, small group discussion and role-playing	Ethics committee members	Proportion of patients with documented occurrence of EoL conversations	Medical record review / Not reported	One hospital / Not reported	N = 305 Cardiac, pulmonary, renal, oncologic, neurologic, rheumatologic, or metabolic end-stage disease	<36	-	N = 115/167 (68.9%) completed the training M: Not reported Age: Not reported	Internists	Not reported	1) No difference in documented occurrence of EoL conversations in the pre-intervention cohort compared to the post-intervention cohort (34.8%, 95% CI 28.0–42.2 vs. 33.9%, 95% CI 25.7–43.1); 2) No difference in documented DNR orders in the pre-intervention cohort compared to the post-intervention cohort (26.8%, 95% CI 22.5–36.0 vs. 27.3%, 95% CI 19.8–36.3, P = 0.71).
Wakczak et al. (Australia, 2017) Moderate Mostly pragmatic	Parallel-group RCT / Not reported	Discussions about prognosis and end-of-life care preference and future case options	E: Patients (n = 61) received two sessions of a nurse-led communication support programme (45-min face-to-face meeting based on a question prompt list and DVD discussing ACP+15 min telephone booster session) and caregivers could jot; physicians were cued to use the question prompt list and question asking during consultation C: No communication support programme for patients (n = 49) nor physicians were cued to use the question prompt list and question asking	Nurse	Count of cases and questions for prognosis, EoL care future care options and overall for patients and their caregivers during consultations Duration of consultation	Audio-recorded consultations	Six cancer centres / Not reported	N = 110 Advanced cancer	2-12	M: Not reported Age: Not reported	N = Not reported M: Not reported Age: Not reported	Oncologists	Not reported	1) More overall cases and questions (P = 0.025), cases and questions about prognosis (P = 0.010), EoL care (P = 0.001), and future care options (P = 0.028) in intervention patients; 2) More cases and questions about prognosis in intervention family caregivers (P = 0.014); 3) Unchanged consultation duration (20.6 minutes in the intervention group vs. 20.4 minutes in the control group, P = 0.307); 4) At one month, no difference in the overall physical, social, emotional, or functional well-being between intervention and control.

*Note.* Process outcomes include occurrence, quality, timing, frequency, or duration of end-of-life conversations.

The primary outcome(s) of each study is/are in bold.

*Abbreviations.* ACP, Advance Care Planning; C, Control; CI, Confidence interval; d, day; DNR, Do Not Resuscitate; EoL, end of life; I, Intervention; IQR, Interquartile range; m, month; NA, Not applicable; NRS, Numeric Rating Scale; QoC, Quality of care; RCT, Randomized Controlled Trial; SE, Standard error; STAS-J, Japanese version of the Support Team Assessment Schedule.

<sup>a</sup>

Expressed as mean (SD) if not differently specified.

\*According to the Quallsyst critical appraisal criteria.

\*\*According to the PRagmatic Explanatory Continuum Indicator Summary (PRECIS) version 2 tool.

**Table 2.** Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations between Professionals and Patients with Advanced Chronic or Terminal Illnesses or their Family Caregivers Assessed in the Included Studies

Author(s) (Country, year)	Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations									
	Occurrence of End-of-Life Conversations		Quality of End-of-Life Conversations					Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations Documented in a Specific Module of the Electronic Medical Record	Patient Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient Reported Quality of End-of-Life Conversations	Family Caregiver Reported Quality of End-of-Life Conversations	Physician Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
Au et al. (USA, 2012)			✓		✓					
Bickell et al. (USA, 2020)			✓		✓					
Clayton et al. (Australia)				✓						✓

Author(s) (Country, year)	Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations										
	Occurrence of End-of-Life Conversations			Quality of End-of-Life Conversations				Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations Documented in a Specific Module of the Electronic Medical Record	Patient-Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient-Reported Quality of End-of-Life Conversations	Family-Caregiver-Reported Quality of End-of-Life Conversations	Physician-Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Australia, 2007)			✓								
Conno rs et al. (US A, 1995)											
Curtis et al. (US A, 2013)					✓	✓	✓				
Curtis et al. (US A, 2018)	✓		✓		✓						

Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations										
Author(s) (Country, year)	Occurrence of End-of-Life Conversations			Quality of End-of-Life Conversations				Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations Documented in a Specific Module of the Electronic Medical Record	Patient-Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient-Reported Quality of End-of-Life Conversations	Family-Caregiver-Reported Quality of End-of-Life Conversations	Physician-Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
Doorenbos et al. (USA, 2016)	✓				✓					
Epstein et al. (USA, 2017)			✓							
Hanson et al. (USA, 2017)	✓									
Hense Imans										✓

Author(s) (Country, year)	Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations										
	Occurrence of End-of-Life Conversations			Quality of End-of-Life Conversations				Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations Documented in a Specific Module of the Electronic Medical Record	Patient Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient Reported Quality of End-of-Life Conversations	Family Caregiver Reported Quality of End-of-Life Conversations	Physician Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Empty Cell											
et al. (The Netherlands, 2020)											
Lakin et al. (USA, 2017)	✓	✓		✓				✓			
Lautrette et al. (France, 2007)											

Author(s) (Country, year)	Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations										
	Occurrence of End-of-Life Conversations			Quality of End-of-Life Conversations				Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations Documented in a Specific Module of the Electronic Medical Record	Patient-Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient-Reported Quality of End-of-Life Conversations	Family-Caregiver-Reported Quality of End-of-Life Conversations	Physician-Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations	
Nakajima et al. (Japan, 2015)					✓						
Paladino et al. (USA, 2019)	✓	✓		✓				✓	✓		
Pollak et al. (USA, 2019)	✓			✓							
Reinke et al. (US)	✓							✓	✓		

Author(s) (Country, year)	Process Outcomes of Interventions Aimed at Promoting End-of-Life Conversations									
Empty Cell	Occurrence of End-of-Life Conversations			Quality of End-of-Life Conversations				Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
Empty Cell	Occurrence of End-of-Life Conversations Documented in Medical Record	Occurrence of End-of-Life Conversations in a Specific Module of the Electronic Medical Record	Patient-Reported Occurrence of End-of-Life Conversations	Quality of End-of-Life Conversations According to Their Content	Patient-Reported Quality of End-of-Life Conversations	Family-Caregiver-Reported Quality of End-of-Life Conversations	Physician-Reported Quality of End-of-Life Conversations	Timing of End-of-Life Conversations	Frequency of End-of-Life Conversations	Duration of End-of-Life Conversations
A, 2017)										
Shorr et al. (USA, 2000)									✓	
Walczak et al. (Australia, 2017)										✓

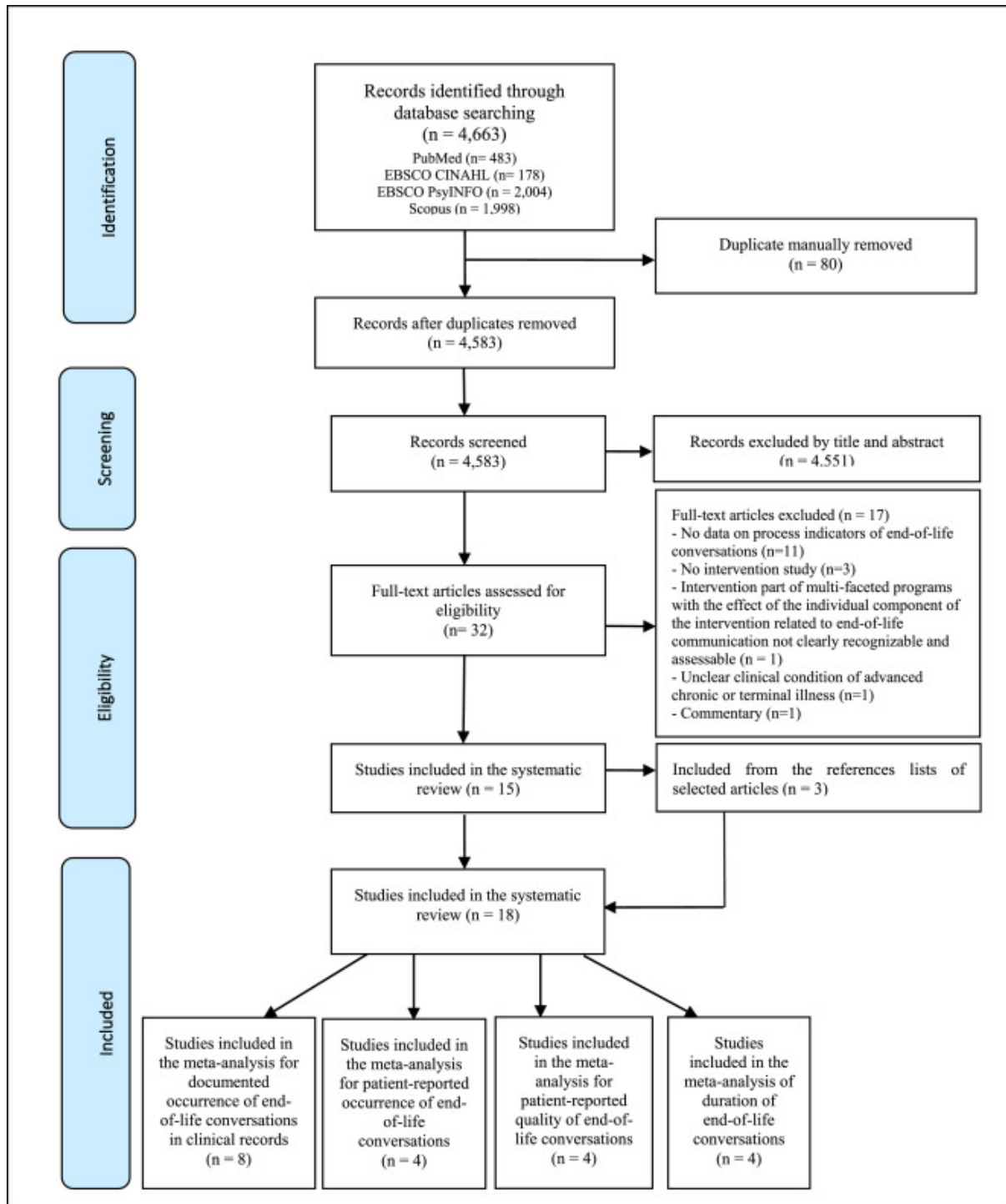
**Table 3.** Interventions Aimed at Promoting End-of-life Conversations Assessed in the Included Studies and Their Target

Study	Multiple-session	Multiple-session	Multiple-session	Multiple-session	One-time	One-time	Multiple-session	Multiple-session	One-time	One-time	Multiple-session	
Epstein et al. (USA, 2017) <sup>a</sup>	✓	✓	✓	✓	✓							
Hanson et al. (USA, 2017)		✓	✓	✓								
Henselmans et al. (The Netherlands, 2020)	✓	✓	✓	✓	✓							
Larkin et al. (USA, 2017)			✓	✓	✓							
Lastravette et al. (France, 2007) <sup>b</sup>					✓							
Nakajima et al. (Japan, 2015)						✓						
Paladino et al. (USA, 2019)							✓					
Pollak et al. (USA, 2019)								✓				
Reinke et al. (USA, 2017)									✓			
Shorr et al. (USA, 2000)										✓		
Walczak et al. (Australia, 2017) <sup>a</sup>											✓	

<sup>a</sup> Family caregivers could join the programme together with the patient

<sup>b</sup> Only family caregivers were involved

**Fig. 1.** PRISMA flow-chart depicting the main stages of the systematic review process. Page MJ, McKenzie JE, Bossuyt PM. et al. The PRISMA 2020 statement: An updated guideline for reporting systematic reviews.



**Fig. 2.** Meta-analyses of interventions aimed at promoting documented occurrence in clinical records, patient-reported occurrence, patient-reported quality, and duration of end-of-life conversations. CI, Confidence interval; RR, Risk ratio; ROM, Ratio of means; SMD, Standardized mean difference.

