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# Patterns and drivers of ß-diversity and similarity of Lobaria pulmonaria communities in Italian forests

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| 1  | Patterns and drivers of $\beta$ -diversity and similarity of <i>Lobaria pulmonaria</i>                                                                     |
|----|------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 2  | communities in Italian forests                                                                                                                             |
| 3  |                                                                                                                                                            |
| 4  | Juri Nascimbene <sup>1*</sup> , Renato Benesperi <sup>2</sup> , Giorgio Brunialti <sup>3</sup> , Immacolata Catalano <sup>4</sup> , Marilena Dalle         |
| 5  | Vedove <sup>5</sup> , Maria Grillo <sup>6</sup> , Deborah Isocrono <sup>7</sup> , Enrica Matteucci <sup>7</sup> , Giovanna Potenza <sup>8</sup> , Domenico |
| 6  | Puntillo <sup>9</sup> , Michele Puntillo <sup>9</sup> , Sonia Ravera <sup>10</sup> , Guido Rizzi <sup>11</sup> , Paolo Giordani <sup>11</sup>              |
| 7  |                                                                                                                                                            |
| 8  | <sup>1</sup> Dipartimento di Scienze della Vita, Università di Trieste, Italy; <sup>2</sup> Dipartimento di Biologia                                       |
| 9  | Evoluzionistica, Università di Firenze, Italy; <sup>3</sup> TerraData environmetrics, Spin off accademico                                                  |
| 10 | dell'Università di Siena, Monterotondo Marittimo (GR) , Italy; <sup>4</sup> Dipartimento ARBOPAVE,                                                         |
| 11 | Università di Napoli Federico II, Italy; <sup>5</sup> Via Col Maoro, Pedavena, Belluno, Italy; <sup>6</sup> Dipartimento di                                |
| 12 | Scienze Biologiche, Ecologiche ed Ambientali, Università di Catania, Italy; <sup>7</sup> Dipartimento di                                                   |
| 13 | Scienze Agrarie, Forestali e Alimentari, Università di Torino, Italy; <sup>8</sup> Dipartimento di Biologia,                                               |
| 14 | Difesa e Biotecnologie Agro-Forestali Università della Basilicata, Italy; <sup>9</sup> Museo di Scienze Naturali                                           |
| 15 | della Calabria ed Orto Botanico, Università della Calabria, Italy; <sup>10</sup> DiBT, Università del Molise,                                              |
| 16 | Italy; <sup>11</sup> Polo Botanico Hanbury, DISTAV, Università di Genova, Italy                                                                            |
| 17 |                                                                                                                                                            |
| 18 | *Correspondence author.                                                                                                                                    |
| 19 | E-mail: junasc@libero.it                                                                                                                                   |
| 20 |                                                                                                                                                            |
| 21 | Running title: Lichen communities in Italian forests                                                                                                       |
| 22 |                                                                                                                                                            |
| 23 |                                                                                                                                                            |

#### 24 Summary

We attempted to elucidate the roles of β-diversity components and similarity in shaping *Lobaria pulmonaria* lichen communities in Italian forests to provide scientific tools for improving their
 long-term conservation.

2. A total of 20 sites were selected by stratified random sampling, including 5 chestnut forests, 7 28 beech-silver fir forests, and 8 oak forests distributed across 10 administrative regions of Italy. Site 29 30 selection was based on a national database including all the available records of L. pulmonaria in Italy. In each forest, 4 plots were randomly placed, and in each plot 5-6 trees were randomly 31 selected for lichen sampling. For each forest and plot, meaningful predictors of lichen patterns were 32 33 quantified. In particular, factors indicative of both geographic conditions and forests structure were considered. The SDR simplex approach was used to estimate the relative importance of similarity 34 (S), relative species replacement (R), and relative richness difference (D) to  $\beta$ -diversity and 35 36 similarity, while a hierarchical partitioning method was used to evaluate the relative importance of 37 environmental predictors in explaining their patterns.

3. A total of 201 lichens and 3 non-lichenized fungi were found, including 51 species of 38 conservation concern. The components of  $\beta$ -diversity and similarity contributed to shaping L. 39 40 pulmonaria communities at both forest and plot scales across Italy, resulting in nearly-random 41 compositions, i.e. the species set on each tree was a random sample from the available species pool. Species replacement and similarity were generally associated with forest structure predictors, while 42 richness difference was mainly associated with geographic predictors. The implication of this is that 43 44 the long-term conservation of L. pulmonaria communities could be promoted by maintaining scattered nodes and appropriate habitat traits, especially in large forested landscapes where species 45 turnover is higher. 46

47 4. *Synthesis*. In this work, we used a new approach for analysing a country-wide dataset improving
48 the ecological understanding of the dynamics regulating epiphytic communities. In particular, this
49 study improves the understanding of the contribution of different components of diversity across

50 two spatial scales and evaluates the relative importance of environmental predictors in explaining

51 variation of each diversity component.

52

- 53 Key-words: conservation, determinants of plant community diversity and structure, epiphytes,
- 54 forest structure, hierarchical partitioning, lichen, Natura 2000, richness difference, SDR simplex,
- 55 species replacement

## 57 Introduction

Most research on epiphytic lichens in forests has focused on analysing species richness and
composition patterns along ecological gradients, including climate and forest structure (Ellis 2012).
These studies have indicated that diversity patterns may depend on forest management, and provide
recommendations for improving lichen conservation (Ellis 2012). However, studies on community
patterns and background processes may contribute further information for refining conservation
measures. Analyses of β-diversity may provide insights into mechanisms and drivers influencing
lichen communities.

The way in which to properly define and quantify  $\beta$ -diversity remains controversial (e.g. 65 66 Whittaker 1960, 1972; Legendre et al. 2005; Baselga 2010; Podani & Schmera 2011). Podani & Schmera (2011) considered three complementary indices that measure similarity (S), relative 67 species replacement (R), and relative richness difference (D) for given pairs of observations. These 68 69 authors evaluated the relative importance of  $\beta$ -diversity, defined as the additive result of R and D, versus other possible ecological phenomena, namely nestedness and richness agreement, which 70 71 result from the additive effects of similarity with the other two complementary components (S+D and S+R). In particular, similarity is considered to be the total number of species shared (sensu 72 Jaccard) between two observations. 73

74 The relative importance of these components on the target community may have different implications for conservation ecology (Legendre et al. 2005). For instance, epiphytic lichen 75 communities characterized by high rates of species replacement (i.e. trees strongly differ in lichen 76 species composition) would require a number of protected sites to preserve the gene pools of the 77 species. A high plot-level replacement rate may correspond to a low level of nestedness at a higher 78 spatial scale, suggesting that effective conservation could be achieved by preserving a few scattered 79 groups of trees hosting the target community. This approach has rarely been adopted in lichen 80 ecology (e.g. Will-Wolf et al. 2006), and to our knowledge, no study has evaluated the effects of 81

different drivers on the components of β-diversity and species similarity along both geographical
and forest structure gradients at different spatial scales.

In this study, we targeted an epiphytic lichen community characterized by the occurrence of the large foliose species *Lobaria pulmonaria* L. (Hoffm.). This assemblage is widespread across Italy in different forest types, but is relatively rare. It is composed of several species restricted to humid, scarcely-disturbed forests that are of conservation concern. The general aim of this work was to elucidate the role of  $\beta$ -diversity components and similarity in shaping *L. pulmonaria* communities in Italian forests to provide scientific tools to improve their long-term conservation.

First, we analysed patterns of  $\beta$ -diversity components (species replacement, R and richness 90 91 difference, D) and similarity (S) using the conceptual and methodological framework provided by Podani & Schmera (2011). We tested for the consistency of R and D and S across two spatial scales 92 (within individual plots, and within the whole forest) that are usually addressed by conservation 93 94 studies. The contributions of  $\beta$ -diversity components and similarity may vary from plot to forest scale, reflecting dispersal dynamics (e.g. Sillett et al. 2000), substrate features and forest conditions. 95 96 In general, we expected a mixed contribution of the three factors, but we hypothesized that species replacement would prevail in pair-wise comparisons among trees of different plots (due to dispersal 97 98 limitations), while similarity would be most important in pair-wise comparisons among trees in the 99 same plot, where distances between pairs were low. Because we operated within the same community, richness differences were expected to have a minor contribution, but may gain 100 importance under more favorable conditions where the local species pool is richer. 101

Second, we evaluated the roles and scale-consistencies of environmental factors indicative of geographic conditions and forest structure in driving the patterns of  $\beta$ -diversity components. This analysis was expected to elucidate the background mechanisms of community organization and to result in practical suggestions for improving lichen conservation.

Finally, we contrasted common species with species of conservation concern, testing whetherpatterns and drivers differed between these two groups. For each scale of observation (plot and

forest), our analyses were based on three datasets, one including all tree pairs, one including only
pairs of trees hosting species of conservation concern, and one including only pairs of trees without
species of conservation concern.

111

#### 112 Materials and methods

#### 113 Sampling design and data collection

A total of 20 macrosites were located within forest areas far from air pollution sources and with 114 negligible predicted modeled depositions of the main atmospheric pollutants (ISPRA 2008), where 115 the presence of Lobaria pulmonaria was known from previous observations and is indicative of 116 117 unpolluted conditions. Site selection was based on a national database including all the available records of L. pulmonaria in Italy (unpublished data). Sites for which only historical information 118 (i.e. older than 50 years) was available and those for which habitat type was not clearly coded were 119 120 not considered. A further restriction was the inclusion of selected habitat types: we only considered the three main habitat types that were suitable for *L. pulmonaria* and were widespread across Italy: 121 1) oak-dominated forests (including both deciduous species and Quercus ilex L.), 2) montane beech 122 forests (including mixed beech-silver fir formations), and 3) chestnut forests. The macrosites 123 included 5 chestnut forests, 7 beech-silver fir forests, and 80ak forests distributed across 10 124 125 administrative regions (Figure 1). A total of 68 plots were selected by stratified random sampling. In particular, in each forest macrosite, 4 plots  $(30 \times 30 \text{ m})$  were randomly placed; the minimum 126 distance between plots was more than 500 m and the borders of the plots were at least 30 m from 127 128 the forest edge. Because of the small dimensions of the forests in Sardinia, only one plot per macrosite was selected. Although the Sardinia sites biased the symmetry of the sampling design, we 129 130 retained these data in our analyses to obtain important information from a complete set of biogeographic regions throughout the country. 131

For each forest and plot, some meaningful predictors of lichen patterns were quantified. Inparticular, we considered factors indicative of both geographic conditions (including climate and

topography), responsible for large scale patterns (Giordani & Incerti, 2008; Marini et al. 2011), and 134 135 forests structure, such as tree species diversity, tree density, and size, responsible for local patterns (Ellis, 2012; Table 1). Our variables did not show any significant deviation from normal 136 distribution as a result of a Shapiro-Wilk W test that was run preliminarily to further analysis. We 137 did not include factors indicative of air pollution since they are assumed to be of minor relevance in 138 our clean-aired forest sites. Moreover, we did not take into account other substrate-related 139 140 predictors (e.g. bark water retention and morphology), since we assumed that they play a relatively minor role with respect to other variables, although that they were shown to drive to a certain extent 141 the distribution of lichen communities (e.g. Giordani 2006). In each plot, 5-6 trees (circumference 142 143  $\geq$ 40 cm) were randomly selected for lichen sampling. For each forest type, only trees of the same species were selected. Lichen sampling followed the European guidelines for lichen monitoring 144 (Asta et al. 2002). A total of 368 trees were complexively sampled. Lichens were sampled using 145 146 four standard frames (10×50 cm, subdivided into 5 10×10 cm quadrats) that were attached to the tree trunk facing the cardinal points with the bottoms 100 cm from the ground. All lichen species 147 inside the frames were tallied, and their frequencies were computed as the number of 10×10 cm 148 quadrats in which the species occurred. Nomenclature and general information on species biological 149 traits and ecology were retrieved from Nimis & Martellos (2008). In a few cases, taxa have been 150 151 only determined at genus level. However, at those trees where this situation occurred we have not registered any possible overlapping with other possible confounding species already occurring in 152 the sample, which could have affected the calculation of S, D and R indices. Moreover, we 153 considered as species of conservation concern (see Appendix S1 in Supporting Information) those 154 classified as 'very rare' and 'extremely rare' in ITALIC, the reference Information System on Italian 155 Lichens (Nimis & Martellos 2008). 156

157

158 (B) Multi Response Permutation Procedures

| 159 | Compositional differences among forest types were tested by multi response permutation                           |
|-----|------------------------------------------------------------------------------------------------------------------|
| 160 | procedures (MRPP) as implemented in PC-ORD (McCune & Mefford, 1999). MRPP was used to                            |
| 161 | test differences between stand types as well as for the total, i.e. all the stand types pooled together.         |
| 162 | Jaccard dissimilarity was used to calculate the distance matrix between plots. The mean within-                  |
| 163 | group distance was weighted as $C_i = n_i/N$ , where $n_i$ is the number of plots in forest type i and N is      |
| 164 | the total number of plots. Finally, the effect size was calculated as the chance-corrected within-               |
| 165 | group agreement (A) and the $P$ value was used for evaluating how likely an observed difference                  |
| 166 | was due to chance $(A = 1 \text{ indicates perfectly homogenous groups, while } A = 0 \text{ indicates within-}$ |
| 167 | group heterogeneity equal to chance expectation).                                                                |
| 168 |                                                                                                                  |
| 169 | (B) SDR simplex                                                                                                  |
| 170 | We used the SDR simplex approach (Podani & Schmera 2011) to estimate the relative                                |
| 171 | importance of $\beta$ -diversity and similarity in our presence/absence data matrices. The SDR partitions        |
| 172 | pairwise gamma diversity into additive components, which are calculated as three complementary                   |
| 173 | indices measuring similarity, relative species replacement, and relative richness difference for all             |
| 174 | pairs of trees. Calculations were computed using the computer program SDR Simplex (Podani                        |
| 175 | 2011). In particular, the three indices were calculated as follows (see Podani & Schmera 2011 for                |
| 176 | more details).                                                                                                   |
| 177 | Similarity (S) was calculated according to the Jaccard coefficient of similarity:                                |
| 178 | $S_{\text{Jac}} = a/n$ Eqn 1                                                                                     |
| 179 | where $a$ is the number of species shared by two sites (trees, in our context) and $n$ is total number of        |
| 180 | species.                                                                                                         |
| 181 | Richness difference $(D)$ was calculated as the ratio of the absolute difference between the species             |
| 182 | numbers of each site $(b, c)$ and the total number of species, $n$ :                                             |
| 183 | D =  b - c /n  Eqn 2                                                                                             |
| 184 | Finally, species replacement $(R)$ was given by                                                                  |

185  $R = 2*\min\{b,c\}/n$ 

#### Eqn 3

186 The SDR results can be graphed with a ternary plot using the Ternary Plot option in the NonHier routine of the SYN-TAX 2000 package (Podani 2001). In the ternary plot, each vertex corresponds 187 188 to one index (S, D, or R). Each pair of data in the presence/absence data matrix is plotted according to its similarity, richness difference and species replacement values, so that the proximity of a point 189 to a vertex is proportional to the respective coefficient value. 190 191 The analyses were conducted on three distinct datasets at both forest- and at plot-levels. Datasets were compiled based on the conservation status of the species (Figure 2): 192 - The c dataset included only between-plot or between-forest pairs involving trees hosting species of 193 194 conservation concern. - The o dataset included only between-plot or between-forest pairs involving trees hosting species 195 not of conservation concern. 196 197 - The t dataset included all the possible between-plot or between-forest pairs. 198 (B) Beta diversity sensu Baselga (2012) 199 200 The debate on the most appropriate way to decompose  $\beta$ -diversity is a current issue in ecology (see Podani & Schmera 2011; Almeida-Neto et al. 2012). Although most of our analyses were based on 201 202 the SDR approach by Podani & Schmera (2011), we also performed calculations of species replacement (turnover,  $\beta_{itu}$ ) and nestedness ( $\beta_{ine}$ ) sensu Baselga (2012) for the t dataset, as a further 203 validation of the models describing the drivers of community composition in our dataset. In 204 particular, the species turnover is defined as 205 206  $\beta_{\text{itu}} = 2\min(b, c)/a + 2\min(b, c)$ Eqn 4 207 208 where min(b, c) is the minimum number of exclusive species. 209 We measured nestedness as: 210

212 
$$\beta_{jne} = [\max(b-c) - \min(b, c)/(a+b+c)] * [a/a+2\min(b,c)]$$
 Eqn

Computations on β-diversity *sensu* Baselga were performed using the betapart package (Baselga &
Orme, 2012) for R (R Development Team, 2012).

216

#### 217 (B) Friedman ANOVA and Kruskal-Wallis ANOVA

218 We performed a Friedman ANOVA for multiple dependent variables on species replacement,

richness difference, and similarity components, by comparing the t, c and o datasets at those forests

and plots for which no missing cases occurred.

Data were also analysed by Friedman's ANOVA by ranks. This test is an alternative to one-way within-subjects analysis of variance. This test compares variables measured in dependent samples. The Friedman ANOVA by ranks test assumes that the variables (levels) under consideration were measured on at least an ordinal (rank order) scale. The null hypothesis for the procedure is that the different columns of data contain samples drawn from the same population, or specifically,

226 populations with identical medians.

Finally, the non-parametric Kruskal–Wallis ANOVA was used to check the significance of the differences in species replacement, richness difference, and similarity components among plot and forest level.

230

## 231 (B) Hierarchical Partitioning

We used hierarchical partitioning (HP) (Chevan & Sutherland 1991) to evaluate the relative
importance of environmental predictors in explaining variation in β-diversity components (D and R)
and similarity (S). Hierarchical partitioning jointly considers all possible models in a multiple
regression and identifies the most likely causal factors. The analysis splits the variation explained
by each variable into a joint effect together with the other explanatory variables and into an

- 237 independent effect not shared with any other variable. The HP was conducted using the Hier.Part
- package (version 1.0–3; Walsh & Mac Nally 2008) implemented in R version 2.14.1 (R
- Development Core Team 2012). The estimated relative importance of each variable was representedby the size of its pure effect.
- 241

#### 242 **Results**

- 243 Lichen species in Lobaria pulmonaria-dominated communities of Italian forests
- A total of 201 lichens and 3 non-lichenized fungi were found, including 51 species of
- 245 conservation concern (see Appendix S1 in Supporting Information). Crustose lichens comprised
- 246 107 of the species; the remaining were macrolichens, including squamulose species. Most of the
- species (148) had chlorococcoid green algae as main photobiont, while 27 had trentepohlioid green
- algae and 26 cyanobacteria. *Lobaria pulmonaria* was found on 43% (206 out of 480) of the trees.
- The mean numbers of species were 39.6 (9–68) per forest, 25.2 (5–53) per plot, and 11.2 (1–30) per tree.
- 251
- 252 *MRPP*

We used MRPP to evaluate the most significant differences of lichen species composition between forest types at plot level (Table 2). The higher the A value (chance-corrected within-group agreement), the stronger the between-group difference (P < 0.05). The overall forest type categorization did not show significant compositional dissimilarities. The pairwise comparisons

- among forest types also showed weak and insignificant A-statistics.
- 258

### 259 Patterns of $\beta$ -diversity components and similarity

260 The SDR simplex analysis revealed that the structures of *L. pulmonaria*-dominated communities

- 261 were nearly random, with a substantial equilibrium between  $\beta$ -diversity, nestedness, and richness
- agreement (Figure 3). Even when considering both spatial scales (plot and forest) and the

disaggregated c and o datasets, the relative contributions of species replacement, richness 263 264 difference, and similarity were comparable. For most cases, the distributions of the components of diversity were consistent among spatial scales when analysed using KW-ANOVA (Table 3). 265 266 Significant differences were only observed for  $\beta_{itu}$ ,  $\beta_{ine}$  and St, the former being higher at forest level, whereas the two latter showed a higher contribution at plot level. 267 However, when considering the same dataset and spatial level, R was always the main 268 269 component (Table 4); its contribution ranged from 40-50%, while S ranged from 27-39%, whereas D was the least important component in all cases, never exceeding 26% (Table 1). 270 At the plot level, the S of trees both with and without species of conservation concern was 271 272 significantly lower than that observed for the whole dataset (P=0.031; Table 4). Significant differences were not found for the remaining comparisons, meaning that species replacement, 273 species similarity, and richness difference were essentially the same, irrespective of whether species 274 275 of conservation concern occurred on the trees. These latter results were mostly consistent across the two spatial scales of this study (plot and forest level; Table 3 and Table 4). 276

277

278 Hierarchical partitioning of independent effects of environmental predictors of β-diversity and
279 similarity components

280 Species replacement (R)

Both at both plot and forest levels, R was generally associated with forest structure predictors 281 (Table 5 and Table 6), with minor differences among the c, o and t datasets concerning the total 282 283 amount of variation explained, the best predicting variables, and the percentage of variation for which they accounted. In particular, the average distance between trees was positively correlated 284 285 with species replacement, especially at the forest level, where this factor was the best predictor both for the T and C datasets. Increasing the distance between trees from 2 to 8 m increased species 286 replacement up to 55% (Figure 4). For Ro (R for the o dataset), the best variables at the forest level 287 were the number of large trees with a modeled replacement increasing from 40% to 60%, along 288

with an increase in the number of large trees from 0 to 60, although the distance between trees was
also relevant. Moreover, species replacement for lichens of conservation concern (Rc) was higher in
larger than in smaller forests. Species replacement between trees hosting species of conservation
concern (Rc) was higher in disetaneous plots (i.e. with higher standard deviation of circumference),
whereas only Ro was positively associated with a geographic predictor, being higher in northern
than in southern plots.

295

296 *Similarity* (*S*)

At the forest level, forest structure variables were the best predictors of species similarity (Table 5 and Table 6). In particular, the estimated St and Sc in forests with only one tree species was twice as high as those with eight species. At the plot level, St was negatively related to longitude, and both Sc and So were mainly associated with habitat type, with habitat explaining 46.1% and 44.6% of the total variation, respectively. Tree pairs including species of conservation concern showed a lower similarity (Sc) in *Quercus* forests than in other habitats, whereas So was higher in beechsilver fir forests (Figure 6).

304

305 Richness difference (D)

Richness difference between trees was largely associated with geographic predictors, even
though a contribution of forest structure variables (especially StDevCirc and NLargeTree) was also
detectable (Table 5 and Table 6). The Dc and Do at the forest level and Dt at the plot level
decreased from ≈30% to ≈10% from western to eastern forests; the latter showed considerable
uniformity of richness between trees (Figure 5). A similar decrease also occurred with an increase
in elevation, which was the best predictor for Dt at the forest level and Dc at the plot level. An
independent effect of rainfall, up to 43% of the total variation, drove Ro at the plot level.

313

314 Species turnover and nestedness sensu Baselga (2012)

At the plot level  $\beta_{jtu}$  and  $\beta_{jne}$  showed opposite and comparable patterns in relation with the average distance between trees (AvDistTree). This variable accounted for most variation (37.6%) of  $\beta_{jne}$  also at forest level, whereas main differences of  $\beta_{jtu}$  at this scale were related to the habitat, being the species turnover higher in *Castanea* and *Fagus* than in *Quercus* forests (Figure 7).

319

#### 320 Discussion

321 The components of  $\beta$ -diversity and similarity contributed to shaping *L. pulmonaria* communities at both forest and plot scales across Italy, resulting in nearly-random compositions, i.e. the species 322 set on each tree was a random sample from the available species pool. Consequently, the working 323 324 hypothesis of a prevailing effect of replacement at the forest level due to dispersal limitations, versus a higher importance of similarity at the plot level, should be rejected. This pattern was 325 consistent across the three datasets, indicating that species of conservation concern are subjected to 326 327 the same processes ruling the whole community, although in some cases the driving factors may differ. In the study conducted by Will-Wolf et al. (2006), who investigated the species turnover 328 329 across spatial scales in the USA, the datasets coming from two different forest biomes with different lichen floras, had several similarities in lichen community structure and relationships with 330 331 environmental variables, corroborating the hypothesis that comparisons in term of community 332 structure may give valuable insights into the generality of relations between community patterns and environmental variables across spatial scales and regions. 333

Despite the mixed contribution of the two β-diversity components and of similarity, at both spatial scales species replacement was in general the main component. Species replacement is likely to gain importance in larger forests where, according to an area effect (Berglund & Jonsson 2001; Jönsson *et al.* 2011), the available species pool is expected to be richer than in smaller ones, as indicated by our results. This β-diversity component was mainly influenced by factors indicative of forest structure, being positively related with the distance between trees, which is likely to reflect dispersal dynamics and habitat conditions. This outline is also corroborated by the results on species

turnover and nestedness sensu Baselga (2012), indicating that these components of  $\beta$ -diversity are 341 342 basically driven by the same forest structure factors. The increase of species replacement is likely to increase the species pool of the community which in turn could benefit from the maintenance or the 343 creation of relatively open-canopied forests (Jönsson et al. 2011). This interpretation is supported 344 by the tendency to have higher species replacement in chestnut forests, which are usually less dense 345 than beech and oak forests. Two further factors related to forest structure influence patterns of 346 347 species replacement: tree size heterogeneity, indicative of forest habitat heterogeneity, and the presence of large old trees. In both cases, the increase in species replacement may reflect the 348 positive effect of these factors on the available species pool (e.g. Brunialti et al. 2010; Jüriado et al. 349 350 2009). In particular, large old trees are known to be more lichen rich and to host more heterogeneous species assemblages than young trees (Nascimbene et al. 2009a). The consistent 351 patterns of species replacement across both plot and forest scales may be due to the fact that we 352 353 operated in homogeneously-forested landscapes and within the same community. In this situation, unlike in fragmented landscapes, species dispersal is likely to be ruled by short-distance dynamics, 354 355 and the available species pool is limited by the ecological requirements of species. However, the consistency of this pattern across scales may also reflect the importance of autogenic processes in 356 shaping lichen communities. These processes are rarely addressed (e.g. Rogers 1990), and further 357 358 research in this field could better elucidate the background processes determining species replacement. 359

The contribution of pairwise similarity in shaping *L. pulmonaria* communities was higher at plot level when considering the t dataset, but it was consistent across the two spatial scales when c and o disaggregated datasets were concerned. The drivers of similarity at the two spatial scales were different. At the forest scale, tree species diversity was far more important, while at the plot scale habitat type prevailed, with some differences between pairs with or without species of conservation concern. The importance of tree species for epiphytic lichens is well documented (e.g. Lewis & Ellis 2010; Nascimbene *et al.* 2009b; Thor *et al.* 2010; Uliczka & Angelstam 1999), and is mainly

because of chemical and physical features of the bark (for a synthesis see Ellis 2012). Our results 367 368 suggest that increasing forest composition diversity should trigger an increase in the species pool of L. pulmonaria communities, including species of conservation concern. At the plot level, our results 369 370 highlight the importance of habitat type. In particular, in oak-dominated plots, lichen assemblages between trees hosting species of conservation concern were less similar than in other habitats, while 371 similarity between trees was higher in beech-silver fir plots. This is the only forest type in which 372 373 this component, calculated for the whole dataset (t), has even higher values than species replacement, indicating higher compositional homogeneity between trees than in the other forest 374 types. These findings suggest that management practices to ensure lichen conservation should be 375 376 tailored to habitat type. For example, in Italy, retention groups in oak forests should be larger than in other habitats, while in beech-silver fir forests they could consist of a few trees which are likely 377 to host similar assemblages of lichens. Furthermore, these results support the background idea of 378 379 this study highlighting that the analysis of underlying processes structuring lichen communities may contribute relevant information for refining conservation measures. The analysis of species 380 composition did not reveal differences among forest types suggesting that similar management 381 could be applied to conserve L. pulmonaria communities across forest habitats. However, the 382 analyses on  $\beta$ -diversity components and similarity revealed that some processed structuring L. 383 384 *pulmonaria* communities may differ among habitats, such in the case of species similarity, supporting the need for habitat-specific management. 385

As expected, differences in species richness played a minor role in lichen β-diversity and
similarity, because they were mainly influenced by bioclimatic conditions. Pairwise differences in
species richness increased along a longitudinal gradient, from eastern to western forests, which may
be due to the fact that many suboceanic lichens of the *L. pulmonaria* community occupied more
favorable conditions along the western side of the peninsula that were influenced by humid
Tyrrhenian winds (Nimis & Tretiach 1995; Giordani & Incerti 2008; Marini *et al.* 2011). These
findings were also corroborated by the importance of elevation and rainfall. In both cases, under

less favorable conditions (i.e. higher elevation and lower rainfall) the differences between tree pairs decreased. However, these differences were also caused by the same forest structure-related factors that drive species replacement, such as the distance among trees, tree size heterogeneity, and the number of large trees. According to the framework proposed by Podani & Schmera (2011), species replacement and richness differences define species turnover between pairs. Our results suggest that these parameters are in part determined by similar background mechanisms.

399 Our research indicated that in Italy the long-term conservation of L. pulmonaria communities could be promoted by maintaining scattered nodes and appropriate habitat traits (e.g. large trees, 400 open canopy, high tree diversity), especially in large forested landscapes where species turnover is 401 402 higher. This finding highlights the usefulness of the ecological networking approach, based on rigorous habitat mapping, promoted by Natura 2000 (e.g. see Council Directive 92/43/EEC), the 403 application of which may benefit from the use of rapid methods for detecting priority forests 404 405 (Nascimbene et al. 2010). As already determined for some vascular plants of conservation concern (e.g. orchids) whose presence indicates habitat priority, the presence of an L. pulmonaria 406 407 community could be a criterion for attributing a priority status to chestnut, oak, and beech-silver fir forests. This community, that in our survey is mainly composed of species preferring trees with 408 409 subacid- to subneutral bark and avoids eutrophication (Nimis and Martellos 2008), may also be a 410 suitable indicator of environmental conditions related to air pollution. In particular, the sensitiveness of L. pulmonaria and associated species to eutrophication would allow to use it 411 countrywide for monitoring the effects of nitrogen deposition which are increasingly threatening 412 413 natural ecosystems (Sutton et al. 2009; Gillian et al. 2011) and are detectable in term of shifts in species composition of lichen communities (Geiser et al. 2010; Pinho et al., 2012). 414

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- 519

# 520 SUPPORTING INFORMATION

521 Additional supporting information may be found in the online version of this article:

# 522 Appendix S1- Lichenized and non-lichenized fungi considered in this study

- Table 1. Descriptive statistics of *Lobaria pulmonaria* communities: response variables and
- environmental predictors (forest type mean  $\pm$  SD). The variable "number of tree species (NspTree)"
- 526 indicates the number of different tree species that occurred within plots and forest types. \* *sensu*
- 527 Baselga (2012)

|                     |                |                                                      |                | Forest level                  |                                          |                           | Plot level                    |                                         |  |
|---------------------|----------------|------------------------------------------------------|----------------|-------------------------------|------------------------------------------|---------------------------|-------------------------------|-----------------------------------------|--|
| Subset              | Code           | Beech<br>forests<br>Description (Fag)                |                | Chestnut<br>forests<br>(Cast) | Oak-<br>dominate<br>d forests<br>(Querc) | Beech<br>forests<br>(Fag) | Chestnut<br>forests<br>(Cast) | Oak-<br>dominated<br>forests<br>(Querc) |  |
|                     | $\beta_{jtu}$  | Species turnover* (Tdataset)                         | 0.60±0.13      | 0.71±0.08                     | 0.61±0.18                                | 0.59±0.12                 | 0.72±0.09                     | 0.63±0.17                               |  |
|                     | $\beta_{jne}$  | Species nestedness* (T dataset)                      | 0.10±0.06      | 0.07±0.03                     | 0.12±0.10                                | $0.02 \pm 0.07$           | 0.06±0.03                     | 0.13±0.13                               |  |
|                     | R <sub>T</sub> | Species replacement (T dataset)                      | 42.5±4.4       | 53.0±7.5                      | 41.1±14.7                                | 35.7±10.3                 | 46.1±9.7                      | 38.6±14.4                               |  |
| Response            | R <sub>C</sub> | Species replacement (C dataset)                      | $45.0 \pm 4.7$ | 52.7±9.6                      | 45.2±11.1                                | 43.4±8.7                  | 47.3±12.8                     | 49.1±14.                                |  |
| variables           | Ro             | Species replacement (O dataset)                      | 49.8±16.2      | 56.1±10.9                     | 43.7±15.8                                | $41.9 \pm 10.9$           | $51.9 \pm 10.2$               | 46.1±15.                                |  |
|                     | D <sub>T</sub> | Richness difference (T dataset)                      | 20.3±6.3       | 19.9±6.1                      | 27.7±13.2                                | $19.5 \pm 8.1$            | 19.4±7.5                      | 25.1±12.                                |  |
|                     | $D_{C}$        | Richness difference (C dataset)                      | $19.8 \pm 5.3$ | $19.8 \pm 5.5$                | 24.7±9.1                                 | $22.5\pm8.5$              | $20.9 \pm 16.3$               | 29.0±16.                                |  |
|                     | Do             | Richness difference (O dataset)                      | 13.9±10.6      | 19.8±6.0                      | 23.9±13.3                                | 25.0±10.3                 | 21.8±11.6                     | 31.9±10                                 |  |
|                     | ST             | Similarity (T dataset)                               | $37.2\pm5.7$   | 27.1±9.5                      | 31.2±9.3                                 | $44.8 \pm 9.5$            | $34.5 \pm 11.0$               | 36.3±13                                 |  |
|                     | $S_{C}$        | Similarity (C dataset)                               | $35.3 \pm 8.6$ | 27.6±10.6                     | 30.1±8.8                                 | 34.1±11.7                 | $31.8 \pm 13.1$               | 21.9±10.                                |  |
|                     | So             | Similarity (O dataset)                               | 37.3±7.4       | 24.1±11.8                     | 32.4±13.7                                | 33.1±9.4                  | 26.3±9.4                      | 22.0±11.                                |  |
|                     | Lat            | UTM WGS84 Latitude (m)                               | 4653261±3      | 4718576±261                   | $4407293 \pm$                            | 4666609±3                 | $4718576 \pm$                 | 4348239±                                |  |
|                     |                |                                                      | 79818          | 489                           | 138686                                   | 64684                     | 239965                        | 6365                                    |  |
|                     | Long           | UTM WGS84 Longitude (m)                              | 565104±13      | 514983±1008                   | 470612±5                                 | 567344±12                 | 514983±9                      | 460048±6                                |  |
| Location,           |                |                                                      | 0514           | 11                            | 1042                                     | 7593                      | 2520                          | 06                                      |  |
| climate             | Elev           | Elevation (m)                                        | 1223±229       | 876±167                       | 850±202                                  | 1237±126                  | 619±32                        | 988±36                                  |  |
|                     | LogArea        | Logarithm of the forest site area                    | $-0.2\pm0.6$   | $0.4\pm0.9$                   | -0.3±1.3                                 | NA                        | NA                            | NA                                      |  |
|                     | Rain           | Yearly average rainfall (mm/m <sup>2</sup> year)     | 1641±466       | 1828±758                      | 1018±249                                 | 1644±592                  | 1828±696                      | 1002±                                   |  |
|                     | NspTree        | Number of tree species (#)                           | 1.3±0.8        | 2.2±2.7                       | $2.8{\pm}1.8$                            | 2.1±0.8                   | $1.8{\pm}1.4$                 | 3.1±1.7                                 |  |
| <b>F</b> (          | AvDistTre<br>e | Average distance between trees (m)                   | 4.7±1.1        | 7.0±1.4                       | 5.4±1.3                                  | 4.5±1.4                   | 6.7±2.0                       | 4.9±1.2                                 |  |
| Forest<br>structure | NLargeTre<br>e | Number of large trees (trunk circumference > 120 cm) | 36.6±22.1      | 36.4±13.3                     | 8.1±6.9                                  | 9.8±6.5                   | 9.1±3.4                       | 4.1±3.7                                 |  |
|                     | StDevCirc      | Standard deviation of the trunk circumference        | 36.4±15.7      | 47.1±9.4                      | 34.9±17.5                                | 32.8±13.6                 | 56.5±9.9                      | 20.1±8.                                 |  |

- 529 Table 2. A-statistics (chance-corrected within-group agreement) after MRPP analysis on forest types at forest
- 530 level. The *P* value is the significance of the pairwise delta value for differences between groups (ns = non
- 531 significant differences)

| All forest types | A-statistics<br>0.050 | P level<br>0.099 ns |
|------------------|-----------------------|---------------------|
| Cast vs. Fag     | 0.052                 | 0.133 <sup>ns</sup> |
| Querc vs. Fag    | 0.013                 | 0.312 <sup>ns</sup> |
| Querc vs. Cast   | 0.046                 | 0.148 <sup>ns</sup> |

- 540 Table 3. Kruskal-Wallis ANOVA for comparing the consistency of the distribution of  $\beta$ -diversity
- 541 and similarity components among spatial levels

|                  | ANOVA K-W | Р         |
|------------------|-----------|-----------|
| β <sub>jtu</sub> | 27.204    | 0.0001*** |
| β <sub>jne</sub> | 10.219    | 0.0014**  |
| Rt               | 3.117     | 0.077     |
| Rc               | 0.013     | 0.909     |
| Ro               | 0.330     | 0.565     |
| Dt               | 0.691     | 0.406     |
| Dc               | 0.036     | 0.849     |
| Do               | 2.444     | 0.118     |
| St               | 6.035     | 0.014*    |
| Sc               | 0.004     | 0.951     |
| So               | 1.017     | 0.313     |

Table 4. Friedman ANOVA on similarity (S), relative species replacement (R), and relative richness difference (D) components of *Lobaria pulmonaria* communities. Comparisons were made between of pairs of trees including all lichen species (t), only pairs with species of conservation concern (c), and only pairs with other species not of conservation concern (o) in the same plots and forests. \* P<0.05. Degree of freedom = 2 for all the comparisons.

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|                |                                     | Plot Level       |          | Forest level                        |                  |           |  |  |
|----------------|-------------------------------------|------------------|----------|-------------------------------------|------------------|-----------|--|--|
|                | Average<br>± st. dev.               | Chi square       | Р        | Average<br>± st. dev.               | Chi square       | Р         |  |  |
| Rt<br>Rc<br>Ro | 44.4±11.8<br>47.4±15.0<br>48.7±12.4 | 0.636<br>(n=22)  | 0.727    | 49.0±7.5<br>48.6±9.5<br>53.4±11.4   | 2.426<br>(n=12)  | 0.297     |  |  |
| Dt<br>Dc<br>Do | 19.8±9.2<br>25.2±17.8<br>23.7±12.0  | 0.636<br>(n=22)  | 0.727    | 19.7±6.8<br>21.1±6.7<br>17.2±8.5    | 2.783<br>(n=12)  | 0.249     |  |  |
| St<br>Sc<br>So | 35.7±11.3<br>27.4±14.6<br>27.6±11.5 | 6.909<br>(n=22)  | 0.031*   | 31.3±10.3<br>30.3±10.4<br>29.7±12.7 | 1.167<br>(n=12)  | 0.558     |  |  |
| Rt<br>Dt<br>St | 44.6±11.0<br>23.2±9.9<br>32.3±8.8   | 15.700<br>(n=20) | 0.0004*  | 39.8±12.0<br>20.9±9.4<br>39.3±11.9  | 45.129<br>(n=68) | 0.000001* |  |  |
| Rc<br>Dc<br>Sc | 47.2±9.2<br>21.7±7.1<br>31.1±9.3    | 18.778<br>(n=18) | 0.00008* | 46.3±11.9<br>23.5±13.9<br>30.2±12.7 | 31.600<br>(n=45) | 0.000001* |  |  |
| Ro<br>Do<br>So | 49.8±14.3<br>19.6±10.4<br>30.8±12.0 | 9.143<br>(n=14)  | 0.010*   | 47.3±12.8<br>25.8±11.6<br>26.9±10.8 | 17.077<br>(n=39) | 0.0002*   |  |  |

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- Table 5.  $R^2$  and hierarchical partitioning of independent effects (%) of statistically significant
- 556 (p<0.05) predictors on  $\beta$ -diversity variables for pairs of trees of the complete dataset (t). Best
- 557 predictors for each response variable are in bold; the signs (+, -) represent the direction of the
- 558 correlations

|                            | Rt       | Dt       | St       | β <sub>jtu</sub> | $\beta_{ine}$ | Rt       | Dt       | St       | β <sub>jtu</sub> | $\beta_{jne}$ |
|----------------------------|----------|----------|----------|------------------|---------------|----------|----------|----------|------------------|---------------|
| R <sup>2</sup> Independent | 0.442    | 0.536    | 0.452    | 0.613            | 0.477         | 0.325    | 0.222    | 0.522    | 0.191            | 0.197         |
| R <sup>2</sup> Total       | 0.749    | 0.927    | 0.966    | 0.813            | 0.515         | 0.488    | 0.299    | 0.763    | 0.256            | 0.287         |
| Level                      |          |          | Forest   |                  |               |          |          | Plot     |                  |               |
| Predictor                  |          |          |          |                  |               |          |          |          |                  |               |
| Lat                        |          |          |          |                  |               |          |          |          |                  |               |
| Long                       |          |          |          |                  | 24.9          |          | 36.5 (-) | 48.3 (+) |                  |               |
| Elev                       |          | 42.3 (-) | 24.8     |                  | 12.3          |          | 27.6     | 18.4     |                  |               |
| LogArea                    | 30.6     |          |          | 24.1             |               |          |          |          |                  |               |
| Rain                       |          | 8.6      |          |                  |               |          |          |          |                  |               |
| AbiFag                     |          |          | 15.3     |                  |               | 9.6      |          | 11.9     |                  |               |
| Cast                       | 23.9     |          |          |                  |               | 28.2     |          |          | 27.9             | 20.6          |
| Querc                      |          | 16.8     |          | 46.2             |               |          |          |          |                  |               |
| NspTree                    | 13.1     |          | 37.1 (-) |                  |               | 30.2     |          | 21.3     | 16.2             |               |
| AvDistTree                 | 32.5 (+) |          | 22.8     |                  | 37.6 (-)      | 32.1 (+) |          |          | <b>55.9</b> (+)  | 55.9 (-       |
| NLargeTree                 |          |          |          |                  |               |          | 35.8     |          |                  | 23.5          |
| StDevCirc                  |          | 32.3     |          | 29.6             | 25.2          |          |          |          |                  |               |

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- Table 6.  $R^2$  and hierarchical partitioning of independent effects (%) of statistically significant
- 565 (P < 0.05) predictors on  $\beta$ -diversity variables for pairs of trees with lichen species of Conservation
- 566 Concern (c) and other species (o). Best predictors for each response variable are in bold; the signs
- 567 (+, -) represent the direction of the correlations
- 568

|                            | Rc       | Ro       | Rc       | Ro       | Dc       | Do       | Dc       | Do       | Sc       | So       | Sc    | So    |
|----------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|-------|-------|
| R <sup>2</sup> Independent | 0.337    | 0.606    | 0.400    | 0.558    | 0.310    | 0.572    | 0.415    | 0.374    | 0.451    | 0.414    | 0.352 | 0.434 |
| R <sup>2</sup> Total       | 0.484    | 0.858    | 0.882    | 0.922    | 0.441    | 0.349    | 0.619    | 0.916    | 0.498    | 0.605    | 0.953 | 0.946 |
| Level                      | Fo       | rest     | P        | lot      | Fo       | rest     | P        | ot       | Fo       | est      | P     | ot    |
| Predictor                  |          |          |          |          |          |          |          |          |          |          |       |       |
| Lat                        |          | 37.6     |          | 42.3 (+) |          |          |          | 28.1     |          | 34.9     |       |       |
| Long                       |          |          |          | 16.2     | 23.2 (-) | 57.5 (-) |          |          |          |          |       |       |
| Elev                       |          |          |          |          |          | 21.3     | 43.0 (-) |          | 26.7     |          | 44.3  |       |
| LogArea                    |          |          |          |          |          |          |          |          |          |          |       |       |
| Rain                       |          |          | 22.2     |          | 15.7     |          | 40.1     | 43.2 (-) |          |          |       | 26.1  |
| AbiFag                     |          |          | 12.8     | 16.9     |          |          |          |          |          |          | 9.6   | 44.6  |
| Cast                       | 25.8     |          |          | 12.2     |          |          |          |          |          | 18.4     |       |       |
| Querc                      |          |          |          |          | 23.0     |          |          |          |          |          | 46.1  | 16.5  |
| NspTree                    | 33.3     |          |          |          |          |          |          |          | 73.3 (-) |          |       |       |
| AvDistTree                 | 40.8 (+) | 24.1     |          | 12.2     | 18.4     |          |          | 28.7     |          | 37.7 (-) |       |       |
| NLargeTree                 |          | 38.6 (+) | 7.8      |          |          | 21.2     |          |          |          | 9.0      |       | 12.8  |
| StDevCirc                  |          |          | 57.2 (+) |          | 19.7     |          | 16.1     |          |          |          |       |       |

# 571 Figure captions:

Fig 1. Geographic locations of survey sites of *Lobaria pulmonaria* communities. Circles: chestnut
forests; squares: oak-dominated forests; triangles: beech forests.

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575 Fig 2. Schematic representation of tree-pair datasets used in this work. Two plots (1 and 2) are located within Forest 1. Black dots represent trees colonized by species of conservation concern, 576 whereas white dots represent trees with other species. Six datasets were built using the similarity, 577 578 relative species replacement, and relative richness difference components of tree pairs. The plotlevel o dataset included only within-plot pairs of trees without lichens of conservation concern 579 ('other species') (pair #1 for Plot 1 and Pair #2 for Plot 2). The plot-level c dataset included only 580 within-plot pairs of trees hosting species of conservation concern (pair #3 for Plot 1 and Pair #4 for 581 Plot 2). The forest-level o dataset included only between-plots pairs of trees without species of 582 conservation concern (pairs #5 to #8). The forest-level c dataset included only between-plots pairs 583 of trees hosting species of conservation concern (pairs #9 to #12). The forest-level and plot-level t 584 datasets included all possible between-plot pairs and all possible within-plots pair, respectively 585 586 (some links not shown).

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Fig 3. SDR simplex ternary plots for the *Lobaria pulmonaria* community datasets. The
abbreviations S, D and R refer to relative similarity, richness difference, and species replacement,
respectively. Dots represent pairs included in the datasets of each plot (left column) and forest (right
column).

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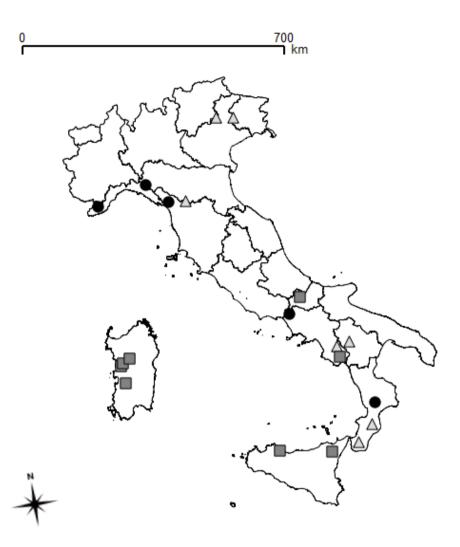
Fig 4. Scatterplots of best predictors for lichen species replacement at forest and plot levels.

595 Fig 5. Scatterplots of best predictors for lichen richness differences at forest and plot levels.

597 Fig 6. Scatterplots of best predictors for lichen similarity at forest and plot levels.

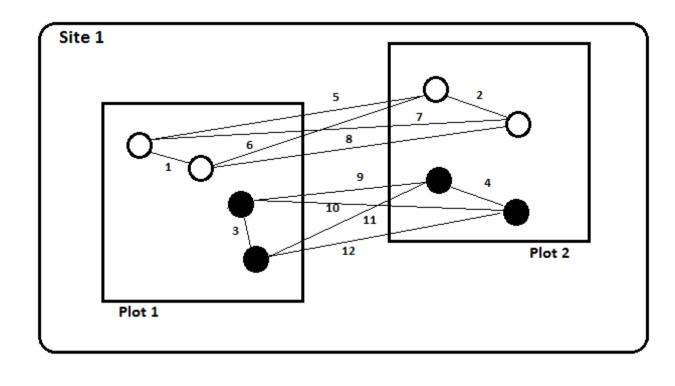
- 599 Fig 7. Scatterplots of best predictors for species replacement (turnover,  $\beta_{jtu}$ ) and nestedness ( $\beta_{jne}$ )
- *sensu Baselga* (2012) for the t dataset at forest and plot levels.

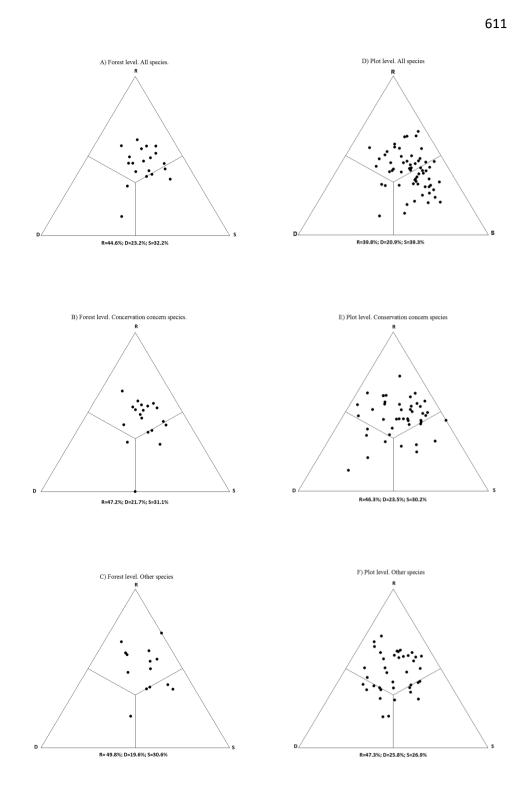












Forest level



