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Microsite manipulation in lowland oak forest restoration results in indirect effects on acorn predation

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15

16 Abstract

Taking advantage of facilitation mechanisms to counteract harsh environmental conditions may prove to be a successful strategy in the restoration of degraded man-made ecosystems. Seed sowing is often a viable and less expensive technique to restore forest cover in environments subjected to heavy anthropic disturbance. In this context, nurse plants and shield objects can improve microsite conditions, enhancing the emergence and growth of seedlings. However, their

presence can also create preferred microhabitats for seed predators, and as a 23 24 result, may alter their movement decisions and foraging behavior. In this study, we investigated whether nurse shrubs and artificial shade structures, with and 25 without previous soil amelioration, could facilitate acorn emergence. We also 26 27 tested their effects on the predation of acorns by small mammals, within the framework of a larger project aimed at restoring a Quercus robur L. forest. The 28 research was conducted in a former roadbuilder's yard located along the 29 Mediterranean Corridor, in Northern Italy. The yard had been in use during the 30 widening of a highway that runs parallel to a stretch of the Corridor. The area was 31 restored in 2014. Mechanical preparation of the soil included two treatments, with 32 and without the addition of compost and zeolitite. Acorns were then sown in plots 33 in different microsites, i.e., 1) close to a shrub (Cytisus scoparius L., Scotch 34 35 broom), 2) to the north and 3) south of a shield object (a 30 cm x 30 cm wood particle board), and 4) without any protection element (control). We recorded 36 acorn emergence and predation during the first growing season. At the end of the 37 season, overall acorn emergence was observed to be low, and, surprisingly, was 38 higher in the non-amended soil treatment. The amended soil had a higher 39 temperature and a lower water volumetric content in the summer (JJA). No 40 41 evidence of direct facilitation on emergence by shield objects or Scotch broom 42 was found, but indirect effects were detected. Acorn predation was generally high (67.45%), but was negatively affected by the presence of C. scoparius. The 43 44 distance of the plot from the rainwater drainage ditch surrounding the study site also influenced winter predation; a larger number of acorns were removed by 45 rodents at longer distances from the drainage ditch. In order to restore degraded 46

sites to lowland oak forests through direct seeding, it is necessary to deal with
complex interactions between direct and indirect facilitation mechanisms,
competition and predation. Predation was particularly important because of the
high predation pressure on acorns.

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Key words: *Quercus robur*, acorn; nurse shrub; artificial shield object; facilitation;
seed predation.

54

55 **1. Introduction**

The ecological restoration of degraded man-made ecosystems usually requires plant establishment and survival in harsh or stressful environments, while limiting restoration costs and further interventions.

59 Seed sowing is often a viable and less expensive alternative to planting nurserygrown seedlings (Madsen and Löf, 2005), with seeds being easier to transport 60 and manage than bareroot and container seedlings. Direct seeding also allows 61 the plant root system to develop naturally, thereby avoiding the root 62 malformations that are generally associated with containers (Stanturf et al., 2000; 63 Dey et al., 2008). Instead, the use of container stock can reduce the stress linked 64 to nutrient or water limitation, the risk of poor survival, and number of operations 65 66 necessary for site preparation and management, e.g. litter removal, mechanical scarification, repeated mowing to control competing ground vegetation (Smith et 67 al., 1997; Dey et al., 2008). Moreover, after germination, seedlings can show 68 slower development rates than planted trees (Nyland 2007). 69

The early stages of seedling establishment are critical for the regeneration of 70 71 plant populations. Several mortality factors, including predation, competition and abiotic stress can hamper seed regeneration (Nathan and Muller-Landau, 2000; 72 Castro et al., 2004; Schurr et al., 2004; Davis et al., 2005; Riginos et al., 2005; 73 74 Kipfer et al., 2009). In addition, excess light, high temperatures and summer drought, which are accentuated in degraded areas without forest cover, can 75 severely limit the survival and growth of seedlings (Castro, 2006; Gómez-Aparicio 76 et al., 2006). Site conditions and mechanisms that operate at a small scale may 77 in particular limit the emergence and performance of seedlings (Collins and Good, 78 79 1987).

Taking advantage of intra- or interspecific facilitation mechanisms and the 80 sheltering effects of abiotic elements in natural environments has proven to 81 produce beneficial effects on the survival, initial growth and fitness of the 82 neighbouring seedlings, particularly in climatically stressing sites (Callaway, 83 2007; Brooker et al., 2008; Marzano et al., 2013). Increasing evidence has 84 pointed out the potential benefits of the application of this nursing effect to 85 improve the success of restoration projects in degraded environments (Padilla 86 and Pugnaire, 2006; Torroba-Balmori et al., 2015). 87

Nurse plants improve the emergence, survival and growth of seedlings (Castro
et al., 2004; Gómez-Aparicio et al., 2004; Gómez-Aparicio et al., 2006; TorrobaBalmori et al., 2015) providing a favourable microhabitat in their surroundings.
They offer shade, buffering against high radiation and temperatures, and can
increase soil moisture and nutrient content (Callaway, 1995; Rey Benayas, 2005;
Legras et al., 2010; Leiva et al., 2015).

In highly degraded systems, and in particular at the grassland stage, nurse objects, such as woody debris or artificial shade-structures can emulate the beneficial effects of nurse plants by reproducing the shaded environments that can be found under their canopies (Gómez-Aparicio et al., 2005; Rey Benayas et al., 2005; Badano et al., 2011).

A key point that influences the recruitment process success is then the interaction 99 among environmental factors that affect regeneration and the behavior of seed 100 dispersal and predation agents (Crawley and Long, 1995; Sunver et al., 2015). 101 102 This interaction can actually alter the probability of seed survival and seedling establishment, with the spatial pattern of seed removal usually resulting from 103 104 predator preferences for certain microhabitats (Clark et al., 1999; Jordano and Schupp, 2000; Pérez-Ramos and Marañón, 2008). Thus, even though nurse 105 plants and shield objects could improve microhabitat conditions and promote 106 107 seed germination and growth, they could also influence animal behavior, driving seed and seedling predator movements. Their presence, which in particular 108 109 affects the foraging behavior of animals that usually feed on seeds, could result 110 in increasing predation.

It is well known that wild ungulates and granivorous rodents in Europe can predate a large number of seeds and browse saplings, thus reducing the success of direct seeding in restoration projects (Birkedal et al., 2009; Jinks et al., 2012; van Ginkel et al., 2013). The seed predation rate is strongly affected by habitat complexity, which in turn can influence the abundance of ungulates and rodents. For instance, wild ungulates tend to avoid habitats with complex structure that could hamper their movements, while small mammals prefer to forage in habitats with shrubs and rocks, where they perceive a minor predation risk (Gómez et al.,
2003; Orrock et al., 2004; Fedriani and Manzaneda, 2005; Pérez-Ramos et al.,
2008; Leverkus et al., 2013). The presence of coarse woody debris in forests
usually intensifies the removal of seeds by rodents, and the presence of shrubs
and shelters lengthens the time that the rodent spends handling and choosing
viable seeds (Perea et al., 2011; van Ginkel et al., 2013).

124 In the context of a large lowland oak forest restoration project, we have 125 investigated whether the presence of shelter elements can improve acorn 126 emergence and seedling survival of pedunculate oak (*Quercus robur* L.) or 127 whether it can support the movement decisions and foraging behavior of small 128 rodents, by analyzing the main factors that affect spatio-temporal variations in 129 seed predation.

Since acorn germination in Quercus species is conditioned by soil moisture 130 (Pérez-Ramos et al., 2013) and can present delayed emergence (González-131 Rodríguez et al., 2012), using shrubs (Gómez-Aparicio et al., 2004) and artificial 132 133 shield objects on planting sites could ameliorate microclimatic conditions, and thus enhance emergence rates (Smit et al., 2008). The large size of oak 134 cotyledons can increase the odds of both regeneration success and seed 135 predation. The latter, which is mainly by small mammals (Gómez et al., 2003; 136 Smit et al., 2008), is usually more intense in the post-dispersal phase and is one 137 of the main factors that endangers oak recruitment. The regeneration 138 performance of oak is related to several variables (Annighöfer et al. 2015). Acorn 139 predation before germination largely determines the success of regeneration 140

141 (Harmer, 1994), with competition, pests, water supply, light availability and browsing being other variables leading to recruitment failure (Nilsson et al., 1996). 142 We have hypothesized that improving the physical and chemical conditions of the 143 soil and facilitating seed germination with nurse shrubs and shield objects could 144 145 influence oak establishment but also the removal of acorns by small mammals. Our main aims were thus to 1) assess the impact of soil amelioration on acorn 146 emergence and predation rate; 2) evaluate the role of enhanced seeding 147 microsites (close to nurse shrubs and shield objects) on the regeneration 148 performance and acorn predation; 3) determine whether the relative position of 149 sowing sites can modify the predation pattern. 150

151

152 **2. Materials and methods**

153 **2.1 Study site.**

The experiment was conducted in a degraded area in northwestern Italy 154 (45°11'38.60" N, 7°50'38.04" E, ca. 190 m a.s.l.). The site is located along the 155 156 Rail Freight Corridor 6 (Mediterranean Corridor) (European Commission, 2018), linking the southwestern Mediterranean region of Spain and the Hungarian 157 border with Ukraine. The area, which is bordered by a highway, was formerly a 158 roadbuilder's yard. In November 2014, after the road works ended, the area was 159 160 restored through both seed sowing and seedling planting (2 year old nursery plants), followed by hand sowing with a grassland species mixture. The tree and 161 162 shrub species used in the experiment were those that usually grow in the lowland oak-hornbeam Mesophytic deciduous forest, i.e., the natural late seral forest 163

164 ecosystem of the Po Plain, which is dominated by *Q. robur* and *Carpinus betulus*165 L.

No trees were present when the experiment was started. The soil texture was sandy loam. The pH ranged from 7.41 to 8.08 and soil organic matter content ranged from 1.5% to 3%. The cation exchange capacity (CEC) was lower than 10 meg/100 g.

The climate is temperate, with an annual mean temperature of 11.4 °C and average annual precipitation of 806.2 mm (ARPA Piemonte-Verolengo meteorological station 10 km from the study site, period 1988-2010). The rainfall is not homogeneously distributed during the year, with spring and autumn being the wettest seasons.

A rainwater drainage ditch surrounds the area. At the beginning of the experiment, the area was fenced off against the introduced eastern cottontail (*Sylvilagus floridanus*) and wild ungulates to avoid browsing damage to seedlings and seed predation.

179 The experimental design (Fig. 1) included two soil treatments (non-amended and amended). In November 2014, the treatments were applied in rows after a 180 mechanical site preparation. Using a tractor the rows were ripped (to a 70 cm 181 182 depth) and ploughed (to a 40 cm depth). The distance between rows was 183 approximately 2.5 m. Furrows were then formed along the southern edge of the rows. Half of the rows were just ripped and ploughed (non-amended). Since we 184 185 wanted to improve the organic matter content up to 3% and raise the CEC to 15 meg/100g, the other rows were ripped, ploughed and amended using 4.2 Mg/ha 186 of compost and 43 Mg/ha of zeolitite, with a diameter of 3-8 mm. The compost 187

had a pH of 8.7, 24% w/w of organic carbon content on a dry matter basis, and a 188 2.19% total N content. Zeolitite was chosen as it is a slow release fertilizer (Allen 189 190 and Ming, 1995; Campisi et al., 2016). It has a very good cation exchange capacity and retains water and nutrients thanks to its high adsorption ability. In 191 192 the sampling design, amended rows alternated with non-amended ones (Fig. 1). Rectangular plots (4 m x 5 m) were established, 1.5 m apart from each other, 193 within each row. Six plots per treatment were used for the direct seeding of Q. 194 robur acorns, while the remaining 60 plots per treatment were used for seedling 195 planting. 196



197

Fig. 1. Sampling design. Plots were established in rows after mechanical site preparation. Rows amended with compost and zeolitite (fully colored in grey) alternated with the non-amended ones (no color; grey border). Among the amended plots, the black ones are those used for the direct seeding of *Q. robur* acorns. Among the non-amended plots, those with a black border were used for
the direct seeding of *Q. robur* acorns. The rest of the amended and non-amended
plots were used for seedling planting (data not reported). A rainwater drainage
ditch (black dashed line) surrounds the study site, which is also bordered by a
highway.

207

208 **2.2 Acorn facilitation and predation experiment**

In order to assess the role of shield and nurse elements in the oak emergence,
and their influence on rodent predation, we performed a sowing experiment, the
set-up of which included four different treatments within each of the 12 main-plots
that were sown (6 x 2 soil treatments). In each soil treatment, acorns were sown
1) close to a *Cytisus scoparius* L. (Scotch broom) shrub (B); 2) close to the
northern (N) and 3) southern side (S) of a shield object; 4) without protection
elements in the surrounding area (control) (C).

Scotch broom is a native nitrogen-fixing species, which grows in dense clumps, and has been found to facilitate *Q. robur* recruitment (Muhamed et al., 2015). The nurse shrubs were 2 year old nursery Scotch brooms, with a mean height of 72.5 cm (\pm 10.8) at planting time in November 2014. Any dead Scotch brooms were replaced during the experiment. The artificial shield objects consisted of wood particle boards (30 cm x 30 cm), erected vertically in an east-west direction.

We established 10 sowing sites (replicates) for each treatment. Three acorns were planted in each site, 5 cm apart, one per hole; they were buried vertically at a depth of 3 cm and covered with soil. The acorns were sown at the minimum possible distance from the wooden boards and *C. scoparius* (2-5 cm). This 226 resulted in a total of 10 replicates x 3 acorns x 4 treatments x 6 plots x 2 soil treatments (= 1440 buried acorns). Before sowing, the seeds were floated in 227 water to exclude any non-viable ones (Gómez et al., 2003). A single batch of 228 acorns was used (Bosco della Mesola, 44°50'20.66" N, 12°15'08.70" E, ca. 0 m 229 230 a.s.l.). Sowing was performed twice, in winter (December 2014) and spring (March 2015), thus allowing us to test for seasonality in predation. The sowing 231 site position was recorded in order to investigate whether the distance from 232 potential preferential paths (e.g. the drainage ditch and furrows), where rodents 233 234 would be protected from possible predators, affected their foraging behavior and thus the seed removal rate. 235

236

237 2.3 Data Collection

Seedling emergence was recorded 3 times during the experiment, in May, Julyand September 2015. It was calculated in a cumulative way.

The meteorological data that might have influenced emergence (air temperature, 240 241 precipitation) were obtained from the ARPA Piemonte-Verolengo meteorological station (45°10'54.86" N, 8°1'55.46" E; 163 m a.s.l.). The study year (2015) had a 242 particularly hot and dry summer. Mean summer temperature (JJA) was 1.9 °C 243 warmer than the 1989-2014 period (23.1 °C vs. 21.2 °C), and precipitation 244 amounted to 168.4 mm (mean summer precipitation 1991-2014 was 196.8 mm). 245 The soil temperature and moisture were collected using Lascar EasyLog EL-246 247 USB-2 data loggers (n=16) and Spectrum WatchDog 1400 Micro Stations with Spectrum WaterScout SM 100 soil moisture sensors (n=16), respectively. The 248 soil sensors were buried at a depth of 10 cm in each sowing manipulation for the 249

two soil conditions (amended and non-amended). Data were collected from thebeginning of June to the end of August 2015.

The final fate of the acorns was recorded twice: early spring (March), and late summer (September). By means of a hunting camera, rodents were identified as the main acorn predators. Removed and gnawed acorns were considered as predated.

We confirmed the removal of acorns in each survey by digging all the sowing points. During the first survey, acorns were recorded as predated or intact. During the second survey, acorns were recorded as seedlings (epicotyl visible aboveground), ungerminable (empty or unhealthy endosperm/cotyledon), or predated (removed or gnawed seeds) (Birkedal et al., 2010).

261

262 2.4 Data analysis

We firstly analyzed the role of soil treatments on acorn emergence and predation 263 rate by means of the χ^2 test. As expected, soil amelioration had no effect on 264 predation rates, and was thus not considered in subsequent predation analyses 265 266 (χ^2 ; p>0.05). We then tested the effect of the different treatments on acorn predation by fitting generalized linear models (GLM) in which the presence or 267 268 absence of shrubs (B), the location south (S) or north (N) of the board, distance from the surrounding drainage ditch (DIST), and the period (TIME) were included, 269 along with all their possible interactions, as explanatory variables. The DIST 270 parameter was computed in a GIS (ArcMap 10.1) environment: eight 5.5 m wide 271 buffers were created and each plot was assigned to a buffer in relation to its 272

distance from the ditch. The control plots were included in the analysis withabsence values (0) for all treatments (i.e. no shrubs, no boards).

In order to define the influence of different factors on the rate of emergence we 275 ran generalized linear mixed models (GLMM) considering soil amelioration (A), 276 277 presence of shrubs (B), location south (S) or north (N) of the board as fixed parameters, along with their possible interactions, and plot location defined by 278 distance from the drainage ditch (DIST) as a random factor. GLMM analyses 279 were implemented in the R software environment (2.15.2; R Development Core 280 281 Team, 2012) using the Ime4 package (Bates et al., 2015). The GLM analyses were run using STATGRAPHICS centurion XVII (Statpoint Inc., USA, 2014). 282

Since the predation and emergence data showed a binary response, a binomial error distribution with a logit-link function was adopted in both analyses. Model simplification was accomplished by computing the Akaike information criterion (AIC). Starting from the full model, the minimal adequate GLMM or GLM was obtained by sequentially removing any non-significant model terms until no further reduction in AIC was observed.

289 Multi-comparison tests were run using Kyplot 2.0 (KyensLab Inc.) for the 290 parameters that appeared to significantly affect acorn predation or emergence.

We tested the relationship between distance from the drainage ditch (DIST) and predation rate for each plot using a linear regression model. A similar analysis was conducted considering the distance of sowing sites from the furrows on the southern side of the rows.

295

296 **3. Results**

297 The mean summer temperature in the topsoil (0-10 cm) was 28.0 °C, while the mean summer volumetric water content was 6.1%. A significantly higher daily 298 mean temperature of the soil was observed in the amended sowing sites located 299 close to shrubs (B) and north of the boards (N), compared to the non-amended 300 301 ones (t-paired test; p<0.01), but no difference was found between treatments for both amended and non-amended sites (Table 1; Tukey test, Pairwise multiple 302 303 comparisons: p>0.01). Both daily maximum temperature and temperature range showed higher values in amended sites than in non-amended ones (t-paired test; 304 305 p<0.01), except for control sites. No significant differences were detected for daily maximum temperature between sowing treatments for both amended and non-306 307 amended sites. The soil in amended sites on the southern side of the board (S) showed the largest mean daily temperature range (compared to C and B; Tukey 308 test, Pairwise multiple comparison; p<0.01), while the daily range was 309 significantly wider in S non-amended sites than in N ones (Tukey test, Pairwise 310 multiple comparisons; p<0.01). The mean volumetric water content in amended 311 312 and non-amended sites was significantly different for each sowing treatment (t-313 paired test; p<0.01). No differences were found in amended sites, while N showed a significantly higher water content in non-amended ones (Table 1; 314 315 Tukey test, Pairwise multiple comparisons; p<0.01).

316

Table 1. Mean soil temperatures (daily mean, maximum and range) and volumetric water content (± standard deviation) for the summer months (JJA) in amended and non-amended sowing sites. Different letters indicate significant differences between treatments according to a Tukey post-hoc test (p<0.01). The treatments are C, control; N, acorns sown north of a shield object (a wood particle
board); S, acorns sown south of a shield object (a wood particle board); B, acorns
sown close to Scotch broom (*Cytisus scoparius* L.).

324

		amend	ed soil				non-ame	nded soil	
JJA	С	Ν	S	В		С	Ν	S	В
Soil T mean (°C)	28.26 ^a (±4.34)	27.85 ^a (±4.28)	28.19 ^a (±4.46)	28.16 ^a (±4.34)	2 (=	.7.89 ^a ±4.50)	27.21 ^a (±4.22)	28.30 ^a (±4.79)	27.87 ^a (±4.26)
Soil T max (°C)	33.21ª (±5.85)	33.28 ^a (±5.94)	34.29 ^a (±6.45)	33.40 ^a (±6.11)	3 (=	3.05 ^a ±6.43)	31.87 ^a (±5.79)	33.80 ^a (±6.98)	32.87 ^a (±5.84)
Soil T range (°C)	10.13 ^a (±3.79)	10.87 ^{ab} (±3.72)	12.20 ^b (±4.40)	10.47 ^a (±3.93)	1) (=	0.32 ^{ab} ±4.20)	9.32 ^a (±3.48)	10.99 ^b (±4.72)	10.01 ^{ab} (±3.60)
Soll Water Content (%)	6.17 ^a (±5.10)	4.37 ^a (±3.86)	4.40 ^a (±3.80)	4.73 ^a (±4.05)	<u>ب</u> (=	5.12 ^a ±3.84)	11.83 ^b (±8.20)	4.82 ^a (±3.33)	7.00 ^a (±5.99)

325

326

In September, acorn emergence was 7.98% (based on the total sown amount). No significant difference in emergence rates was observed for the two soil treatments (χ^2 test; p>0.05).

Predation rate was high for both periods (42.09% in March; 67.45% in September). No significant soil treatment effects were observed on the acorn predation rate for either period (χ^2 test; p>0.05). A significant difference between sowing treatments was instead found in both amended and non-amended sites (χ^2 test; p<0.01). In March no significant difference was found in the number of predated acorns between treatments. In contrast, predation was significantly lower in September (Steel-Dwass multiple comparisons test; p<0.05) in B
(55.56%) than in C (77.50%) or S (70.05%) (Fig. 2).



338

Fig. 2. Predation rate of *Q. robur* acorns for the two surveys (March and September). Different letters indicate significant differences between treatments according to a Steel-Dwass multiple comparisons test (p<0.05). The treatments are C, control; N, acorns sown north of a shield object (a wood particle board); S, acorns sown south of a shield object (a wood particle board); B, acorns sown close to Scotch broom (*Cytisus scoparius* L.).

GLM showed that different factors affected predation rate (Table 2). The final 346 347 model (F=6.27; p<0.001) showed that only the shrub presence, among the different treatments, significantly affected predation rate, and that distance from 348 the drainage ditch was the most important variable. The period was only 349 important when combined with distance from the drainage ditch and with 350 treatments (B, N, S). This result was confirmed by the linear regression analysis 351 (Fig.3). In March, there was a significant increase in predation rate as distance 352 from the drainage ditch increased ($R^2 = 0.696$, p = 0.001). No significant effect 353 was found in September ($R^2 = 0.017$, p = 0.689), the predation rate being high 354 355 and almost constant (always >50%) along the distance gradient (Fig.3).

356

Table 2. Summary of the GLM for acorn predation. B, acorns sown close to
Scotch broom (*Cytisus scoparius* L.); N, acorns sown north of a shield object (a
wood particle board); S, acorns sown south of a shield object (a wood particle
board); DIST, distance from drainage ditch; TIME period of the survey.

Source	Estimate± S.E.	df	F	Р
В	0.064±0.021	1, 69	9.63	0.003
Ν	0.021±0.021	1, 69	1.06	0.301
DIST	-0.182±0.038	5, 69	8.28	<0.001
TIME	-0.051±0.033	1, 69	2.29	0.135
B x TIME	-0.041±0.024	1, 69	2.76	0.101
N x TIME	-0.031±0.024	1, 69	1.58	0.213
S x TIME	-0.042±0.024	1, 69	2.96	0.090

B x DIST x TIME	-0.032±0.033	5, 69	2.79	0.024
N x DIST x TIME	-0.059±0.033	5, 69	3.69	0.005
S x DIST x TIME	-0.070±0.033	5, 69	3.38	0.009



363

Fig. 3. Q. *robur* predation rate in relation to plot distance from the drainage ditch.
R²=0.696, p=0.001 in March (M, solid line). R²=0.017, p=0.689 in September (S,
dashed line).

367

Overall net acorn emergence was computed at the end of the season considering only non-predated acorns. Just 24.3% of non-predated acorns germinated. A higher emergence rate was found in non-amended sites (χ^2 test; p<0.05), but there were no significant differences between sowing treatments (χ^2 test; p>0.05). GLMM confirmed that soil treatment was the only factor that affected emergence (Table 3). The distance between different sowing points in the plot and furrows had no significant effect on the predation rate in either March or September (p>0.05).

Since there was a high predation rate and low germination success, which greatly reduced the number of emerged seedlings, the growth rate and survival data were not considered in the subsequent analyses.

379

Table 3. Model parameter estimates derived from the GLMM models for acorn
emergence at the end of the growing season (net of predation). B, acorns sown
close to Scotch broom (*Cytisus scoparius* L.); S, acorns sown south of a shield
object (a wood particle board); SOIL, acorns sown in amended soil.

384

Fixed effects	Estimate± S.E.	Z-value	Р
(Intercept)	-1.45±0.25	-5.81	<0.001
S	0.47±0.29	1.61	0.107
В	0.39±0.31	1.23	0.218
SOIL	-0.83±0.35	-2.35	0.019
B x SOIL	0.61±0.44	1.39	0.165

385

386

387 **4. Discussion**

388 Different biotic and abiotic factors were found to affect the regeneration 389 performance in our manipulation experiment. Contrary to our expectations, *Q. robur* emergence was low in all treatments.
However, the short-term results of the restoration activities were to a great extent
influenced by rodent predation.

The summer of the study year (2015) was hotter and dryer than average (see also Orth et al., 2016), and this probably reduced the soil moisture, whose influence on acorn germination in *Quercus* species is well known (Löf and Birkedal, 2009; Pérez-Ramos et al., 2013). A rainfall deficit, coupled with high air temperatures, affected the microclimatic conditions in the top soil, and this led to an extremely low water content and high temperatures, far from optimal values for acorn germination and seedling growth.

The stressful environment determined by the higher temperatures and lower precipitations in the summer months was also attested to by the high mortality rate of planted seedlings, all of which presented symptoms of drought stress and increased transplant shock (data not shown).

Summer drought, the frequency and length of which are predicted to increase in 404 405 Central Europe due to climate change (Orth et al., 2016; Trnka et al., 2016), can 406 exacerbate the harsh conditions faced by seedlings, particularly in areas undergoing restoration activities. In these areas, its negative effects could 407 408 potentially be mitigated through microsite amelioration provided by shading elements (Castro et al., 2002; Man and Greenway, 2011). Nurse shrubs and 409 natural or artificial shield objects can affect microsites anisotropically (Lingua et 410 411 al., 2008; Marzano et al., 2013), thus making the relative location of the seedling crucial. In our manipulation experiment, soil conditions on the two sides of the 412 wooden board differed. Higher maximum temperatures, which lead to an increase 413

in the daily range, are commonly found on the sun-exposed side, as a result ofboth a lack of shade and an increase in reflected solar radiation.

Artificial shield objects have proved important in enhancing microsite conditions in harsh environments, protecting plants from wind, snow, and/or excessive heat (Helgerson, 1990; Carlsson and Callaghan, 1991). Being non-living elements, artificial objects can sometimes induce a net positive effect since they provide benefits to seedlings without competing for resources (e.g. water, nutrients), in a similar way to *in-situ* produced deadwood and woody debris (Castro et al., 2011; Marzano et al. 2013).

In our treatments, the amended soil reached the highest daily mean and 423 424 maximum temperatures, as well as the widest temperature range, since organic matter probably affected solar radiation adsorption and reradiation (Helgerson, 425 1990). The sites located on the southern side of the boards, which were those 426 that reached the highest diurnal temperatures during summer, had the widest 427 temperature range for both soil treatments. On non-amended sites, the 428 429 temperature on the northern side of the boards was always lower (even if not significantly different from the southern side). However, it should be underlined 430 that the sensors were buried in the soil at a depth of 10 cm, and this probably led 431 432 to a buffering of the signal at ground level, where the effect of the nurse objects 433 might be higher.

The soil water content did not differ among the amended sites. Even though zeolitite could improve water retention (Xiubin and Zhanbin, 2001; Polat et al., 2004), the amount applied in the area was calculated only considering soil CEC 437 amelioration and may have been insufficient to affect the soil water holding438 capacity.

Conversely, in non-amended sites the board significantly enhanced the water content in the soil shaded from the midday sun's rays, thus suggesting that in harsh environments even small artificial objects are able to reduce an excess of irradiance and thus influence soil moisture (Egerton et al., 2000), as well as the suitability of a regeneration site.

Fabaceae shrubs have been found to facilitate tree regeneration by providing enhanced microsite conditions, but this facilitation probably acts more at the seedling survival stage than at the emergence level (Burrows et al., 2014). In addition, newly emerged oak seedlings depend to a great extent on cotyledon reserves, and are thus probably less influenced by the potential nursing effects of neighboring shrubs (Pérez-Ramos et al., 2010).

In our sowing trial, the facilitation provided by the shrubs was not direct in the first 450 year, as a result of microsite enhancement, but was instead indirect, thus 451 452 protecting the acorns from predation. The presence of shrubs is usually 453 associated with improved microclimate and soil properties (Pugnaire et al., 2004; Smit et al., 2008), as well as the protection of seedlings against herbivory (Smit 454 et al., 2006; Callaway, 2007). On the contrary, the risk of seed predation by 455 456 rodents is generally first increased by the sheltered conditions created under the shrub (Callaway, 2007), potentially leading to a short-term disruption of the net 457 458 facilitation effect (Bruno et al., 2003). This complex interaction has still not been exhaustively explored (Chaneton et al., 2010). 459

The crown architecture of our C. scoparius transplants was probably not 460 developed enough to create a fully sheltered environment for rodents; moreover, 461 since rodents detect seeds through odorants, i.e., volatile molecules from the 462 seed surface, it is possible that Scotch broom releases substances that mask the 463 464 smell of acorns buried in their proximity (Vander Wall, 2003). Scotch broom is known to be an allelopathic shrub that produces a set of different alkaloid 465 compounds (Gresser et al., 1996; Grove et al., 2012). Further analyses should 466 be conducted to investigate whether these shrubs can effectively alter the feeding 467 behavior of rodents, as has already been shown for other plants (Curtis et al., 468 2002; Fischer et al., 2013; Hansen et al., 2016). 469

470 Seed predation was high in the area in both winter and summer. The presence of the drainage ditch, furrows, shield objects and shrubs could provide protected 471 sites and safe pathways for rodents, thus hiding them from predators. Seed 472 predation rates are usually significantly higher in more complex habitats (Gómez 473 et al., 2003; Madsen and Löf, 2005). Protected by vegetation, rodents can spend 474 475 more time in finding and removing acorns (Orrock et al, 2004, Pérez-Ramos et 476 al., 2008; Pérez-Ramos and Marañón, 2008; van Ginkel et al., 2013). We therefore expected the acorn predation rate to be higher under shrubs or close to 477 wooden boards since these shelter elements can provide safer sites for foraging, 478 479 potentially increasing rodent activity (Perea et al., 2011). We also expected a higher predation rate close to the furrows and drainage ditch surrounding the 480 481 area.

482 Summer acorn predation was instead lower under Scotch broom, thus 483 highlighting that the influence of nurse shrubs on predator feeding habits could result from the interplay of several factors, not merely related to their cover and
the resulting sheltering effect. Finding shrub species that are able to both
enhance microsite conditions and limit acorn predation would be of great value
for forest restoration activities.

488 In winter (Dec-Mar), the distance from the drainage ditch played a key role in determining the predation rate, but it was not inversely related as had been 489 hypothesized. In fact, the observed predation rate increased with distance. A 490 possible explanation for this is the presence of the fence along the highway (and 491 492 the drainage ditch) enclosing the experimental area. Fence poles provided the only perching sites for rodent predators, given that there was no tall vegetation 493 494 on the site. The predation pressure of raptors on small mammal populations may depend on the availability of perch sites (Wolff et al., 1999; Meunier et al., 2000). 495 Car and street lights could also have contributed to increasing the perception of 496 danger in the bordering area (Perea et al., 2011). The rodents thus perceived a 497 higher predation risk near the edge of the experimental site rather than in its 498 499 central part, and modified their feeding behavior accordingly (Diaz et al., 2005). 500 This spatial relationship disappeared in late spring and summer, when tall herbaceous vegetation covered the entire area homogeneously, thus making 501 502 rodent movements safer over the whole site.

Restoring degraded sites to a lowland oak forest through direct seeding requires dealing with the intensive predation pressure that acorns are usually subjected to. With so many animals relying on acorns as a main part of their diet, restoration projects that wish to apply seed sowing must adopt adequate strategies for the direct or indirect protection of acorns (Madsen and Löf, 2005; Leverkus et al., 508 2015; Torroba-Balmori et al., 2015). Seed protection should not greatly impinge on the total cost of the restoration effort. Cost-effective restoration in highly 509 disturbed areas (e.g. after road, highway or railway construction) is currently a 510 challenge for ecologists and practitioners (Cuperus et al., 1999; Corbin and Holl, 511 2012; Löf et al., 2012; Meli et al., 2014; Stark et al., 2015). Restoring degraded 512 areas, particularly where disturbed site conditions might be made worse by a 513 harsh environment and climate conditions, may require more complex 514 approaches, thus making it necessary to understand the various interactions 515 between direct and indirect facilitation mechanisms, competition, predation and 516 herbivory. 517

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