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Margins of stability and trunk coordination during Nordic walking

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(Article begins on next page)

1 **Margins of stability and trunk coordination during Nordic walking**

2 **Running head:** Stability and trunk coordination in Nordic walking

3

4 Leonardo Alexandre Peyré-Tartaruga^{1,2*}, Gennaro Boccia³, Valéria Feijó Martins²,

5 Chiara Zoppirolli¹, Lorenzo Bortolan^{1,4}, Barbara Pellegrini^{1,4}

6

7 ¹ *CeRiSM Research Centre for Sport, Mountain, and Health, University of Verona,
8 Rovereto, Trento, Italy*

9 ² *Exercise Research Laboratory, Universidade Federal do Rio Grande do Sul, Porto
10 Alegre, Brazil*

11 ³ *NeuroMuscularFunction Research Group, Department of Medical Sciences, School
12 of Exercise and Sport Sciences, University of Turin, Torino, Italy*

13 ⁴ *Department of Neuroscience, Biomedicine and Movement Science, University of
14 Verona, Verona, Italy*

15

16 * **Corresponding author:** Leonardo A. Peyré-Tartaruga, Exercise Research
17 Laboratory, Universidade Federal do Rio Grande do Sul, 750 Felizardo Street, Porto
18 Alegre 90690-200, Brazil - E-mail: leonardo.tartaruga@ufrgs.br

19

20 **Authors' contribution:** LAPT, BP, contributed substantially to the conception and
21 design of this study. CZ, GB, LB and BP contributed to data collection. LAPT, GB,
22 VFM and BP and carried out the data analysis and interpretation together with CZ and
23 LB. LAPT and BP wrote the first draft of the manuscript and all authors were involved
24 in revising it critically and gave final approval of the version to be submitted.

25

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30 **Abstract**

31 Mechanical work generation and muscular activation from upper limbs are increased
32 during Nordic walking. However, no investigation has compared the margins of
33 stability and scapular-pelvis coordination between walking with and without poles. Our
34 aim here was to compare margins of stability, activation of a hip stabilizer muscle and
35 scapular-pelvis coordination (mean and variability of continuous relative phase)
36 between walking and two different pole walking techniques (observational design).
37 Eleven Nordic walking instructors were asked to walk at $5.5 \text{ km}\cdot\text{h}^{-1}$ on a flat treadmill
38 while 1) walking, 2) Nordic walking and 3) elbow technique, using poles with just
39 elbow flexion-extension motion allowed and constrained shoulder motion. The 3D
40 movements of limbs and poles were measured by an optoelectronic motion capture
41 system and the activation of *gluteus medius* was measured through surface
42 electromyography. Both techniques using poles show larger mediolateral margins of
43 stability and similar anterior-posterior margins of stability in comparison with walking
44 ($p<0.001$). The larger mediolateral margin of stability using poles (conditions 2 and 3)
45 is accompanied by a higher trunk coordination stability (continuous relative phase
46 variability) compared to walking. Although the Nordic walking (condition 2) technique
47 results in a similar amplitude of scapular and pelvis transverse rotation, the general
48 pattern of scapular-pelvis coordination was changed (delayed) temporally in 20% of the
49 gait cycle in relation to other conditions (1 and 3). In conclusion, Nordic walking
50 provides enhanced mediolateral support and trunk coordinative stability than walking,
51 resulting in a safe exercise modality.

52

53 **Keywords:** Locomotion, Pole walking, Dynamical stability, Postural balance, EMG,
54 Continuous relative phase.

55 **1. Introduction**

56 Walking with poles is an attractive mode of physical activity for fitness (INWA, 2015).
57 The main reasons for the increasing popularity are physiological and biomechanical
58 alterations of using poles in comparison with walking that result in increased energy
59 expenditure despite reduced perceived exertion (Figard-Fabre et al., 2010). Greater
60 expenditure have been attributed to an increased internal mechanical work from upper
61 limbs and to higher activation of trunk and upper-limb muscles elicited by the poling
62 actions (Pellegrini et al., 2017, 2015; Zoffoli et al., 2017, 2016).

63 This higher activation during NW in comparison to walking is accompanied by
64 alterations in muscle synergies from upper limbs (Boccia et al., 2018). Despite the
65 significant coordinative role of scapular and pelvic girdle motion on gait (Van Emmerik
66 et al., 2005), the determination of girdle movement patterns when using poles have
67 received little attention. Indeed, even in coordination studies, the continuous relative
68 phase (a measure, which describes the phase space relation between two joints
69 throughout the movement) and the variability of continuous relative phase (stability of
70 the system, or its resiliency to perturbation) of scapular and pelvic girdles underlying
71 the usage of poles is still unclear (Boccia et al., 2018; Zoffoli et al., 2017).

72 Investigations on the dynamics of human walking showed that bipedal walking is
73 passively stable on sagittal plane, requiring an active feedback control on mediolateral
74 motion, usually done by adjustments in foot placement (Donelan et al., 2004; Kuo,
75 1999) together with hip abductor muscles as *gluteus medius* (Boccia et al., 2018). The
76 gait is mediolaterally stable when the mediolateral velocity-adjusted position of the
77 center of mass is maintained inside the mediolateral edge of the base of support thus
78 resulting in positive mediolateral margins of stability (Hak et al., 2013; Hof et al., 2005).
79 Probably, the use of poles could contribute to these control tasks, by maintaining the

80 stability through increasing base of support, resulting in larger mediolateral margins of
81 stability (Hof et al., 2005).

82 Finally, another factor that has the potential to affect the dynamic stability of walking
83 is that most of the differences in muscle activation and movement patterns occur in the
84 trunk and upper limb regions (Bombieri et al., 2017; Gomeñuka et al., 2020; Nardello
85 et al., 2017), therefore, the trunk coordinative stability possibly mediates the alterations
86 in dynamic stability by using poles. The *gluteus medius* also acts controlling
87 mediolateral movement of the trunk (Boccia et al., 2018), thus, might be another
88 candidate to understand the alterations related to mediolateral stability during NW. Also,
89 changes in the way the poles are used can alter trunk coordination and margins of
90 stability. Recent findings have shown that when using a technique based strictly on
91 elbow movement (with restricted shoulder movement), a lower triceps brachii muscle
92 activation and reduced propulsive polling action with respect to NW were seen,
93 resulting also in shorter steps (Pellegrini et al., 2018). Probably these alterations may
94 alter the trunk coordination and margins of stability.

95 Thus, the purpose of this observational study was to investigate whether the usage of
96 the poles, and techniques adopted using poles, affect the margins of stability,
97 electromyographical activity of *gluteus medius*, and trunk and joint coordination during
98 walking. To address these aims, we compared walking with two different pole walking
99 techniques, the one considered the correct technique (NW, using the poles actively and
100 dynamically and controlling the poles by hand gripping with a grasp/release pattern,
101 maintain range of arm motion similar to walking, maintaining a backward pole position
102 on the propulsion phase) and a second technique predominantly based on elbows
103 flexion/extension (elbow technique). This condition has been included as one of the
104 most common deviation from the suggested technique seen while people are walking

105 with the poles (Pellegrini et al., 2018). We hypothesized that the dynamical stability
106 will increase using poles particularly on control of mediolateral stability, independently
107 of the technique used, and the greater stability should be accompanied by a reduced
108 muscle activation of the *gluteus medius*. Our secondary hypothesis is that the correct
109 technique of NW will generate improvements in trunk coordinative stability
110 demonstrated by the greater variability in continuous relative phase angle of scapular
111 and pelvis girdles.

112

113 **2. Methods**

114 *2.1. Participants*

115 This study was approved by the local Ethics Committee and performed in accordance
116 with the Helsinki Declaration. A written informed consent was obtained from all
117 participants and STROBE guidelines were used to ensure the reporting of this
118 observational study (cross-sectional type, Supplementary material 1).

119 The sample size of eleven subjects was needed to detect a difference using a power as
120 1-beta error probability: 85 %; effect size: .85; error assumed as alpha: .05 based on
121 Hak's study for the margins of stability
122 (http://hedwig.mgh.harvard.edu/sample_size/js/js_crossover_quant.html,
123 Supplementary material 2) (Hak et al., 2013). The eligibility criteria were evaluated
124 throughout personal interviews: *i*) to be licensed as instructors by INWA (International
125 Nordic Walking Association), *ii*) no musculoskeletal problems (muscle, tendon, joint
126 or bone pain or injury), and *iii*) regular NW practise within the last year (without stop
127 longer than 2 weeks). The eleven subjects (5 females and 6 males) recruited were
128 between 20 and 55 years old with body mass index in the normal range. The sample
129 characterization is presented in Table 1.

130

131 *2.2. Data collection*

132 The individuals were asked to walk on a motorized treadmill (belt surface 3.5 m long
133 and 2.5 m wide; RL3500E, Rodby, Vänge, Sweden) for 5 minutes, at $5.5 \text{ km} \cdot \text{h}^{-1}$ and
134 0% of incline, at three conditions: walking, NW and pole walking with just elbow
135 flexion-extension (elbow technique), and the time interval between tests was 10
136 minutes. The speed of 5.5 km was chosen because it is commonly used by NW users
137 (Church et al., 2002). In the NW condition, the individuals performed the diagonal
138 technique recommended by INWA. Briefly, INWA indicates that propulsion done by
139 arms through the pole needs to be performed with the elbow completely or quasi-
140 completely extended and the extensor shoulder muscles are contributors to poling phase
141 (Pellegrini et al., 2017). In the third condition, elbow technique, the individuals were
142 asked to walk with the poles by performing the poling action through an elbow flexion-
143 extension pattern while minimizing shoulder contribution to the upper-limb swing.
144 Tests were executed in a random order on a single visit. Individuals utilized NW poles
145 (Exel, Nordic Walker, Espoo, Finland) furnished with special carbide tips to ensure
146 proper grip with the treadmill surface. The pole length was defined by multiplying the
147 instructor's height by .68, with a tolerance of .025 m (INWA, 2015).
148 The 3D movement of body segments was registered at a sample frequency of 100 Hz
149 using a 6-camera infrared Motion Capture system (MCU240, ProReflex; Qualisys,
150 Gothenburg, Sweden). Semi-spherical reflective markers were placed on glenohumeral
151 joints, humeral lateral condyles, ulnar styloids, greater trochanters, femoral lateral
152 condyles, lateral malleolus and over the shoes, in proximity of the metatarsal head II.
153 Two further markers were placed on each pole in the two tertiles of the pole's length.

154 Track Manager software (Qualisys, Gothenburg, Sweden) was used for calibration and
155 data acquisition procedures.

156 EMG signals were recorded at a sample frequency of 2048 Hz using a multichannel
157 amplifier (EMG-USB2, OT Bioelettronica, Turin, Italy) with a recording bandwidth
158 10-500 Hz. The procedures to evaluate the muscular activation of the *gluteus medius* in
159 the right side were started with the skin preparation and electrode placement and was
160 performed by the same experimenter for all participants. Bipolar Ag/AgCl surface
161 electrodes with a 15 mm total diameter (Spes Medica, Battipaglia, Italy) were used,
162 respecting an inter-electrode distance of 2 cm (De Luca, 1997). The reference electrode
163 was placed at the tuberosity of the right tibia. An initial assessment was performed to
164 check for cross talk and cable-induced noise and, when needed, electrodes and cables
165 were repositioned. The cables and electrodes were secured and fixed on the body of the
166 participants with an extensible dressing (Fixomull®, Beiersdorf, Hamburg, Germany)
167 to avoid movement artefacts.

168 After electrodes placement, the subjects were instructed to perform a warm-up by
169 walking for 5 min on the treadmill. Activation correspondent to maximal isometric
170 voluntary contraction was then obtained from *gluteus medius* by encouraging the
171 subjects to exert the maximum force by leg abduction against immovable resistance
172 provided by a rope hanged to a fixed bar, with straight hip and knee lying on the left
173 side. Three measurements of 5 s maximal voluntary isometric contraction (with
174 intervals of 1 min in between) were obtained and we used the highest value to normalize
175 the EMG activation in each walking condition. During the walking exercises,
176 kinematics and EMG data were registered for a duration of 30 seconds in the last minute
177 of the 5-min tests.

178

179 2.3. Data analysis

180 The procedures to processing stride length, EMG, range of motion, trunk and interjoint
181 coordination, and margins of stability parameters are presented in detail in
182 Supplementary material 3.

183 A 3D kinematic model already established in our laboratory (Pellegrini et al., 2017)
184 was used to calculate the stride length, range of joint motion, dynamical stability and
185 motor coordination. The stride length was calculated as the product of average speed
186 and average time of strides. For EMG signal of *gluteus medius*, the root mean square
187 values were calculated after filtering (Butterworth, 4th order, 20-400Hz), and
188 normalized to maximal voluntary isometric contraction. The range of motion was
189 considered as the total excursion of joints and girdles analyzed. All biomechanical and
190 coordination parameters were calculated on the body's right side.

191 The continuous relative phase of the following pairs of girdles and joints were
192 calculated: scapular and pelvis or intergirdles, elbow-shoulder, hip-knee, knee-ankle.
193 The continuous relative phase is the difference in phase angles of the two original
194 signals representing dynamic coordination of these variables, the phase space relation
195 between two joints or girdles dynamically (Lamb and Stöckl, 2014; Van Emmerik et
196 al., 2005). The mean value (from 10 stride cycles) of the continuous relative phase
197 during each phase (all, 0-20%, 20-50%, 50-80% and 80-100% of the contact phase)
198 was calculated to investigate the coordination pattern in a specific phase of the gait
199 cycle. The variability of the continuous relative phase of the same pairs of girdles and
200 joints (scapular-pelvis or intergirdles, elbow-shoulder, hip-knee, knee-ankle) was
201 calculated as the mean value of the standard-deviation (from 10 stride cycles) of the
202 continuous relative phase. This parameter represents the stability of the local motor
203 system, or its adaptative capacity to perturbations (Lamb and Stöckl, 2014; Van

204 Emmerik et al., 2005). The degree of uncertainty (systematic and random error of
205 measures) and feasibility applying this technique (based on Hilbert transform) were
206 recently tested (Mehdizadeh and Glazier, 2018). Similarly to continuous relative phase,
207 the discrete phase difference is the temporal difference on events relative to changes of
208 direction/phase between girdles (scapular-pelvis) and joints (elbow-shoulder, hip-knee,
209 knee-ankle) as a fraction of stride. Values around 180 degrees indicating “out-of-phase”
210 coordination (opposition), and values close to 0 degree demonstrate “in-phase”
211 coordination (*en bloc*). The dynamical stability was calculated through the
212 determination of anterior-posterior and mediolateral margins of stability. The anterior-
213 posterior and mediolateral margins of stability were calculated as the difference
214 between the anterior-posterior and mediolateral boundaries of the base of support
215 versus the position of the extrapolated center of mass (representing the state of the
216 center of mass taking into account both its position and velocity) in the anterior-
217 posterior and mediolateral directions, respectively (Hak et al., 2013; Hof et al., 2005).
218 Besides the determination of margins of stability total considering the largest base of
219 support, we calculated the margins of stability using just the feet as reference even in
220 pole conditions to determine possible body adjustments using poles in the margins of
221 stability. Also, we determined the delta values of *gluteus medius* activity and lateral
222 margins of stability, subtracting these values during NW and elbow technique
223 conditions versus walking condition. These delta values were used to test possible
224 relations between lateral stability and muscular activity using poles.

225 The dataset with individual data is in Supplementary material 4.

226

227 *2.4. Statistical Analyses*

228 The parameters described above were averaged over 10 consecutive stride cycles.
229 Generalized linear analysis models (GLMM) and Bonferroni post hoc tests were used
230 to evaluate differences between the walking, NW, and elbow technique conditions. The
231 data analysis was based on the Wald chi-square test (χ^2) and it was adjusted as linear
232 or gamma distribution, according to the Akaike's information criterion (Nelder and
233 Wedderburn, 1972). Analyses included stride length, EMG, range of motion, interjoint
234 and intergirdle coordination (continuous relative phase angle, continuous relative phase
235 angle variability and phase difference), and mediolateral and anterior-posterior margins
236 of stability. We tested the correlation between delta-conditions (walking – NW, and
237 walking – elbow technique) using Pearson's correlation tests. The significance level
238 adopted was $\alpha=.05$ for all tests at SPSS software (Statistical Package for Social Sciences
239 for Mac, version 22.0). The effect sizes (by Hedges's g method) were calculated using
240 values between conditions and were classified as small (between .20 and .49), moderate
241 (between .50 and .79) and large effect (.80 or more). The results were presented as
242 means, standard deviation, and 95% confidence intervals.

243

244 **3. Results**

245 The stride length, EMG, range of girdle and joint motion, stability, and coordinative
246 variables are shown in Table 2. The post hoc comparisons are in Table 3. Examples of
247 range of joint and girdle motion and continuous relative phase angle for one individual
248 divided by stride and averaged (SD) during NW are in Supplementary material 5 and 6,
249 respectively.

250

251 *3.1. Neuromuscular and biomechanical parameters*

252 The EMG activation from *gluteus medius* (Figure 1) was similar between all conditions
253 ($\chi^2(2) = 5.3$, $p = .069$). Stride length was affected by condition (main effect, $\chi^2(2) =$
254 35.1, $p = .001$) in which it was largely higher in NW than walking and elbow technique
255 conditions ($p < .001$) and the elbow technique was similar to walking condition (p
256 = .195; Table 2 and Figure 1).

257 *** figure 1 here***

258 The range of ankle and knee motion remained unaltered between conditions.
259 Conversely, the range of hip motion during NW presented a higher value than walking,
260 respectively 42.6 ± 7.9 degrees versus 36.0 ± 3.0 degrees (main effect, $\chi^2(2) = 12.5$, p
261 = .03; post hoc, $p = .002$). While the range of elbow motion at sagittal plane was
262 unaltered between conditions, the range of shoulder motion for elbow technique was
263 lower than both NW and walking, respectively, 22.1 ± 5.6 , 45.7 ± 7.6 , and 48.5 ± 1.6
264 degrees (main effect, $\chi^2(2) = 98.8$, $p < .001$; post hoc, $p < .001$). The range of scapular
265 girdle motion in the transverse plane was reduced using elbow technique in comparison
266 to other conditions [elbow technique: 4.0 ± 1.5 degrees, NW: 9.0 ± 4.5 degrees;
267 walking: 7.8 ± 3.2 degrees; Hedges' g between NW and elbow technique is -1.4 (large
268 effect, 95.0%CI -2.1, -.8); Hedges' g between walking and elbow technique is -1.5
269 (large effect, 95.0%CI -2.4, -.4); main effect, $\chi^2(2) = 25.7$, $p < .001$]. The range of pelvis
270 rotation was similar between conditions (main effect, $\chi^2(2) = 5.0$, $p = .084$).

271

272 3.2. *Stability and coordinative parameters*

273 The continuous relative phase angle of scapular and pelvis girdles was altered using the
274 NW (Figure 2) shifting about 20% in comparison to elbow technique and walking. The
275 continuous relative phase angle of elbow and shoulder joints at sagittal plane was higher
276 for NW in comparison to walking (main effect, $\chi^2(2) = 30.5$, $p = .001$, Figure 2 and

277 Supplementary material 6). The continuous relative phase angle from lower limbs was
278 similar between NW and elbow technique versus walking (Figure 2 and Supplementary
279 material 6). However, the continuous relative phase variability of scapular and pelvis
280 girdles was steadily higher for NW versus elbow technique during whole stance, and
281 versus free walking at final (80-100%, push-off) stance (Tables 2 and 3). The
282 continuous relative phase variability of scapular and pelvis girdles (Tables 2 and 3) and
283 upper limbs (elbow and shoulder joints, Figure 2 and Supplementary material 6) was
284 similar between walking and elbow technique.

285 ***figure 2 here***

286 The phase difference is shown in Figure 3. The phase difference shows consistently a
287 pattern in-phase similar in all conditions for lower and upper limbs. Nevertheless, the
288 phase difference shows a high variability for scapular-pelvis transverse girdles,
289 especially for NW and elbow technique (Table 2 and Figure 3). While the phase
290 difference was out-of-phase in walking, the two techniques of NW show an unclear
291 pattern (Figure 3).

292 ***figure 3 here***

293 The margins of stability are shown in Table 2 and Figure 4. The movies showing the
294 base of support from one individual in walking, NW and elbow technique conditions
295 can be seen in Supplementary material Movie 7a, Movie 7b and Movie 7c, respectively.
296 The mediolateral margins of stability were higher in NW and elbow technique than
297 walking (main effect, $\chi^2(2) = 18.0$, $p < .001$). The body margins of stability disregarding
298 poles in the calculation (analyzing just the body), however, were similar, between
299 condition (main effect, $\chi^2(2) = 1.9$, $p = .376$). The use of poles did not change
300 significantly the anterior-posterior margins of (main effect, $\chi^2(2) = 1.6$, $p = .443$).

301 ***figure 4 here***

302

303 The correlation between delta-conditions for *gluteus medius* activation versus
304 mediolateral margins of stability in the pair were at walking – NW, $R = .52$, $p = .101$,
305 and at walking – elbow technique, $R = .64$, $p = .034$, indicating that larger increments in
306 mediolateral margins of stability were related to higher reductions in muscle activation
307 of *gluteus medius* comparatively between conditions elbow technique versus walking
308 (Figure 5).

309 ***figure 5 here***

310

311 **4. Discussion**

312 The present study aimed to investigate whether the use of the poles influences the
313 margins of stability during the locomotion as well as interjoint and intergirdle
314 coordination. The main findings of this study confirmed *i*) our first hypothesis that the
315 dynamical stability is enhanced when using poles, *ii*) with higher margins of stability
316 in the mediolateral direction in NW and elbow technique than in walking; *iii*) *gluteus*
317 *medius* muscle activation is moderately reduced and *iv*) trunk coordinative stability is
318 improved when using the poles. In line with our second hypothesis, the continuous
319 relative phase variability between scapular and pelvis girdles was increased using the
320 suggested NW technique in comparison to elbow technique condition.

321 The general values of margins of stability and scapular-pelvis coordination were quite
322 comparable to findings previously reported for walking (Hof et al., 2005; Lamb and
323 Stöckl, 2014). Also, the EMG values recorded for walking and NW were consistent
324 with previously reported value (Pellegrini et al., 2015).

325 The results for joint kinematics are in line with previous studies showing that knee and
326 ankle joint flexion-extension results unaltered using poles (Pellegrini et al., 2017). The

327 increased range of hip motion was accompanied with a larger pelvis excursion at
328 transverse plane. Possibly this specific aspect contributes to a longer stride, bouncier
329 technique and, consequently, to a more pendular gait (Pellegrini et al., 2017). One
330 critical mechanical determinant of inverse pendulum model in walking is related to
331 pelvic transverse rotation also considered as one of the major determinants of gait
332 (Cavagna et al., 1976; Saunders et al., 1953). Also, our findings showing a similar range
333 of scapular transverse motion between NW and walking conditions, counter-indicating
334 the views based on common sense that the NW increases the rotation of scapular girdle
335 (Anttila et al., 1999). Further, if the elbow technique is applied, the scapular transverse
336 rotation is reduced significantly in comparison to walking and NW conditions.

337

338 *4.1. Intergirdle and interjoint coordination*

339 The variability of continuous relative phase represents the stability of the
340 musculoskeletal system to perturbation (Lamb and Stöckl, 2014). The present findings
341 show a greater stability in the trunk coordinative structure (variability of continuous
342 relative phase of scapular and pelvis girdles) using poles. Possibly, these findings
343 together to larger mediolateral margins of stability may justifying the lower ratings of
344 perceived exertion using poles in comparison to walking condition (Figard-Fabre et al.,
345 2010). Indeed, since the effort perception in exercise is influenced by safety and
346 stability (Ishizuka et al., 2011), the discrepancy in metabolic cost and rating of
347 perceived exertion seen using the poles in standardized and outdoor environments
348 (Figard-Fabre et al., 2010; Grainer et al., 2017) may be at least partly explained by the
349 changes in coordination and dynamical stability found in the present study. On the other
350 hand, maintain the body stability is associated with an additional metabolic cost (Ijmker
351 et al., 2013), thus, the higher metabolic cost of NW in comparison to walking may be

352 attributed with the higher stability using poles. Therefore, future study is needed
353 analyzing the dynamical stability, ratings of perceived exertion, and metabolic cost to
354 respond satisfactorily this question.

355

356 *4.2. Balance: margins of stability and EMG*

357 The larger mediolateral margins of stability found when the poles are used was
358 associated to a decrease in the activity of the *gluteus medius* muscle just using the elbow
359 technique. This is somehow in agreement with a study that has demonstrated a
360 reduction in the activation of *gluteus medius*, *gluteus maximus* and *tensor fascia latae*
361 muscles, with respect to conventional walking when the walkers use the poles vertically
362 (similar to elbow technique), like canes (Homma et al., 2016). The role of *gluteus*
363 *medius* in walking is to stabilize the pelvis to prevent an exaggerated pelvic tilt (Semciw
364 et al., 2013). Also, the decreased activity of this muscle, due to elbow technique, leads
365 then to propose that when using this more vertical strategy, the poles play an important
366 role in supporting the pelvis. However, this finding should be interpreted with caution
367 because the differences were not significant, though the moderate effect size decreasing
368 muscle activity of *gluteus medius* utilizing poles and the significant relationship
369 between activation of *gluteus medius* with mediolateral margins of stability using the
370 elbow technique.

371 Another interesting outcome regards the decrease of margins of stability calculated
372 considering just feet contact, suggesting that the use of poles may effectively induce in
373 subjects a feeling of safeness so that they can afford a larger lateral sway. Therefore,
374 the use of poles has potential application for elderly population where the width steps
375 is a critical parameter related to risk of falls (Hausdorff, 2005). Indeed, gait mobility in
376 real/irregular context, the general balance should be a challenging motor task,

377 particularly in elderly individuals where a decreased coordination between scapular and
378 pelvis girdles is observed (Van Emmerik et al., 2005). This impairment in scapular and
379 pelvis counter-movements influences dynamical stability, therefore the NW has
380 potential to compensate for the increased trunk rigidity during walking in older people.
381 We suggest that future studies should evaluate the effects of NW training on trunk
382 coordination and dynamical stability in people with impaired balance and functional
383 mobility. Recent evidence has shown improvements on functional mobility in
384 individuals with Parkinson's disease and older people after NW training (Bombieri et
385 al., 2017; Gomeñuka et al., 2019).

386

387 *4.3. Limitations and perspectives*

388 The present study analyzed only one speed of locomotion in controlled experimental
389 conditions. We are aware that speed affects margins of stability and the trunk
390 coordination and the additional effect of poles utilization on these parameters has not
391 been yet investigated. These aspects together with the high level of skill of our subjects
392 in using the poles while walking, however, limit the possibility to generalize the results
393 of the present study to other walking speeds or populations. Future studies should take
394 into account the margins of stability and coordination parameters in realistic/outdoor
395 context to confirm these findings.

396

397 **5. Conclusion**

398 In conclusion, we found that NW and pole walking using predominantly elbows clearly
399 have larger mediolateral margins of stability than walking, decreasing moderately the
400 muscular engagement of *gluteus medius*. The increased dynamical stability is

401 accompanied by a more stable control of the trunk rotational movement, thus suggesting
402 the NW as an effective exercise intervention.

403

404 **Conflict of interest**

405 All authors have no conflict of interest and no further financial disclosure to make.

406

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413

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- 521

522 **Tables**

523 **Table 1** - Sample characterization showing mean and confidence interval (95% CI)

524 for age, height, body mass, and body mass index.

Variable	Mean (95% CI)
Age (years)	39 (21 to 54)
Sex (f/m)	5 / 6
Height (cm)	171 (163 to 187)
Body mass (kg)	63 (51 to 76)
Body mass index (kg/m ²)	21.5 (18.3 to 24.3)

525 Note: f: females, m: males.

526 **Table 2** - Mean, standard-deviation and statistical significance of stride length, EMG,
 527 range of girdle and joint motion, intergirdles coordination, and margins of stability
 528 between conditions walking, Nordic walking, and pole walking with elbows.

	Walking	Nordic walking	Pole walking with elbows
Stride length (m)	1.57 ± .06	1.78 ± .12 [†]	1.64 ± .08 [†]
EMG - <i>gluteus medius</i> (%)	25.3 ± 11.5	19.2 ± 7.1	17.7 ± 5.9
Range of joint motion sagital (degrees)			
Ankle	31.2 ± 4.7	32.9 ± 9.0	32.2 ± 7.0
Knee	63.0 ± 3.4	59.3 ± 6.5	63.0 ± 4.0
Hip	36.0 ± 3.0	42.6 ± 7.9 [†]	39.9 ± 3.2
Shoulder	48.5 ± 1.6	45.7 ± 7.6	22.1 ± 5.6 ^{†‡}
Elbow	41.6 ± 11.0	42.5 ± 11.7	46.9 ± 7.2
Range of girdle motion transverse (degrees)			
Scapular	7.8 ± 3.2	9.0 ± 4.5	4.0 ± 1.5 ^{†‡}
Pelvis	17.9 ± 4.8	24.1 ± 9.5	17.6 ± 6.0
Continuous relative phase angle (degrees)			
all contact	1.4 ± 2.7	-2.5 ± 2.6 [†]	-.6 ± 2.2 [‡]
contact 0-20%	-6.1 ± 3.0	-4.9 ± 4.8	-5.5 ± 2.2
contact 20-50%	-1.6 ± 3.5	-7.4 ± 3.5 [†]	-3.0 ± 2.6 [‡]
contact 50-80%	4.5 ± 2.3	-1.2 ± 5.0 [†]	1.8 ± 2.1
contact 80-100%	6.8 ± 1.9	4.7 ± 3.6	4.8 ± 1.5
Continuous relative phase variability (degrees)			
total stance	.9 ± .3	1.1 ± .3	.7 ± .1 [‡]
loading response	1.0 ± .3	1.2 ± .6	.7 ± .2 [‡]
mid-stance	1.0 ± .4	1.1 ± .3	.7 ± .2 ^{†‡}
terminal stance	.8 ± .4	1.0 ± .3	.6 ± .2 [‡]
push-off	.8 ± .2	1.3 ± .5 [†]	.7 ± .1 [‡]
Phase difference (degrees)	154.1 ± 23.9	117.8 ± 38.8	108.4 ± 54.6 [†]
Margins of stability (cm)			
Anterior-posterior considering poles	-	-10.1 ± 5.5	-9.0 ± 6.7
Anterior-posterior body	-7.7 ± 5.5	-10.0 ± 5.4	-8.9 ± 6.7

Mediolateral considering poles	-	$13.8 \pm 3.8^\dagger$	$11.6 \pm 3.6^\ddagger$
Mediolateral body	8.6 ± 1.1	7.9 ± 1.4	8.3 ± 1.1

529 Note: Subphases of continuous relative phase (CRP): total stance – CRP angle at all contact, loading
 530 stance – CRP angle at contact 0-20%, mid-stance – CRP angle at contact 20-50%, terminal stance – CRP
 531 angle at contact 50-80%, push-off – CRP angle at contact 80-100%; † Significant at the .05 probability
 532 level relative to Walking condition; ‡ Significant at the .05 probability level relative to Nordic walking
 533 condition.

534

535 **Table 3** - The effect sizes (Hedge's g and 95%CI) and significance level (p) of
 536 Bonferroni's tests.

	Walking – Nordic walking		Walking - Pole walking with elbows		Pole walking with elbows - Nordic walking	
	Hedge's g	p	Hedge's g	p	Hedge's g	p
Stride length	2.2 (1.1, 3.2)	.001	.9 (-.2, 1.8)	.195	1.4 (.5, 2.3)	.001
EMG - gluteus medius	-.6 (-1.5, .2)	.237	-.8 (-1.7, .0)	.149	.2 (-.6, 1.1)	.743
Range of girdle motion transverse						
Scapular	.3 (-.6, 1.1)	1.000	-1.5 (-2.4, -.4)	.001	-1.4 (-2.1, -.8)	.001
Pelvis	.8 (-.1, 1.6)	.149	-.1 (-.9, .8)	1.000	-.8 (-1.6, .1)	.114
Range of joint motion sagittal						
Ankle	.2 (-.6, 1.0)	1.000	.2 (-.7, 1.0)	1.000	.1 (-.7, .9)	1.000
Knee	-.7 (-1.4, .2)	.196	.0 (-.9, .9)	1.000	-.6 (-1.4, .2)	.188
Hip	1.1 (.3, 1.6)	.002	1.2 (.3, 2.2)	.101	.4 (-.4, 1.1)	.529
Shoulder	-.3 (-1.2, .6)	1.000	-3.0 (-4.2, -1.8)	.001	3.4 (2.5, 4.3)	.001
Elbow	.1 (-.8, 1.0)	1.000	.5 (-.4, 1.4)	.6	-.4 (-1.2, .4)	.871
Continuous relative phase angle						
total stance	-1.7 (-2.9, -.5)	.001	-.9 (-1.7, .1)	.145	-1.1 (-2.1, .0)	.015
loading response	.3 (-.5, 1.1)	1.000	.2 (-.6, 1.1)	1.000	.2 (-.7, 1.1)	1.000
mid-stance	-1.6 (-2.7, -.3)	.001	-.4 (-1.2, .5)	.948	-1.4 (-2.5, -.1)	.003
terminal stance	-1.4 (-2.3, -.5)	.001	-1.2 (-2.0, -.1)	.158	-.8 (-1.6, .1)	.091
push-off	-.7 (-1.5, .2)	.110	-1.1 (-2.0, -.2)	.142	-.0 (-1.0, .8)	1.000
Continuous relative phase variability						
total stance	.6 (-.2, 1.5)	.262	-.9 (-1.7, .1)	.083	1.5 (.8, 2.2)	.001
loading response	.2 (-.6, 1.1)	1.000	-1.0 (-1.6, -.1)	.129	.8 (.1, 1.6)	.024
mid-stance	.0 (-.8, .9)	1.000	-1.0 (-1.9, -.1)	.026	1.2 (.3, 1.7)	.019
terminal stance	.5 (-.3, 1.4)	.400	-.3 (-1.1, .6)	.577	1.0 (.2, 1.7)	.015
push-off	1.2 (.4, 2.1)	.001	-.5 (-1.4, .3)	.589	1.6 (.9, 2.5)	.001
Phase difference	-1.1 (-2.0, -.2)	.074	-1.1 (-2.1, -.2)	.022	.2 (-.7, 1.2)	1.000

Margins of stability

anterior-posterior poles	-.5 (-1.4, .4)	.622	-.3 (-1.2, .6)	1.000	.2 (-.8, 1.0)	1.000
anterior-posterior body	-.4 (-1.3, .5)	1.000	-.2 (-1.1, .6)	1.000	-.2 (-1.0, .7)	1.000
mediolateral poles	1.8 (.7, 3.1)	.001	1.1 (.4, 1.8)	.044	.6 (-.4, 1.5)	.222
mediolateral body	-.5 (-1.4, .3)	.494	-.2 (-1.1, .6)	1.000	-.3 (-1.2, .5)	1.000

537 Note – Subphases of continuous relative phase (CRP): total stance – CRP angle at all contact, loading

538 stance – CRP angle at contact 0-20%, mid-stance – CRP angle at contact 20-50%, terminal stance – CRP

539 angle at contact 50-80%, push-off – CRP angle at contact 80-100%; poles – margins of stability

540 considering poles; body – margins of stability considering just body (even using poles).

541

542 **Figure legends**

543 **Figure 1** - The superior panel shows the EMG and stride length data in a multi-group
544 (walking, W, Nordic walking, NW, and pole walking with elbows, elbow technique)
545 Cumming estimation plot with multiple two-group comparisons plotted together. The
546 lower panel shows the effect sizes (Hedges' g) with mean differences plotted as
547 bootstrap sampling distributions, the mean difference is depicted as a dot, and the 95%
548 confidence interval is indicated by the ends of the vertical error bars.

549

550 **Figure 2** - Characteristics of continuous relative phase (CRP) angle. Ensemble-
551 averaged (mean+SD) CRP angle of 5 pairs of joints and girdles plotted vs. normalized
552 gait cycle for walking (W), Nordic walking (NW), and pole walking with elbows
553 (elbow technique). Note a shift of the scapular-pelvis CRP angle (inferior panel) to NW
554 (orange curve) in comparison to W (blue curve) and elbow technique (green curve).

555

556 **Figure 3** - The individual data of phase difference between scapular and pelvis girdles
557 reversion for walking (W, white square), Nordic walking (NW, black circles), and pole
558 walking with elbows (elbow technique, white circles). Values close to 180 degrees
559 indicate an out-of-phase/dissociate coordination and values close to 0 degree denote an
560 in-phase/*en bloc* coordination.

561

562 **Figure 4** - The superior part of each panel shows the margins of stability data in the
563 anterior-posterior (AP) and mediolateral directions calculated using poles (POLES +
564 BODY, left panels) or only body (BODY ONLY, right panels), with a multi-group
565 (walking, W, Nordic walking, NW, and pole walking with elbows, elbow technique)
566 Cumming estimation plot, with multiple two-group comparisons plotted together. The

567 lower part of each panel shows the effect sizes (Hedges' g) with mean differences
568 plotted as bootstrap sampling distributions, the mean difference is depicted as a dot,
569 and the 95% confidence interval is indicated by the ends of the vertical error bars.

570

571 **Figure 5** - Correlation between delta *gluteus medius* activity and delta lateral margins
572 of stability. The left panel shows the correlation between muscular activity and lateral
573 stability based on these values subtracted between walking and Nordic walking
574 conditions. The right panel shows the correlation between muscular activity and lateral
575 stability based on these values subtracted between walking and elbow technique
576 conditions.

577

578

579 **Supplementary material**

580 **Supplementary material 1** - Checklist of STROBE.

581 **Supplementary material 2** - Sampling size calculation from
582 http://hedwig.mgh.harvard.edu/sample_size/js/js_crossover_quant.html.

583 **Supplementary material 3** - Description of data analysis in details.

584 **Supplementary material 4** - Individual dataset.

585 **Supplementary material Figure 5** - Timecourse of elbow, shoulder, hip, knee, and
586 ankle joint motion at sagittal plane, and timecourse of scapular and pelvis girdle motion
587 at transverse plane averaged as a function of normalized stride from 1 subject during
588 treadmill Nordic walking at 5.5 km.h⁻¹.

589 **Supplementary material Figure 6** - Continuous relative phase angle from elbow-
590 shoulder, shoulder-hip, hip-knee, knee-ankle joints at sagittal plane, and scapular and

591 pelvis girdles at transverse plane divided by stride and averaged as a function of
592 normalized stride from 1 subject during treadmill Nordic walking at 5.5 km.h⁻¹.

593 **Supplementary material Movie 7** - Movies showing the margins of stability along
594 stride for walking (7a), Nordic walking (7b) and pole walking with elbows (7c).