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Types for Role-Based Access Control of Dynamic Web Data

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Abstract. We introduce a role-based access control calculus for modelling dynamic web data and a corresponding type system. It is an extension of the $Xd\pi$ calculus proposed by Gardner and Maffeis.

In our framework, a network is a parallel composition of locations, where each location contains processes with roles and a data tree whose edges are associated with roles. Processes can communicate, migrate from a location to another, use the data, change the data and the roles in the local tree. In this way, we obtain a model that controls process access to data.

We propose a type system which ensures that a specified network policy is respected during computations. Finally, we show that our calculus obeys the following security properties: (1) all data trees and processes with roles in a location agree with the location policy; (2) a process can migrate only to a location with whose policy it agrees; (3) a process with roles can read and modify only data which are accessible to it; (4) a process with roles can enable and disable roles in agreement with the location policy.

1 Introduction

One of the essential steps in managing distributed systems with semi-structured data is the security administration, which is one of the main features in prevention of unauthorized access to system resources. Role-based access control (RBAC) [24] is an access control method that relies on the notions of users, roles and permissions. It controls the access of users to the system resources in accordance with the activities they have to perform in the system. In accessing the system resources, a user has those permissions which are assigned to its roles. In a system, roles are statically defined by the organisation structure, hence the security administration is reduced to the management of permissions. This makes RBAC a simplified and desirable access control technology.

With the aim of application of RBAC to peer-to-peer model of semi-structured web data, we introduced the $\mathbb{R}Xd\pi$ calculus, a formal model for dynamic web applications with RBAC, and proposed a type system to control its safety. The $\mathbb{R}X_d\pi$ calculus is a role-based extension of the $Xd\pi$ calculus of Gardner and Maffeis [12]. The $Xd\pi$ calculus models process communication, and process migration, as distributed π -calculus, and local interaction between processes and data. A network is a parallel composition

of locations, where each location contains a process and a data tree. In our calculus, by assigning roles both to data trees and processes, we obtain a model that allows role administration (i.e. activation and deactivation). Each location has its policy which consists of the *data accessibility policy*, the set of minimal roles that a process needs to have to access the data, and the *administration policy*, the sets of roles which can be enabled or disabled at that location.

As a first contribution of this paper, in Section 2, we design $Xd\pi$ in a RBAC scenario and extend it with commands for role administration, i.e., for enabling and disabling roles. More precisely, the command enable $_p(r)$ allows the role r to access data identified by the path p and the command disable $_p(r)$ forbids the role r to access identified data.

As a second contribution of this paper, in Section 3, we propose a type system for $\mathbb{R}X$ d π and prove that a specified network policy is respected during computations. In our framework, a well-typed network is a parallel composition of well-typed locations with different names and if a location is well typed, then both the enclosed tree and process with roles do not contain occurrences of free variables.

Our calculus is enriched with a type system assuring that:

- **–** if a process can access an edge in a well-typed tree, then the edge is connected to the root of the tree by a path whose edges are all accessible to that process;
- **–** only processes agreeing with the location policy can be activated at a location and can migrate to it;
- **–** a process can modify a subtree only if it can access all the edges of the subtree;
- **–** agreeing with the location policy, a process can enable a role at an edge or disable a role from a subtree if it can access the path which identifies it.

Finally, in Section 4, we prove that the type system obeys the following security properties:

- **–** all data trees and processes with roles in a location agree with the location policy. This holds even for processes with roles generated by reading data or activating scripts and for trees obtained by changing data or activating/deactivating roles;
- **–** a process can migrate only to a location with whose policy it agrees;
- **–** a process with roles can read and modify only data which are accessible to it;
- **–** a process with roles can enable and disable roles in agreement with the location policy.

The main contribution of the present paper is the explicit dynamic association of roles to data in agreement with a distributed policy which enables resource access control.

Outline of the paper. In Section 2 we introduce the syntax and the reduction rules for the $\mathbb{R}Xd\pi$ calculus. Section 3 is devoted to its type system. Security properties of the system are stated in Section 4. The proofs are the content of the Appendix.

1.1 An example

As an example, we use a university campus (network) containing locations such as a faculty, a classroom and a public space, represented by:

FACULTY $\llbracket T_{\tt F} \rrbracket \mathbb{R} \parallel \mathbb{C}$ CLASSROOM $\llbracket T_{\tt C} \rrbracket \mathbb{R} \parallel R_{\tt C} \rrbracket$ || PUBLIC $\llbracket T_{\tt P} \rrbracket \mathbb{R} \parallel R_{\tt P} \rrbracket$

where:

- **–** FACULTY, CLASSROOM and PUBLIC are names of locations;
- **–** \parallel is the operator of parallel composition of networks;
- T_F , T_C and T_P are trees whose labelled edges are decorated by sets of roles and whose leaves contain data;
- R_{F} , R_{C} and R_{P} are processes with roles;
- **–** \parallel is the separator between data trees and processes.

Each edge in a tree is assigned a set of roles that a process is required to have in order to access it. For example, let st and prof be the roles of students and professors, respectively. Let the tree T_c contain the edge connection with role prof and let the tree $T_{\rm P}$ contain the edge connection with roles prof and st. This represents a situation in which students can access the connection in the PUBLIC location but not in the CLASSROOM, while professors can access the connection in both locations.

The set of roles is partially ordered, implying that data accessible to processes with lower roles are also accessible to processes with higher roles. For example, by stating

st ⊏ prof

we get that all data accessible to students are also accessible to professors. With this order we can get the previous situation if we decorate the edge connection in the PUBLIC location only with the role st instead with both roles st and prof.

The location policy of CLASSROOM can prescribe that:

- **–** the minimal role to access data is st;
- **–** a process with role prof can enable and disable the role st to access data.

We would represent such a policy by $({\{ \texttt{st} \},({\{ \texttt{prof} \}, \texttt{st})},({\{ \texttt{prof} \}, \texttt{st})}).$

A process with role prof can enable and disable students to access the connection in the CLASSROOM. A command for enabling is enable $p_c(\texttt{st})$, if p_c is the path from the root of the tree T_c to the edge connection with role prof. After the execution of this enabling command the tree T_c will contain the edge connection with both roles prof and st. In this way the classroom policy enables professors to allow students to do exercises using internet during the class.

2 $\mathbb{R} \times \mathbb{R}$ *RXd* π **calculus: role based access control for dynamic web data**

2.1 Syntax of $\mathbb{R} \times d\pi$

We design a model of dynamic web data in a RBAC scenario. Our starting point is the $Xd\pi$ of [12] which we equip with roles. We model a peer-to-peer network as a set of connected locations, where each location has a policy and consists of a data tree labelled with roles and a process with roles. Processes with roles can, as in pure $Xd\pi$, communicate with other processes, migrate to other location and update the local data. A novelty is that all these actions are controlled by roles. Moreover, processes can administrate roles by enabling and disabling them.

Roles. We assume a countable set of roles \mathcal{R} , and use r, s, t to range over elements of R. Let $(\mathcal{R}, \sqsubseteq)$ be a lattice and let \bot , $\top \in \mathcal{R}$ be its bottom and top element, respectively. The operation of join is denoted by \Box . By α , ρ , σ we denote non-empty sets of roles and by τ , ζ sets of roles containing the ⊤ element. Each process is assigned a set of roles and each edge in trees is assigned a set of roles containing the ⊤ element. For the sake of simplicity we refer to them as to processes and trees with roles, respectively.

Different processes can have different sets of roles and the same role can be assigned to different edges and different processes.

T	$\mathbf{u}:=\emptyset_T$	empty rooted tree
	\boldsymbol{x}	tree variable
	T T	composition of trees, joining the roots
	$a^T[T]$	edge labelled a^{τ} with subtree T
	a^{τ} [\Box <i>H</i>]	edge labelled a^{τ} with script $\Box \Pi$
	$a^{\tau}[p@{\lambda}]$	edge labelled a^{τ} with pointer $p@{\lambda}$
	p := a^{α} x p/p	
	$V, U ::= \Box \Pi \mid p \mathbb{Q} \lambda \mid T$	

2.1.1 Trees

Table 1. Syntax of trees T , paths p and data terms V, U

The data model is an unordered edge-labelled rooted tree T with leaves containing empty trees (\emptyset_T), scripts ($\Box \Pi$) and pointers ($p \circledcirc \lambda$). The syntax of trees is presented in Table 1, using a^{τ} to denote a tree edge with label a and with set of roles τ . We use τ to denote sets of roles that contain the role ⊤. In the examples we also allow standard data in the tree leaves.

A *script* \Box *H* is a static process embedded in a tree that can be activated by a process from the same location. The symbol Π ranges over processes with roles and variables.

A *path* p identifies data in a tree. The syntax of paths is given in Table 1, using p to range over paths. In this table

- $-$ a^{α} is a path edge with label a and with roles α ,
- **–** x is a variable and
- **–** / is the path composition.

A *pointer*, $p@\lambda$, refers to the set of data identified by the path p in the tree at the location λ . The symbol λ ranges over location names and variables.

Scripts, pointers and trees are referred to as *data terms* or simply *data*. Using U, V to range over data terms, their syntax is given in Table 1.

In $\mathbb{R}Xd\pi$ roles are employed for defining the way how a path identifies data terms in a tree. A path edge a^{α} complies with a tree edge a^{τ} if for each role of α there is at least one smaller or equal role in τ . More formally, let us define

$$
\tau \leqq \alpha \ \ \text{iff} \ \ (\forall s \in \alpha)(\exists t \in \tau) \ t \subseteq s
$$

Then we have that a path edge a^{α} complies with a tree edge a^{τ} if $\tau \leq \alpha$. In general:

A path $a_1^{\alpha_1}/\dots/a_n^{\alpha_n}$ complies with a tree path $a_1^{\tau_1}/\dots/a_n^{\tau_n}$ if $\tau_i \leq \alpha_i$ for $1 \leq i \leq n$.

Then we can define:

Definition 1. *A path* identifies *a data term* V *in a tree* T *if it complies with the tree path from the root of* T *to* V *.*

Example 1. Let $\bot \sqsubset$ st \sqsubset st_i \sqsubset prof \sqsubset dean \sqsubset \top , where $i \in I$ for some finite I, and let the data tree T_F of the location FACULTY be parallel composition of trees T_i , $i \in I$, where

$$
T_i \equiv \texttt{service}^{\{\texttt{st}_i,\top\}}[\texttt{records}^{\{\texttt{prof},\top\}}[\ \textit{mark}_i \] \ | \ \texttt{booklet}^{\{\texttt{st}_i,\top\}}[\ \textit{mark}_i \]].
$$

The path service $^{\{prof\}}/$ records $^{\{prof\}}$ complies with the tree path service $^{\{st_i,\top\}}/$ records^{prof,⊤}, identifying $mark_i$ in the records. The marks in the booklet can be identified with the path service $^{\{\mathtt{st}_i,\top\}}/$ booklet $^{\{\mathtt{st}_i\}}.$

2.1.2 Processes

At one location we can have a finite number of processes, with different roles, running in parallel and possibly sharing some communication channels. We define processes with roles by means of pure processes, by decorating pure processes with sets of roles. The definitions of pure processes and processes with roles are mutually recursive. We use P, Q to denote pure processes and R, S to denote processes with roles.

Pure processes. Table 2 gives the formation rules of pure processes. We use γ to range over channel names (decorated by value types) and variables. The processes that we are concerned with are essentially $Xd\pi$ processes [12] to which we add commands for administration of access rights. More precisely we consider four kinds of pure processes:

- **–** π-calculus processes [22], for modelling local communication;
- **–** go command, for modelling process migration between locations, as in $D\pi$ calculus [17];
- **–** run, read and change commands, for modelling interaction of processes with local data. Activating the execution of scripts embedded in local tree is done with run. For reading (copy) the data from a tree we use read and for changing (cut, paste,...) a tree we use change. The last two commands are in place of the update command of [12];
- **–** new commands enable and disable for changing permissions to access data.

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Free variables are defined as usual, taking into account that input, read and change commands are binding variables.


```
v ::= c^{Tv} \mid \Box R \mid l \mid p \mid T\chi ::= \Box x^{(\sigma, \mathcal{E}, \mathcal{D})} \parallel y^{(\alpha)} @ x^{(\sigma, \mathcal{E}, \mathcal{D})} \parallel x^{(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)}
```
Table 2. Syntax of pure processes P , processes with roles R , values v and patterns χ

A *value* is either a channel name decorated by a value type, a script, a location name, a path or a tree. Using v to range over values, the syntax of values is given in Table 2.

As arguments in commands for reading and changing the tree we have *patterns* (ranged over by χ), whose syntax is given in Table 2. A pattern is:

- **–** a script whose variable is decorated with a location policy (defined below) or
- **–** a pointer whose path variable is decorated with a set of roles and whose location variable is decorated with its policy or
- **–** a tree variable decorated with a location policy and two sets of roles.

By $|\chi|$ we denote the data term obtained from χ by erasing all decorations.

Processes with Roles. The syntax of processes with roles is given in Table 2. A process with roles is obtained from a pure process by assigning a set of roles ρ to it or as a parallel composition of such processes. Processes with (possibly different) roles can share private communication channels (restriction operator ν).

Another novelty of $\mathbb{R}Xd\pi$ is the flexibility of data access which is due to introduction of roles. Namely, each process with at least one role bigger than or equal to one role in α has the permission to access the path edge a^{α} . For this reason we introduce the relation ≤ between sets of roles defined by:

$$
\alpha \leq \rho
$$
 if $(\exists s \in \alpha)(\exists r \in \rho) s \sqsubseteq r$.

Then a process with roles ρ can access the edge a^{α} if $\alpha \leq \rho$. More generally:

A process with roles ρ can *access* a path $a_1^{\alpha_1}/\ldots/a_n^{\alpha_n}$ if $\alpha_i \le \rho$ for $1 \le i \le n$.

Similarly a process with roles ρ can *access* a tree path $a_1^{\tau_1}/\ldots/a_n^{\tau_n}$ if $\tau_i \leq \rho$ for $1 \leq i \leq n$. Lastly we define:

Definition 2. *A process with roles can* access *a data term* V *in a tree* T *if it can access the tree path from the root of* T *to* V *.*

Note that all processes with role ⊤ can access all data, since the sets of roles associated to tree edges are never empty.

Example 2. A process with role {prof} can access the tree paths

service^{st_i,⊤}/records^{prof,⊤} and service^{st_i,⊤}/booklet^{st_i,⊤}

and then it can access marks both in the records and in the student's booklet, while a process with role $\{st_i\}$ can access only marks in the booklet since it can access the tree path service $^{\{\texttt{st}_i, \top \}}/$ booklet $^{\{\texttt{st}_i, \top \}}.$ If we suppose that for $i ~\neq~ j$ the roles st_i and st_j are unrelated, a process with the role $\{st_i\}$ cannot access the tree path $\texttt{service}^{\{\texttt{st}_i, \top \}} / \ \texttt{booklet}^{\{\texttt{st}_i, \top \}}.$

2.1.3 Networks

Networks are the main syntactic features of the untyped $\mathbb{R}Xd\pi$ calculus. A network N is a parallel composition (\parallel) of *locations l* consisting of a data tree T and a process R, where roles are associated both to data trees and to processes. Processes at different locations can share communication channels c^{Tv} . The syntax of networks is given in Table 3. We use l, m to range over location names, c to range over channel names and Tv to denote a value type as defined in Table 9.

 $\mathbf{N} ::= \mathbf{0} \mid \mathbf{N} \parallel \mid \mathbf{N} \mid l[\![T \! \parallel \! R \! \parallel \! \mid (\nu c^{Tv})\mathbf{N}]$

Table 3. Syntax of networks

2.1.4 Location Policies

 $(\rho, r) \in^+ \mathcal{E} \Longleftrightarrow \exists (\rho', r') \in \mathcal{E}$ such that $\rho' \leq \rho$ and $r' \sqsubseteq r$ $(\rho, r) \in \mathcal{D} \Longleftrightarrow \exists (\rho', r') \in \mathcal{D}$ such that $\rho' \leq \rho$ and $r \sqsubseteq r'$

A location policy is the triple $(\sigma, \mathcal{E}, \mathcal{D})$, where σ is a set of roles, whereas $\mathcal E$ and $\mathcal D$ are subsets of $\{(\rho, r): \rho \subseteq \mathcal{R}, r \in \mathcal{R}\}\.$ The data accessibility policy is given by the set σ , the set of minimal roles a process is required to have to access the data at that location. The administration policy is given by the other sets which prescribe changes of data access rights as follows (\in^+ and \in^- are defined in Table 4):

- $-$ if (ρ , r) ∈⁺ \mathcal{E} , a process with roles ρ can give the permission to (enable) the role r to access the data;
- $-$ if $(ρ, r) ∈[−] D$, a process with roles $ρ$ can take the permission from (disable) the role r to access the data.

We introduce \in^+ and \in^- in order to:

- **–** allow processes with higher roles to modify access rights which processes with lower roles can already modify (condition $\rho' \leq \rho$);
- **−** allow to enable higher roles when lower roles can be enabled (condition $r' \sqsubseteq r$);
- **–** allow to disable lower roles when higher roles can be disabled (condition $r \subseteq r'$).

Definition 3. *A location policy* $(\sigma, \mathcal{E}, \mathcal{D})$ *is well-formed if* $(\rho, r) \in \mathcal{E} \cup \mathcal{D}$ *implies* $r \neq \top$ *and* $\sigma \leq \rho \cup \{r\}$.

The conditions for a location to be well formed require that:

- **–** the role ⊤ is neither enabled nor disabled: this agrees with the assumption that all sets of roles decorating tree edges contain ⊤;
- **–** the roles involved in changing access rights can be roles of some edges in the local tree, i.e. they are not less than some roles in σ .

Example 3. The policy $(\sigma_F, \mathcal{E}_F, \mathcal{D}_F)$ of the FACULTY, with $\sigma_F = \{\texttt{st}_i : i \in I\}, \mathcal{E}_F =$ $\{(\{\text{prof}\},\text{as})\},\text{and }\mathcal{D}_{\mathbb{F}}=\{(\{\text{dean}\},\text{st}_i):i\in I\},\text{is well formed. According to this}$ policy:

- **–** a student with role st is not allowed to access any data at the location;
- **–** a professor can give the permission to a teaching assistant to edit the records;
- **–** the dean can forbid the student i to access some data;
- $-$ it holds that $(\{\texttt{dean}\}, \texttt{prof}) \in^+ \mathcal{E}.$

In what follows we will consider only well-formed location policies. We assume a fixed function T which associates locations with their policies.

 $T(l) = (\sigma, \mathcal{E}, \mathcal{D})$ if $(\sigma, \mathcal{E}, \mathcal{D})$ is the policy of l.

2.2 Reduction Rules

The reduction relation is the least relation on networks which is closed with respect to the structural equivalence, reduction rules given in Table 8 and reduction contexts given by:

$$
C ::= - \mid C \parallel \mid \mathbf{N} \mid (\nu c^{Tv})C
$$

The structural equivalence is the least equivalence relation on networks that satisfies alpha-conversion, the commutative monoid properties for $(\emptyset_T, \ | \)$ on trees, for $(0^{\neg\rho}, \ | \)$ on processes with roles and for $(0, \| \|)$ on networks, and the axioms of Table 5. As usual *fn* is the set of free channel names occurring in a process with roles or in a tree or in a network.

The reduction relation describes four forms of interactions:

- **–** local interaction between processes with roles (rules (com) and (com!));
- **–** interaction between locations, describing migration of processes with roles (rules (go) and (stay));
- **–** local interaction between processes with roles and trees, describing execution of scripted processes and data manipulation (rules (run), (read) and (change));
- **–** local interaction between processes with roles and trees, describing role administration (rules (enable) and (disable)).

The communication rules (com) and (com!) are from the π -calculus [22]. Processes can communicate only if they are in the same location. There are two rules for migration. Rule (go) describes migration to a distinct location. The other rule, (stay), describes staying at the current location.

$\mathsf{map}(p, \emptyset_T, \mathsf{f}, \mathsf{op})$ = $\begin{cases} \emptyset_T & \text{if } \mathsf{op} = \vert, \\ \emptyset & \text{if } \mathsf{op} = \cup \end{cases}$	
	$\begin{array}{lll} \mathsf{map}(p,T_1\mid T_2,\mathsf{f},\mathsf{op}) = \begin{pmatrix} \mathsf{v} & \mathsf{v} \mathsf{r} \\ (\mathsf{map}(p,T_1,\mathsf{f},\mathsf{op})) \hspace{0.05cm} \mathsf{op}\;(\mathsf{map}(p,T_2,\mathsf{f},\mathsf{op})) \\ \mathsf{b}^\tau[\mathsf{f}(V)] & \hspace{0.1cm} \text{if} \hspace{0.1cm} p = \mathsf{b}^\alpha\text{, and }\tau \leqq \alpha \hspace{0.1cm}, \\ \mathsf{b}^\tau[\mathsf{map}(q,V,\mathsf{f},)]$
$\mathsf{map}(p, \mathsf{b}^\tau[V], \mathsf{f}, \cup) \quad = \begin{cases} \mathsf{f}(V) & \text{if } p = \mathsf{b}^\alpha \text{, and } \tau \leqq \alpha \text{,} \\ \mathsf{map}(q, V, \mathsf{f}, \cup) & \text{if } p = \mathsf{b}^\alpha/q \text{, and } \tau \leqq \alpha \text{,} \\ \emptyset & \text{otherwise} \end{cases}$	

Table 6. Definition of the function map (p, T, f, op)

The reduction rules (run), (read), (change), (enable) and (disable) use the functions defined in Table 7 by means of the function map given in Table 6. The function map takes as arguments a path p, a tree T, a function f and an operator op $\in \{1, \cup\}$. It is defined by cases:

- **–** if the tree is empty, then the result is the neutral element for op;
- **–** if the tree is a parallel composition of sub-trees, then the result is the application of op to the values returned by applying map to the sub-trees;
- **–** otherwise, map checks if the top path edge complies with the top tree edge and:
	- in case of compliance
		- ∗ if the path is only one edge, then map applies the function f to the so identified data term, and it returns a tree if $op = |$ and the function value if $op = \cup;$
		- ∗ if the path is longer, then map is applied recursively to the so identified data term;
	- in case of noncompliance the result is the current tree if $op = |$ and the empty set if $op = \cup$.

The functions rn, sub, ch, en and di are obtained from the function map by specialising f and op. For the first two functions op = \cup and the returned values are sets, for the remaining functions $op = |$ and the returned values are trees.

For rn the function f checks if the identified data is a script. If it is the case, it returns the set which contains the found process, and the empty set otherwise.

For the functions sub and ch we need the typed matching function match which, in order to check if a data term agrees with a pattern, requires not only the data term to be of the form of the three pattern shapes, respectively, a script, a pointer, or a tree, but

$$
\begin{array}{lll} \mathbf{rn}(p,T) & =\mathbf{mqp}(p,T,\lambda v.\begin{cases}\{R\} & \text{if } v=\Box R\ \emptyset & \text{otherwise}\end{cases},\cup)\\ \mathbf{sub}(p,\chi,T) & =\mathbf{mqp}(p,T,\lambda v.\begin{cases}\{v|\chi|\}\text{if } \mathbf{match}(\chi,v),\ \\ \emptyset & \text{otherwise}\end{cases},\cup)\\ \mathbf{ch}(p,\chi,V,T) & =\mathbf{mqp}(p,T,\lambda v.\begin{cases}\tV\{\!\!\{v/|\chi|\}\!\!\}& \text{if } \mathbf{match}(\chi,v),\ \\ \vphantom{\mathbf{m}} v & \text{otherwise}\end{cases},\,\cup)\\ \mathbf{en}(p,r,T) & =\mathbf{mqp}(p,T,\lambda v.(v)^{+r},|)\\ \mathbf{di}(p,r,T) & =\mathbf{mqp}(p,T,\lambda v.(v)^{-r},|)\\ \mathbf{where}\\ (\emptyset_T)^{+r}=\emptyset_T & (\emptyset_T)^{-r}=\emptyset_T\\ (T_1|T_2)^{+r}=(T_1)^{+r}|(T_2)^{+r} & (T_1|T_2)^{-r}=(T_1)^{-r}|(T_2)^{-r}\\ (\mathbf{a}^{\tau}[U])^{+r}=\mathbf{a}^{\tau\cup\{r\}}[U] & (\mathbf{a}^{\tau}[U])^{-r}=\mathbf{a}^{\tau\setminus\{r\}}[(U)^{-r}]\\ (p@l)^{+r}=p@l & (p@l)^{-r}=p@l\\ (\Box R)^{+r}=\Box R & (\Box R)^{-r}=\Box R\\ \end{array}
$$

Table 7. Definitions of functions rn, sub, ch, en and di

it requires also the data term to satisfy the type information given by the pattern. This means that:

- (1) if the pattern is $\Box x^{(\sigma,\mathcal{E},\mathcal{D})}$, then the data term must be a script which can run at locations with policy $(\sigma, \mathcal{E}, \mathcal{D}),$
- (2) if the pattern is $y^{(\alpha)} \mathcal{Q}_x(\sigma, \mathcal{E}, \mathcal{D})$, then the data term must be a pointer in which (i) the last edge of the path has the set α of roles and
	- (ii) the policy of the location is $(\sigma, \mathcal{E}, \mathcal{D}),$
- (3) if the pattern is $x^{(\sigma,\mathcal{E},\mathcal{D},\tau,\zeta)}$, then the data term must be a tree
	- (i) which can stay at locations with policy $(\sigma, \mathcal{E}, \mathcal{D})$ and
	- (ii) such that the union of the sets of roles associated to the top edges is τ and
	- (iii) such that a process with roles $\rho \ge \zeta$ can access the whole tree.

These conditions are enforced by using the type assignment system of Section 3. More precisely the definition of the match function is:

- (1) $\texttt{match}(\Box x^{(\sigma, \mathcal{E}, \mathcal{D})}, \Box R) \text{ if } \vdash R : \textit{ProcRole}(\sigma, \mathcal{E}, \mathcal{D}) ;$
- (2) $\mathtt{match}(y^{(\alpha)}@x^{(\sigma,\mathcal{E},\mathcal{D})},p@l) \text{ if } \vdash p : Path(\alpha) \text{ and } \vdash l : Loc(\sigma,\mathcal{E},\mathcal{D}) ;$
- (3) match $(x^{(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)}, T)$ if $\vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$.

In sub the function f returns a substitution (denoted by $\{v/|\chi|\}\)$) if the identified data matches the given pattern. If the data and the pattern are pointers, then the substitution replaces the location variable with the location and the path variable with the path. In the other case the substitution simply replaces the pattern variable with the data. More precisely we define:

$$
- \{\Box R / \Box x\} = \{R / x\};
$$

(com)	$l\llbracket T \parallel \bar{c}^{Tv} \langle v \rangle^{\eta\rho'} \mid c^{Tv}(z).P^{\eta\rho} \mid R \rrbracket \rightarrow l\llbracket T \parallel P \{v/z\}^{\eta\rho} \mid R \rrbracket$		
$(\text{com}!)$	$l\llbracket T \parallel \bar{c}^{Tv} \langle v \rangle^{\eta} \mid !c^{Tv}(z).P^{\eta} \mid R \rrbracket \to l\llbracket T \parallel !c^{Tv}(z).P^{\eta} \mid P\{v/z\}^{\eta} \mid R \rrbracket$		
(go)	$l\llbracket T_1 \rrbracket$ go $m.R \mid R_1 \rrbracket$ $\llbracket m \rrbracket T_2 \rrbracket R_2 \rrbracket \rightarrow l\llbracket T_1 \rrbracket R_1 \rrbracket$ $\llbracket m \rrbracket T_2 \rrbracket R \mid R_2 \rrbracket$		
(\texttt{stay})	$l\llbracket T \rrbracket$ go $l.R \mid R' \rbracket \rightarrow l\llbracket T \rrbracket R \mid R' \rrbracket$		
	$\text{rn}(p, T) = \{R_1, \ldots, R_n\}$		
(run)	$l\llbracket T \parallel \texttt{run}_p^{\neg \rho} \mid R \rrbracket \rightarrow l\llbracket T \parallel R_1 \mid \ldots \mid R_n \mid R \rrbracket$		
(\texttt{read})	$\text{sub}(p, \chi, T) = \{\mathbf{s}_1, \ldots, \mathbf{s}_n\}$		
	$l\llbracket T \parallel \texttt{read}_{p}(\chi).P^{\neg\rho} \mid R \rrbracket \rightarrow l\llbracket T \parallel Ps_{1}^{\neg\rho} \mid \ldots \mid Ps_{n}^{\neg\rho} \mid R \rrbracket$		
	$ch(p, \chi, V, T) = T'$		
(charge)	$l\llbracket T \parallel \texttt{change}_p(\chi,V).P^{\gamma\rho} \mid R \rrbracket \rightarrow l\llbracket T' \parallel P^{\gamma\rho} \mid R \rrbracket$		
	$en(p,r,T)=T'$		
(\texttt{enable})	$l\llbracket T \parallel \texttt{enable}_p(r).P^{\gamma\rho} \mid R \rrbracket \rightarrow l\llbracket T' \parallel P^{\gamma\rho} \mid R \rrbracket$		
$(disable)$ $-$	$\text{di}(p, r, T) = T'$		
	$l\llbracket T \rrbracket$ disable $_p(r).P^{\neg\rho} \mid R \rrbracket \to l\llbracket T' \rrbracket\ P^{\neg\rho} \mid R \rrbracket$		

Table 8. Reduction rules

$$
- \{p@l/y@x\} = \{p/y, l/x\};
$$

$$
- \{T/x\} = \{T/x\}.
$$

In case of mismatch the result is the empty set.

The function ch has an extra argument V , the data term in which the given pattern is replaced with the identified data in case of matching between the identified data and the given pattern. More precisely, the function f in ch returns the data V in which the given pattern is replaced with the identified data in case of matching, or it returns the identified data otherwise.

The en and di functions use the auxiliary mappings ($)^{+r}$ and ($)^{-r}$, respectively. The mapping $()^{+r}$ adds the role r to the first tree edges starting from the roots of the subtrees identified by path p, if any, or does nothing otherwise. The mapping ($)^{-r}$ removes all the roles less than or equal to the role r from all the edges in the subtrees identified by path p , if any, or does nothing otherwise. In fact we define:

$$
\tau \setminus \{r\} = \{s \in \tau \mid s \not\sqsubseteq r\}.
$$

The typing rules assure that $r \neq \top$, so we never get a set of roles without \top as a result. *Example 4.* If we are given the tree

 $T\equiv \texttt{records}^{\{\texttt{prof},\top \}}[\textit{mark}_i] \mid \texttt{booklet}^{\{\texttt{st}_i,\top \}}[\textit{mark}_i],$

then

$$
(T)^{+\text{as}} \equiv \text{records}^{\{\text{as},\text{prof},\top\}}[
$$

$$
mark_i]
$$

$$
|
$$

$$
\text{booklet}^{\{\text{st}_i,\text{as},\top\}}[
$$

$$
mark_i]
$$
 and
$$
(T)^{-\text{st}_i} \equiv \text{records}^{\{\text{prof},\top\}}[
$$

$$
mark_i]
$$

$$
|
$$

$$
\text{booklet}^{\{\top\}}[
$$

$$
mark_i].
$$

Example 5. The value of $(T)^{+r}$ where

$$
T \equiv \mathbf{a}^{\{s_1, s_2, \top\}}[\Box R] | \mathbf{a}^{\{s_1, s_3, \top\}}[\mathbf{b}^{\{s_3, \top\}}[p\mathcal{Q}\lambda]]
$$

will be the tree with the role r added to the top edges:

$$
T' \equiv \mathbf{a}^{\{s_1, s_2, r, \top\}} [\Box R] \mid \mathbf{a}^{\{s_1, s_3, r, \top\}} [\mathbf{b}^{\{s_3, \top\}}[p\mathbf{a}\lambda]].
$$

If we apply the mapping ()^{-s₂} to the obtained tree T' and if $s_3 \sqsubseteq s_2$, while the other roles are unrelated, we will get

$$
(T')^{-s_2} \equiv \mathbf{a}^{\{s_1,r,\top\}}[\Box R] \mid \mathbf{a}^{\{s_1,r,\top\}}[\mathbf{b}^{\{\top\}}[p\mathbf{a}\lambda]].
$$

The process $\text{run}_p^{\neg \rho}$ in rule (run) activates in parallel all the scripts identified by the path p in the local tree using the function rn .

In rule (read) the process read $_p(\chi)$. $P^{\neg \rho}$ finds all the data terms identified by the path p in the local tree and matching χ to obtain a set of substitutions using the function sub. For all the substitutions s in this set it activates P s^{\neg} ρ .

The change process change $p(\chi, V)$. $P^{\neg \rho}$ modifies the local tree using the function ch. It finds the set of data terms identified by the path p and matching with χ . For each data term U in this set the change process replaces it by $V\{[U/|\chi|\}]$.

Rules (enable) and (disable) add and remove the role r starting from the roots of the subtrees identified by the path p . The difference is that rule (enable) only adds the role to the edges starting from these roots, while rule (disable) removes the role from all the edges in the subtrees.

The type system of next section will assure that all paths which occur in a process with roles are accessible to that process.

Example 6. The net

$$
\mathbf{N} = m \llbracket \mathbf{a}^{\{t,\top\}}[\mathbf{b}^{\{s\}} @ l] \parallel P^{\top \rho'} \rrbracket \parallel \parallel l \llbracket \mathbf{b}^{\{s,\top\}}[\mathbf{c}^{\{\top\}}[\emptyset_T]] \parallel 0^{\top \rho} \rrbracket,
$$

where

 $P=\texttt{read}_{\textup{a}^{\{t\}}}(y^{(\{s\})}\textcircled{x}^{(\sigma,\mathcal{E},\mathcal{D})}).\textup{change}_{\textup{a}^{\{t\}}}(y_1^{(\{s\})}\textcircled{x}_1^{(\sigma,\mathcal{E},\mathcal{D})},\Box R).$ go $x.\textup{enable}_y(r)^{\neg\rho}$ and $T(l) = (\sigma, \mathcal{E}, \mathcal{D})$, reduces as follows:

$$
\begin{array}{l} \mathbf{N}\rightarrow m[\![\;\mathbf{a}^{\{t,\top\}}[\mathbf{b}^{\{s\}}\mathbf{\textcolor{black}{\odot}}\mathbf{0}]\!]\! \parallel P'^{\gamma\rho'}\! \end{array}\!]\!]\!]\!]\!]\!]\!]\!]\! [\parallel \mathbf{b}^{\{s,\top\}}[\mathbf{c}^{\{\top\}}[\mathbf{\textcolor{black}{\theta_{T}}}]\!]\!]\!]\!]\!]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\! [\mathbf{0}^{\{\xi,\top\}\! }[\mathbf{c}^{\{\top\}}[\mathbf{\textcolor{black}{\theta_{T}}}]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\! \]\!]\!]\!]\! [\mathbf{0}^{\gamma\rho}\
$$

where $P' = \text{change}_{a^{\{t\}}}(y_1^{\{\{s\}\}}@x_1^{(\sigma,\mathcal{E},\mathcal{D})}, \Box R)$.go l.enable_{b{s}}(r)^{¬ ρ}. This example shows how by means of read and change commands we can use the data in trees for modifying both the processes and the trees.

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3 Type Assignment for $\mathbb{R} \mathbf{X} d\pi$

In this section we introduce a type system for $\mathbb{R}Xd\pi$ in order to control the communication of values, the migration of processes and the access of processes to data. In Table 9 we introduce the syntax of types corresponding to the syntactic categories from Section 2.1.

A tree type $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ is well formed if $\sigma \leq \tau$, meaning that each role appearing at initial branches of the tree has to be bigger than or equal to a role from the set σ of minimal roles which is given by location policy. This condition implies that each edge in a well-typed tree has a set of roles which respects the location policy.

A process type $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ is well formed if $\sigma \leq \rho$. This requirement guaranties that the process has at least one role bigger than or equal to one role belonging to the set of minimal roles prescribed by the location policy.

In the following we will consider only well-formed types.

Table 9. Syntax of types and definition of value type

An *environment* Γ associates variables with value types and with types of processes with roles, i.e. we define:

$$
\Gamma ::= \emptyset \mid \Gamma, x : Tv \mid \Gamma, x : ProcRole(\sigma, \mathcal{E}, \mathcal{D})
$$

We use the environments by the standard axioms:

$$
\overline{\Gamma, x : Tv \vdash x : Tv} \quad (Ax_1) \ \overline{\Gamma, x : ProcRole(\sigma, \mathcal{E}, \mathcal{D}) \vdash x : ProcRole(\sigma, \mathcal{E}, \mathcal{D})} \quad (Ax_2)
$$

The typing rule for locations uses the function T :

$$
\frac{\mathcal{T}(l) = (\sigma, \mathcal{E}, \mathcal{D})}{\Gamma \vdash l : Loc(\sigma, \mathcal{E}, \mathcal{D})}
$$
 (Loc)

3.1 Typing rules for trees

Table 10. Typing rules for scripts, paths, pointers and trees

Table 10 gives the typing rules for scripts, paths, pointers and trees. *Typing rule for scripts.* If a process with roles Π respects the location policy $(\sigma, \mathcal{E}, \mathcal{D})$, then the script $\Box \Pi$ respects the location policy $(\sigma, \mathcal{E}, \mathcal{D})$, too. *Typing rules for paths.* A path p is of type $Path(\alpha)$ if the last edge in the path has the set of roles α .

Example 7. The type of the path $\texttt{service}^{\{\texttt{st}_i\}}/\texttt{records}^{\{\texttt{prof}\}}$ is $Path(\{\texttt{prof}\}).$

Typing rule for pointers. A pointer is of type $Pointer(\alpha)$ if the path has type $Path(\alpha)$ and the location is typable.

Typing rules for trees. By rule (EmptyTree), an empty tree can stay in any location,

since the relation $\sigma \leq {\{\top\}}$ holds for any σ . Due to rule (TreeScript), if a script $\Box \Pi$ respects a location policy, it can be in a leaf of the trees in locations with that policy.

In a well-typed tree, by rule (TreeEdge), an edge with roles τ can connect a parent node with a child node of type $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau', \zeta)$ only if $\tau \leq \tau'$. This assures that a process which can access the tree T can also access the edge. Therefore, since in a well-typed tree the tree path $a_1^{\tau_1}/\ldots/a_n^{\tau_n}$ has the property $\tau_1 \leq \ldots \leq \tau_n$, we can reformulate accessibility of tree paths by processes as follows:

A process with roles ρ can *access* a tree path $a_1^{\tau_1}/\dots/a_n^{\tau_n}$ if $\tau_n \le \rho$.

In the type of the conclusion, we define

$$
\tau \natural \zeta = \begin{cases} \tau & \text{if } \zeta = \{\bot, \top\}, \\ \zeta & \text{otherwise.} \end{cases}
$$

in order to get that the last set of roles guarantees that all edges are accessible. So we get $\tau \natural \zeta = \tau$ if T is the empty tree or $\tau' = \zeta = \{\bot, \top\}$ (note that in this last case $\tau \leqq \tau'$ implies $\bot \in \tau$) and $\tau \natural \zeta = \zeta$ otherwise.

If a process with roles $\rho \geq \zeta_i$ can access the tree T_i for $i = 1, 2$, then a process with roles $\rho \ge \zeta_1 \sqcup \zeta_2 = \{r \sqcup s \mid r \in \zeta_1 \& s \in \zeta_2\}$ can access the tree $T_1 \mid T_2$. For this reason we use $\zeta_1 \sqcup \zeta_2$ in the conclusion of rule (TreeComp). Note that $T | \emptyset_T$ has the same type as T, because $\tau \cup \{\top\} = \tau$ and $\zeta \sqcup \{\bot, \top\} = \zeta$ for any τ and ζ (recall that τ , ζ range over sets of roles containing ⊤).

Example 8. We assume that trees containing standard data in leaves are typed as expected.

If

$$
T_1 \equiv \texttt{records}^{\{\texttt{prof},\top\}}[\text{ mark}_i] \text{ and } T_2 \equiv \texttt{booklet}^{\{\texttt{st}_i,\top\}}[\text{ mark}_i].
$$

we can derive:

$$
\vdash T_1 : Tree(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{ \text{prof}, \top \}, \{ \text{prof}, \top \}) \text{ and } \vdash T_2 : Tree(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{ \text{st}_i, \top \}, \{ \text{st}_i, \top \}).
$$

By (TreeComp), since $\{\texttt{prof},\top\} \sqcup \{\texttt{st}_i,\top\} = \{\texttt{prof},\top\}$, we derive that

$$
\vdash T_1 \mid T_2 : Tree(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{ \texttt{prof}, \texttt{st}_i, \top \}, \{ \texttt{prof}, \top \}).
$$

 $\textsf{Since } \{ \texttt{st}_i, \top \} \leq \{ \texttt{prof}, \texttt{st}_i, \top \}$ and $\{ \texttt{st}_i, \top \}$ h $\{ \texttt{prof}, \top \} = \{ \texttt{prof}, \top \},$ we conclude by (TreeEdge) that

$$
\vdash \mathtt{service}^{\{\mathtt{st}_i, \top\}}[T_1 | T_2] : Tree(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{\mathtt{st}_i, \top\}, \{\mathtt{prof}, \top\}).
$$

Notice that all the tree types are well formed since the order on current roles is $st_i \nightharpoonup$ $\mathsf{prof}\sqsubset \top.$

3.2 Typing rules for processes

The typing rule for channels is as expected

$$
\overline{\Gamma \vdash c^{Tv} : Ch(Tv)} \text{ (Chan)}
$$

There are two type assignments for processes, one for pure processes and one for processes with roles, given in Table 11.

Typing rules for pure processes. In the typing rules (In), (Out) and (Rep) we need the notion of *characteristic roles* of a value type Tv (notation $C(Tv)$) as defined below:

$$
C(Ch(Tv)) = C(Tv)
$$

\n
$$
C(Script(\sigma, \mathcal{E}, \mathcal{D})) = C(Loc(\sigma, \mathcal{E}, \mathcal{D})) = \{\perp\}
$$

\n
$$
C(Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)) = \tau
$$

\n
$$
C(Path(\alpha)) = \alpha.
$$

Typing rules (In), (Out) and (Rep) assure that a process with roles ρ can communicate only values with at least one characteristic role that is less than or equal to a role in ρ .

In rules (Read) and (Change) we use the environment Γ_{χ} defined by:

$$
\Gamma_{\chi} = \begin{cases} x : \text{Proc}Role(\sigma, \mathcal{E}, \mathcal{D}) \text{ if } \chi = \Box x^{(\sigma, \mathcal{E}, \mathcal{D})}, \\ x : \text{Loc}(\sigma, \mathcal{E}, \mathcal{D}), y : \text{Path}(\alpha) \text{ if } \chi = y^{(\alpha)} @ x^{(\sigma, \mathcal{E}, \mathcal{D})}, \\ x : \text{Tree}(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta) \text{ if } \chi = x^{(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)} \end{cases}
$$

that assigns types to the variables of the pattern χ .

If α is the set of roles of the last edge in a path and the path complies with a tree path, the condition $\alpha \leq \rho$ assures that a process with roles ρ can access the tree path. This condition is sufficient, since the path complies with the tree path means that if τ is the set of roles of the edge connecting the identified data with his father than $\tau \leq \alpha$, so we conclude $\tau \leq \rho$ as required.

We replace a data term by a tree only if the tree obtained in that way is well typed. This is checked by the condition $\alpha \leq \tau'$ in rule (Change). When we replace a subtree (i.e. when $\chi = x^{(\sigma,\mathcal{E},\mathcal{D},\tau,\zeta)}$) the condition $\zeta \leq \rho$ assures that the whole subtree is accessible to the process.

With (Enable) and (Disable) we change roles of edges. Rule (Enable) assures that the roles ρ can add the role r according to the location policy. Similarly, rule (Disable) assures that the roles ρ can erase the role r according to the location policy. In rule (Enable) the condition $\alpha \leq \{r\}$ gives a well-typed tree as a result. In rule (Disable) this condition is not needed.

Example 9. Let the tree in the FACULTY location be as in Example 1. A professor can give the permission to a teaching assistant to edit the records by the process

$$
P_{\rm P}={\tt enable}_{{\tt service}\{{\tt st}_i\}}({\tt as}).
$$

The process P_P can be typed by $Proc(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{ \text{prof} \})$ because $(\{ \text{prof} \}, \text{as}) \in \mathcal{E}_F$, i.e. it respects the location policy, and both prof and as can access the path. Similarly, the dean can forbid the student i to access his booklet by the process

$$
P_{\texttt{D}} = \texttt{disable}_{\texttt{service}^{\{\texttt{dean}\}}}(\texttt{st}_i).
$$

Because ({dean}, st_i) $\in \mathcal{D}_F$ the type of P_D can be $Proc(\sigma_F, \mathcal{E}_F, \mathcal{D}_F, \{dean\}).$

$$
\frac{\Gamma \vdash P_1 : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash P_1 : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Nil)}
$$
\n
$$
\frac{\Gamma \vdash P_1 : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho) \quad \Gamma \vdash P_2 : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash \gamma : Ch(Tv) \quad \Gamma \vdash v : Tv \quad C(Tv) \le \rho} \quad \text{(Out)}
$$
\n
$$
\frac{\Gamma \vdash \gamma : Ch(Tv) \quad \Gamma \vdash v : Tv \quad C(Tv) \le \rho}{\Gamma \vdash \gamma \langle v \rangle : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Out)}
$$
\n
$$
\frac{\Gamma \vdash \gamma : Ch(Tv) \quad \Gamma, x : Tv \vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash \gamma \langle x \rangle . P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(In)}
$$
\n
$$
\frac{\Gamma \vdash \gamma : Ch(Tv) \quad \Gamma, x : Tv \vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash \gamma \langle x \rangle . P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Cep)}
$$
\n
$$
\frac{\Gamma \vdash P : Proc(\theta, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash \gamma \langle x \rangle . P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Go)}
$$
\n
$$
\frac{\Gamma \vdash p : Path(\alpha) \quad \alpha \le \rho}{\Gamma \vdash run_p : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Run)}
$$
\n
$$
\frac{\Gamma \vdash p : Path(\alpha) \quad \Gamma \cup \Gamma_x \vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)}{\Gamma \vdash \tau \langle x \rangle . P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Read)}
$$
\n
$$
\Gamma \vdash p : Path(\alpha) \quad \Gamma \vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)} \quad \text{(Read)}
$$
\n
$$
\Gamma \vdash p : Path(\alpha
$$

Table 11. Typing rules for pure processes and processes with roles

Typing rules for processes with roles. If a pure process P is well typed for locations with some policy and a set of roles ρ , then the process with roles $P^{\neg \rho}$ is well typed for locations with the same policy.

3.3 Typing rules for networks

$\vdash l: Loc(\sigma, \mathcal{E}, \mathcal{D})$ $\vdash T: Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ $\vdash R: ProcRole(\sigma, \mathcal{E}, \mathcal{D})$	(NetLoc)
$\vdash l \pmb{\mathbb{r}} \parallel R \pmb{\mathbb{r}} : Net$	
$\vdash \mathbf{N}:Net$ (NetNil) (NetRes) \vdash 0 : Net $\vdash (\nu c^{Tv})\mathbf{N}:Net$	
$\vdash \mathbf{N}_1 : Net \quad \vdash \mathbf{N}_2 : Net \quad \mathcal{N}(\mathbf{N}_1) \cap \mathcal{N}(\mathbf{N}_2) = \emptyset$ (NetPar)	
$\vdash N_1 \parallel N_2 : Net$	

Table 12. Typing rules for networks

In typing rules for networks, given in Table 12, a location l is well typed if it consists of a tree and a process with roles that are well typed for locations with the policy of l. The function N associates to a network the set of its location names:

 $\mathcal{N}(\mathbf{0}) = \emptyset \qquad \mathcal{N}(l \mathbb{F} T \mathbb{F} P \mathbb{I}) = \{l\} \qquad \mathcal{N}(\mathbf{N}_1 \mathbb{F} \mathbf{N}_2) = \mathcal{N}(\mathbf{N}_1) \cup \mathcal{N}(\mathbf{N}_2).$

It is used in rule (NetPar) to assure that each location name occurs at most once in a well-typed network.

A straightforward consequence of the type assignment rules are the following properties:

Proposition 1. *(i) Each location name occurs at most once in a well-typed network.*

(ii) If a location $l\llbracket T \rrbracket$ *R* \rrbracket *is well typed, then both the tree T* and the process with *roles* R *do not contain occurrences of free variables.*

The system satisfies subject reduction:

Theorem 1 (Subject reduction). Let $\vdash N : Net$ and $N \rightarrow N'$, then $\vdash N' : Net$.

The proof is the content of Appendix A. It uses some *Generation* and *Substitution* lemmas which are also presented in Appendix A.

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4 Access Control

In this section, using subject reduction, we discuss the role based access control and the policy maintenance of well-typed networks. More precisely, we show the following properties.

Properties of location policies and communication:

- **P0** All trees and processes in a location agree with the location policy;
- **P1** A process with roles can communicate only values with at least one characteristic role lower than or equal to one role of the process.

Properties of migration between locations:

P2 A process with roles can migrate to another location only if it agrees with the policy of that location.

Properties of process access to local data trees:

- **P3** A process with roles looks for a path in the local tree only if the path is accessible to the process.
- **P4** A process with roles can get a data in the local tree only if the data is accessible to the process.

Properties of manipulation of local data trees by processes:

- **P5** A script is activated in a location only if the corresponding process with roles agrees with the policy of that location;
- **P6** A process with roles generated by a read command in a location agrees with the policy of that location;
- **P7** A process with roles can erase a subtree of data only if it can access the whole data;
- **P8** A tree built by a change command in a location agrees with the policy of that location;
- **P9** A process with roles can add a role to an edge in the local tree only if this is allowed by the location policy;
- **P10** A tree built by an enable command in a location agrees with the policy of that location;
- **P11** A process with roles can erase a role from a subtree of the local tree only if this is allowed by the location policy;
- **P12** A tree built by a disable command in a location agrees with the policy of that location.

In order to formalise and prove these properties, we use \rightarrow to denote the reflexive and transitive closure of \rightarrow and ν to denote a possibly empty sequence of channel restrictions. We can then express these properties by means of the following proposition:

Proposition 2. *If* N *is a well typed network and* $N \rightarrow \nu (l \mid T \mid P^{\neg \rho} \mid R \mid \mid N')$ *, then:*

P0 $\vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ for some τ, ζ and $\vdash P^{\top \rho} \mid R : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$;

- **P1** $P \equiv \bar{c}^{Tv} \langle v \rangle$ *implies* $\vdash v : Tv$ *and* $C(Tv) \leq \rho$;
- **P2** $P \equiv \text{go } l'.R \text{ implies } \vdash R : \text{Proc}Role(\sigma', \mathcal{E}', \mathcal{D}') \text{ and } \mathcal{T}(l') = (\sigma', \mathcal{E}', \mathcal{D}');$
- $\mathbf{P3}$ $P \equiv \operatorname{run}_p$ or $P \equiv \operatorname{read}_p(x).P'$ or $P \equiv \operatorname{change}_p(\chi,V).P'$ or $P \equiv \operatorname{enable}_p(r).P'$ *or* $P \equiv \text{distance}_p(r) \cdot P'$ *and* $\vdash p : Path(\alpha)$ *imply* $\alpha \leq \rho$;
- $\mathbf{P4} \ \ P \equiv \operatorname{run}_p \ or \ P \equiv \operatorname{read}_p(x).P' \ or \ P \equiv \operatorname{change}_p(\chi,V).P' \ or \ P \equiv \operatorname{enable}_p(r).P'$ *or* $P \equiv$ disable_p (r) . P' and p *identifies a data term* V *in the tree* T *imply that* V *is connected to his father by an edge whose set of roles* τ *is such that* $\tau \leq \rho$;
- **P5** $P \equiv \text{run}_p$ and $\text{rn}(p, T) = \{R_1, \ldots, R_n\}$ imply $\vdash R_i$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ for $1 \leq i \leq n$;
- **P6** $P \equiv \text{read}_p(\chi) \cdot P'$ and $\text{sub}(p, \chi, T) = \{\textbf{s}_1, \dots, \textbf{s}_n\}$ imply $\vdash P\textbf{s}_i : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *for* $1 \leq i \leq n$ *;*
- **P7** $P \equiv \text{change}_p(x^{(\sigma', \mathcal{E}', \mathcal{D}', \tau, \zeta)}, V) \cdot P'$ implies $\zeta \leq \rho;$
- **P8** $P \equiv \text{change}_p^{\bullet}(\chi, V) \cdot P'$ and $\text{ch}(p, \chi, V, T) = T'$ imply $\vdash T' : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ *for some* ζ ′ *;*
- **P9** $P \equiv$ enable_p (r) . P' implies $(\rho, r) \in^+ \mathcal{E}$;
- **P10** $P \equiv$ enable $_p(r)$. P' and en $(p, r, T) = T'$ imply $\vdash T'$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for *some* ζ ′ *;*
- **P11** $P \equiv$ disable_p (r) . P' implies $(\rho, r) \in$ ⁻ \mathcal{D} ;
- **P12** $P \equiv \mathtt{disable}_p(r).P'$ and $\mathtt{di}(p,r,T) = T'$ imply $\vdash T' : Tree(\sigma,\mathcal{E},\mathcal{D},\tau,\zeta')$ for *some* ζ ′ *;*

where $T(l) = (\sigma, \mathcal{E}, \mathcal{D})$ *.*

The proof of this proposition is the content of Appendix B.

5 Related work and conclusion

RBAC has been introduced in the seventies and first formalised by Ferraiolo and Kuhn [10]. There is a large literature on models and implementations for RBAC, we only mention [24, 9, 23, 11]. The standard defined in 2004 is currently under revision by the Committe CS1.1 within the International Committee for Information Technologies Standards [18].

Access control has been studied in various forms for many calculi modelling concurrent and distributed systems. Sophisticated types controlling the use of resources and the mobility of processes have been proposed for the $D\pi$ calculus [17, 15]. In $D\pi$ the resources are channels which support binary communication between processes. The typing system guarantees that distributed processes cannot access the resources without first being granted the capability to do so. Processes can augment their sets of capabilities via communication with other processes. In the SafeDpi calculus [16] parameterised code may be sent between locations and types restrict the capabilities and access rights of any processes launched by incoming code. The paper [8] discusses a type system for the $Xd\pi$ calculus based on security levels: security levels in data trees are assigned only to the data in the leaves. Co-actions have been introduced for ambient calculi as a basic mechanism for regulating access to locations and use of their resources [19, 5, 13]. More refined controls for ambient calculi include passwords [21, 3], classifications in groups [4, 7], mandatory access control policies [2], membranes regulating the interaction between computing bodies and external environments [14].

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The most related papers are [1] and [6]. Braghin et al. equip the π -calculus with the notion of user: they tag processes with names of users and with sets of roles. Processes can activate and deactivate roles. A mapping between roles and users and a mapping between read/write actions and roles control access rights. A type discipline statically guaranties that systems not respecting the above mappings are rejected. Compagnoni et al. define a boxed ambient calculus extended with a distributed RBAC mechanism where each ambient controls its own access policy. A process is associated with an owner and a set of activated roles that grant permissions for mobility and communication. The calculus includes primitives to activate and deactivate roles. The behaviour of these primitives is determined by the process's owner, its current location and its currently activated roles.

We discussed a model in which the pure processes are the users, the permissions are the accesses to data in trees and the administration policies of locations prescribe how the association between roles and data can change. Note that we do not have user identifiers, and so we cannot activate and deactivate roles for users. Our design choice is motivated by the focus on the interaction between processes and data trees and to the best of our knowledge this is a first attempt in this dirrection.

Other common features of RBAC system we did not consider here, since we could smoothly add them to the present calculus, are: incompatible roles, static and dynamic separation of roles, limits on the number of users authorised for a given role.

Future work includes the study of both type checking and type inference for the present calculus. We will also compare networks using the behavioural equivalences, extending the work in [20].

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A Subject Reduction

We prove that the typing of networks is preserved by structural equivalence and by reduction. These proofs use generation lemmas which allow the reversal of the typing rules. We use ω to range over all the types defined in Table 9.

Lemma 1 (Generation lemma for variables, locations, channels, scripts and pointers).

1. $\Gamma \vdash x : \omega \Rightarrow x : \omega \in \Gamma$. 2. $\Gamma \vdash l : \omega \Rightarrow \omega = Loc(\sigma, \mathcal{E}, \mathcal{D})$ *and* $\mathcal{T}(l) = (\sigma, \mathcal{E}, \mathcal{D}).$

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- *3.* $\Gamma \vdash c^{Tv} : \omega \Rightarrow \omega = Ch(Tv).$
- *4.* $\Gamma \vdash \Box \Pi : \omega \Rightarrow \omega = \text{Script}(\sigma, \mathcal{E}, \mathcal{D})$ and $\Gamma \vdash \Pi : \text{Proc} Role(\sigma, \mathcal{E}, \mathcal{D}).$
- *5.* $\Gamma \vdash p@{\lambda} : \omega \Rightarrow \omega = \text{Pointer}(\alpha) \text{ and } \Gamma \vdash p : \text{Path}(\alpha) \text{ and } \Gamma \vdash \lambda :$ $Loc(\sigma, \mathcal{E}, \mathcal{D}).$

Lemma 2 (Generation lemma for paths).

- *1.* $\Gamma \vdash a^{\alpha} : \omega \Rightarrow \omega = Path(\alpha).$
- *2.* $\Gamma \vdash p_1/p_2 : \omega \Rightarrow \omega = Path(\alpha)$ *and* $\Gamma \vdash p_1 : Path(\beta)$ *and* $\Gamma \vdash p_2 : Path(\alpha)$ *.*

Lemma 3 (Generation lemma for trees).

- *1.* $\Gamma \vdash \emptyset_T : \omega \Rightarrow \omega = Tree(\sigma, \mathcal{E}, \mathcal{D}, \{\top\}, \{\bot, \top\}).$
- *2.* $\Gamma \vdash a^{\tau}[p \circledcirc \lambda] : \omega \Rightarrow \omega = Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \tau)$ *and* $\Gamma \vdash p \circledcirc \lambda : Pointer(\alpha)$ *and* $\Gamma \vdash \lambda : Loc(\sigma', \mathcal{E}', \mathcal{D}').$
- *3.* $\Gamma \vdash a^{\tau}[\Box \Pi] : \omega \Rightarrow \omega = Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \tau)$ and $\Gamma \vdash \Box \Pi : Script(\sigma, \mathcal{E}, \mathcal{D})$.
- *4.* $\Gamma \vdash a^{\tau}[T]: \omega \Rightarrow \omega = Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and $\Gamma \vdash T: Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau', \zeta')$ and $\tau \leq \tau'$ and $\tau \natural \zeta' = \zeta$.
- *5.* $\Gamma \vdash T_1 \mid T_2 : \omega \Rightarrow \omega = Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_1 \cup \tau_2, \zeta_1 \sqcup \zeta_2)$ and $\Gamma \vdash T_1 :$ $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_1, \zeta_1)$ *and* $\Gamma \vdash T_1 : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_2, \zeta_2)$ *.*

Lemma 4 (Generation lemma for processes).

- *1.* $\Gamma \vdash 0 : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho).$
- *2.* $P_1 | P_2 : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* $\Gamma \vdash P_1 : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* $\Gamma \vdash P_2 :$ $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho).$
- *3.* $\Gamma \vdash \bar{\gamma}\langle v \rangle : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma \vdash \gamma : \text{Ch}(Tv)$ and $\Gamma \vdash v : \text{Tr and}$ $\mathcal{C}(Tv) \leq \rho.$
- *4.* $\Gamma \vdash \gamma(x) \cdot P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma, x : Tv \vdash P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* $\Gamma \vdash \gamma : Ch(Tv)$ *and* $C(Tv) \leq \rho$.
- *5.* $\Gamma \vdash ! \gamma(x).P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma, x : Tv \vdash P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* $\Gamma \vdash \gamma : Ch(Tv)$ *and* $C(Tv) \leq \rho$.
- *6.* $\Gamma \vdash$ go $\lambda.R : \omega \Rightarrow \omega = \text{Proc}(\sigma', \mathcal{E}', \mathcal{D}', \rho)$ and $\Gamma \vdash \lambda : \text{Loc}(\sigma, \mathcal{E}, \mathcal{D})$ and $\Gamma \vdash R : ProcRole(\sigma, \mathcal{E}, \mathcal{D}).$
- *7.* $\Gamma \vdash \text{run}_p : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma \vdash p : \text{Path}(\alpha)$ and $\alpha \leq \rho$.
- *8.* $\Gamma \vdash \text{read}_p(\chi) \cdot P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma \vdash p : \text{Path}(\alpha)$ and $\Gamma \cup \Gamma_{\chi} \vdash P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho) \text{ and } \alpha \leq \rho.$
- *9.* $\varGamma \vdash$ change $_p(\chi, V)$. $P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\varGamma \vdash p : \text{Path}(\alpha)$ and $\varGamma \vdash$ P : $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\alpha \leq \rho$ and $(\Gamma \cup \Gamma_{\chi} \vdash V : Script(\sigma, \mathcal{E}, \mathcal{D})$ or $\Gamma \cup$ $\Gamma_\chi \vdash V$: Pointer(β) or $(\Gamma \cup \Gamma_\chi \vdash V : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau', \zeta')$ and $\alpha \leq$ τ')) and (if $\chi = x^{(\sigma,\mathcal{E},\mathcal{D},\tau,\zeta)}$ then $\zeta \leq \rho$).
- *10.* $\Gamma \vdash$ enable_p(r). $P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma \vdash p : \text{Path}(\alpha)$ and $\Gamma \vdash P : \mathit{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho) \text{ and } (\rho, r) \in \dagger \mathcal{E} \text{ and } \alpha \leq \rho \text{ and } \alpha \leq \{r\}.$
- *11.* $\Gamma \vdash$ disable_p(r). $P : \omega \Rightarrow \omega = \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\Gamma \vdash p : \text{Path}(\alpha)$ and $\Gamma \vdash P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho) \text{ and } (\rho, r) \in \mathcal{D} \text{ and } \alpha \leq \rho.$

Lemma 5 (Generation lemma for processes with roles).

1. $\Gamma \vdash P^{\neg \rho} : \omega \Rightarrow \omega = \text{Proc} \text{Role}(\sigma, \mathcal{E}, \mathcal{D}) \text{ and } \Gamma \vdash P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$.

- *2.* $\Gamma \vdash R_1 \mid R_2 : \omega \Rightarrow \omega = \text{Proc} \text{Role}(\sigma, \mathcal{E}, \mathcal{D})$ *and* $\Gamma \vdash R_1 : \text{Proc} \text{Role}(\sigma, \mathcal{E}, \mathcal{D})$ *and* $\Gamma \vdash R_2 : ProcRole(\sigma, \mathcal{E}, \mathcal{D}).$
- *3.* $\Gamma \vdash (\nu c^{Tv})R : \omega \Rightarrow \omega = \text{Proc}Role(\sigma, \mathcal{E}, \mathcal{D})$ *and* $\Gamma \vdash R : \text{Proc}Role(\sigma, \mathcal{E}, \mathcal{D})$ *.*

Lemma 6 (Generation lemma for networks).

- *1.* $\vdash l \llbracket T \parallel R \rrbracket : \omega \Rightarrow \omega = Net \text{ and } \vdash l : Loc(\sigma, \mathcal{E}, \mathcal{D}) \text{ and } \vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ $and \vdash R : ProcRole(\sigma, \mathcal{E}, \mathcal{D}).$
- $2. \vdash \mathbf{0} : \omega \Rightarrow \omega = Net.$
- *3.* $\vdash (\nu c^{Tv}) \mathbf{N} : \omega \Rightarrow \omega = Net \text{ and } \vdash \mathbf{N} : Net.$
- *4.* ⊢ N_1 $\parallel \quad N_2$: $\omega \Rightarrow \omega = Net$ *and* ⊢ N_1 : Net *and* ⊢ N_2 : Net *and* $\mathcal{N}(\mathbf{N}_1) \cap \mathcal{N}(\mathbf{N}_2) = \emptyset.$

Lemma 7 (Substitution lemma for processes and data terms).

- *1. If* $\Gamma, x : Tv \vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* $\Gamma \vdash v : Tv$ *, then* $\Gamma \vdash P\{v/x\} : T \uplus \Gamma$ $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho).$
- *2. If* $\Gamma \cup \Gamma_{\chi} \vdash P$: $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *and* match (χ, V) *, then* $\Gamma \vdash P\{V/|\chi|\}\$: $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho).$
- *3.* If $\Gamma \cup \Gamma_{\chi} \vdash \Box \Pi$: $Script(\sigma, \mathcal{E}, \mathcal{D})$ and $match(\chi, V)$ *, then* $\Gamma \vdash \Box \Pi \{V/|\chi|\}$: $Script(\sigma, \mathcal{E}, \mathcal{D}).$
- *4. If* $\Gamma \cup \Gamma_{\chi} \vdash p@{\lambda}$: $Pointer({\alpha})$ *and* match (χ, V) *, then* $\Gamma \vdash p@{\lambda} \{ \{ V/|\chi| \} \}$: $Pointer(\alpha)$.
- *5. If* $\Gamma \cup \Gamma_{\chi} \vdash T$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ *and* match(χ, V)*, then* $\Gamma \vdash T\{\!\!\{V/|\chi|\}\!\!\}$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta).$

Lemma 8 (Properties of trees).

- *1. If* \vdash *T* : $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ *and* $\Box R$ *occurs in T*, *then* \vdash *R* : $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$.
- *2.* If $\vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and T' is the tree obtained from T by replacing a data *term with a well-typed pointer or with a script of type* $Script(\sigma, \mathcal{E}, \mathcal{D})$ *from the empty environment, then* $\vdash T' : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ *for some* $\zeta'.$
- *3.* If \vdash T : Tree(σ , \mathcal{E} , \mathcal{D} , τ , ζ) and T' is the tree obtained from T by replacing a *data term identified by a path p such that* $\vdash p : Path(\alpha)$ *with a tree* T_0 *such that* $\vdash T_0: Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$ and $\alpha \leqq \tau_0$, then $\vdash T': Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ ′ *.*
- *4. If* \vdash *T* : $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ *and T' is the tree obtained from T by replacing a tree* T_0 *identified by a path p such that* $\vdash p : Path(\alpha)$ *with the tree* $(T_0)^{+r}$ *and* $\alpha \leq \{r\}$, then $\vdash T'$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' .
- *5.* If \vdash T : Tree(σ , E, D, τ , ζ) and T' is the tree obtained from T by replacing a tree T_0 with the tree $(T_0)^{-r}$, then $\vdash T'$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' .

Proof. 1. By induction on the tree T using Lemma 3(5), (4) and (3) we get that \vdash $\Box R : Script(\sigma, \mathcal{E}, \mathcal{D})$, so we conclude by Lemma 1(4).

- 2. Easy from the typing rules of trees.
- 3. Let a^{τ_1} be the edge connecting the data term to his father in tree T. From $\vdash p$: Path(α) and from the definition of compliance we get $\tau_1 \leq \alpha$. Since we assume $\alpha \leq \tau_0$ we derive $\tau_1 \leq \tau_0$, and this implies that we can derive the type $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_1, \zeta_0)$ for $a^{\tau_1}[T_0]$ using rule (TreeEdge). Therefore the whole tree T' is typeable.

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- 4. Let a^{τ_1} be as in the previous point, so that we get $\tau_1 \leq \alpha$, which implies $\tau_1 \leq \{r\}$. From $\vdash T$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ we get $\vdash T_0$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$ for some τ_0 , ζ_0 such that $\tau_1 \leq \tau_0$ by Lemma 3(5) and (4). By definition of ()^{+r} using the typing rules (TreeEdge) and (TreeComp) we have $\vdash (T_0)^{+r} : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0 \cup \mathcal{E})$ $\{r\}, \zeta_0'$, where $\zeta_0' =$ $\int \zeta_0 \sqcup \{r\}$ if the hight of T_0 is 1, $\zeta_0 = \zeta_1$ of the mg₁ or ζ_0 is 1, We can derive the type otherwise. $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_1, \zeta_0)$ for $a^{\tau_1}[(T_0)^{+r}]$ using rule (TreeEdge), since by above $\tau_1 \le$ $\tau_0 \cup \{r\}.$
- 5. The proof is similar to that of the previous point, and simpler, since by using τ_0 , τ_1 with the same meaning, we immediately get $\tau_1 \leq \tau_0 \setminus \{r\}$ from $\tau_1 \leq \tau_0$ by definition of \leq .

Theorem 1 (Subject reduction) $Let \vdash N : Net \text{ and } N \rightarrow N', \text{ then } \vdash N' : Net.$

Proof. We only consider some interesting cases. • Rule (com):

$$
l\llbracket T \parallel \bar{c}^{Tv} \langle v \rangle^{\neg \rho'} \mid c^{Tv}(x).P^{\neg \rho} \mid R \rrbracket \quad \rightarrow \quad l\llbracket T \parallel P \{ v/x \}^{\neg \rho} \mid R \rrbracket
$$

From $\vdash N$: Net, by Lemma 6(1), we get $\mathcal{T}(l) = (\sigma, \mathcal{E}, \mathcal{D}), \vdash T$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and $\vdash \bar{c}^{Tv}(v) \exists^{\rho'} \mid c^{Tv}(x) \cdot P \exists^{\rho} \mid R : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. Therefore, by Lemma 5(2) and (1), we have $\vdash \bar{c}^{Tv} \langle v \rangle : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho')$ and $\vdash c^{Tv}(x) \cdot P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\vdash R : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. By Lemma 4(4) and (3) it follows that $x : Tv \vdash P$: $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\vdash v : Tv$. Lemma 7(1) implies that $\vdash P\{v/x\} : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$, which by rule (Role) gives $\vdash P\{v/x\}^{\neg \rho} : \text{Proc}Role(\sigma, \mathcal{E}, \mathcal{D})$. Finally, we obtain \vdash $\ell \llbracket T \parallel P\{v/x\}^{\neg \rho} \mid R \rrbracket : Net \text{ by rules (ParR) and (NetLoc).}$ • Rule (go):

 $l\llbracket T_1 \parallel \text{go }m.R^{\neg\rho} \mid R_1 \rrbracket \parallel \parallel m\llbracket T_2 \parallel R_2 \rrbracket \rightarrow \hspace{2mm} l\llbracket T_1 \parallel R_1 \rrbracket \parallel \parallel m\llbracket T_2 \parallel R \mid R_2 \rrbracket$

From $\vdash \mathbf{N}$: Net, by Lemma 6(4), we get that $\vdash \mathit{l}$ $\llbracket T_1 \parallel$ go $m.R^{\neg \rho} \parallel R_1 \rrbracket$: Net and $\vdash m \llbracket T_2 \rrbracket R_2 \rrbracket$: Net. By Lemma 6(1), it follows that $\mathcal{T}(l) = (\sigma, \mathcal{E}, \mathcal{D}), \vdash T_1$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta), \vdash$ go $m.R^{\tau\rho}$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D}), \vdash R_1$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D}),$ $\mathcal{T}(m) = (\sigma', \mathcal{E}', \mathcal{D}'), \vdash T_2 : Tree(\sigma', \mathcal{E}', \mathcal{D}', \tau', \zeta') \text{ and } \vdash R_2 : ProcRole(\sigma', \mathcal{E}', \mathcal{D}').$ From \vdash go $m.R^{\dagger \rho}$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$, by Lemma 5(1) we have \vdash go $m.R$: $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$, which implies $\vdash R : ProcRole(\sigma', \mathcal{E}', \mathcal{D}')$ by Lemma 4(6). Hence, by rules (NetLoc) and (NetPar) we get $\vdash l \llbracket T_1 \parallel R_1 \rrbracket \parallel m \llbracket T_2 \parallel R \mid R_2 \rrbracket$: Net. • Rule (run):

$$
l[\![T\!||\mathop{\mathtt{run}}\nolimits_p^{\neg\rho} \mid R\!]\!\] \rightarrow l[\![T\!||\!| R_1\!|\!|\ldots\!|\!|\ldots\!|\!| R_n\!|\!| R\!]\!]
$$

where $\text{rn}(p, T) = \{R_1, \ldots, R_n\}$. From $\vdash \mathbf{N} : Net$, by Lemma 6(1) we have $\mathcal{T}(l) =$ $(\sigma, \mathcal{E}, \mathcal{D}), \vdash T$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and $\vdash \text{run}_p^{\neg \rho} \mid R$: $ProcRel(\sigma, \mathcal{E}, \mathcal{D}).$ By Lemma 5(2) we get $\vdash R : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. Lemma 8(1) and the definition of rn imply $\vdash R_i : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ for $1 \leq i \leq n$, from which we derive $\vdash R_1 \mid \ldots \mid R_n$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ using rule (ParR). We conclude by rule (NetLoc). • Rule (read):

$$
l[\![T\!|| \mathop{\mathtt{read}}\nolimits_p(\chi).P^{\neg\rho} \mid R\!]\n\quad \rightarrow \quad l[\![T\!|| \; Ps_1^{\neg\rho} \mid \dots \mid Ps_n^{\neg\rho} \mid R\!]
$$

where $\text{sub}(p, \chi, T) = \{s_1, \ldots, s_n\}$. By definition of sub we have that $s_i = \{V_i/|\chi|\}$ where match (χ, V_i) for $1 \leq i \leq n$. From $\vdash N : Net$, by Lemma 6(1) we get $\mathcal{T}(l) =$ $(\sigma, \mathcal{E}, \mathcal{D}), \vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta) \text{ and } \vdash \texttt{read}_p(\chi). P^{\neg \rho} \mid R : ProcRole(\sigma, \mathcal{E}, \mathcal{D}).$ From $\vdash \texttt{read}_p(\chi)$. $P^{\neg \rho}$ | R : $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$, by Lemma 5(2) it follows \vdash $\mathtt{read}_{p}(\chi). P^{\neg\rho}:\mathit{ProcRole}(\sigma,\mathcal{E},\mathcal{D})\text{ and }\vdash R:\mathit{ProcRole}(\sigma,\mathcal{E},\mathcal{D})\text{ and therefore by}$ Lemma 5(1) we have $\vdash \texttt{read}_p(\chi) \cdot P : \text{Proc}(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. Lemma 4(8) implies $\Gamma_\chi \vdash P$: $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. Lemma 7(2) gives $\vdash Ps_i : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$, which implies by rule $(Role) \vdash Ps_i^{\neg \rho} : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ for $1 \leq i \leq n$. We conclude as in the previous case using rules (ParR) and (NetLoc).

• Rule (change):

$$
l\llbracket ~T ~\Vert~ {\rm change}_p(\chi,V).P^{\neg\rho} \mid R ~\rrbracket \quad \rightarrow \quad l\llbracket ~T' ~\Vert ~ P^{\neg\rho} \mid R ~\rrbracket
$$

where $\text{ch}(p, \chi, V, T) = T'$. By definition of ch we have that T' is obtained from T by replacing some data terms U_i (identified by the path p and such that match (χ, U_i)) with the data terms $V \{[U_i/|\chi|]}$ for $1 \leq i \leq n$. From $\vdash N : Net$, by Lemma 6(1) we get $T(l) = (\sigma, \mathcal{E}, \mathcal{D}), \vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and $\vdash \text{change}_p(\chi, V). P^{\top \rho} \mid R :$ $Prochole(\sigma, \mathcal{E}, \mathcal{D}).$

By Lemma 5(2) we have that \vdash change $_p(\chi, V) \cdot P^{\neg \rho}$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ and $\vdash R$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. Then Lemma 5(1) implies \vdash change $_p(\chi, V)$. $P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. Lemma 4(9) gives $P: Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and we obtain $\vdash^{'}P^{\neg\rho}: ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ by rule (Role). Lemma 4(9) gives also $\vdash p : Path(\alpha)$ and $(\Gamma_\chi \vdash V : Script(\sigma, \mathcal{E}, \mathcal{D})$ or $\Gamma_{\chi} \vdash V$: $P\text{ointer}(\beta)$ or $(\Gamma_{\chi} \vdash V : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$ and $\alpha \leq \tau_0)$). Lemma 7(2) gives $\vdash V \{\!\!\{U_i / |\chi|\}\!\!\}:$ $Script(\sigma, \mathcal{E}, \mathcal{D})$ or $\vdash V \{\!\!\{U_i / |\chi|\}\!\!\}: Pointer(\beta)$ or $\vdash V \{\!\!\{ U_i / \vert \chi \vert \}\!\!\}: Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$. In all cases we have $\vdash T': Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' by Lemma 8(2) and (3), then by rules (ParR) and (NetLoc) we conclude $l\llbracket T_1 \parallel P^{\neg\rho} \mid R \rrbracket : Net.$

• Rule (enable):

$$
l\llbracket T \parallel \mathsf{enable}_p(r).P^{\neg\rho} \mid R \rrbracket \quad \rightarrow \quad l\llbracket T' \parallel P^{\neg\rho} \mid R \rrbracket
$$

where $en(p, r, T) = T'$. By definition of en we have that T' is obtained from T by replacing the trees T_i , identified by the path p, with the trees $(T_i)^{+r}$ for $1 \leq i \leq n$. From $\vdash N : Net$, by Lemma 6(1) we get $\mathcal{T}(l) = (\sigma, \mathcal{E}, \mathcal{D}), \vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \rho, \zeta)$ and \vdash enable_p (r) . $P^{\neg \rho}$ | R : $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. Then by Lemma 5(2) we obtain \vdash enable $_p(r).P^{\neg\rho}: ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ and $\vdash R: ProcRole(\sigma, \mathcal{E}, \mathcal{D}).$ Lemma 5(1) implies ⊢ enable_p (r) . $P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. From ⊢ enable_p (r) . $P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$, by Lemma 4(10) we have $\vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ and $\vdash p : Path(\alpha)$ and $\alpha \leq \{r\}.$ From $\vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ by rule (Role) we derive $\vdash P^{\neg \rho} : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$. Lemma 8(4) implies $\vdash T': Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' . Hence by rules (ParR) and (NetLoc) we get the proof.

B Proof of Proposition 2

Proposition 2 *If* N *is a well typed network and* $N \rightarrow \nu (l \llbracket T \rrbracket P^{\neg \rho} \mid R \rrbracket \llbracket N'$), *then:*

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- **P0** $\vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ for some τ, ζ and $\vdash P^{\top\rho} \mid R : ProcRole(\sigma, \mathcal{E}, \mathcal{D})$;
- **P1** $P \equiv \bar{c}^{Tv} \langle v \rangle$ *implies* $\vdash v : Tv$ *and* $C(Tv) \leq \rho$;
- **P2** $P \equiv \text{go } l'.R \text{ implies } \vdash R : \text{Proc}Role(\sigma', \mathcal{E}', \mathcal{D}') \text{ and } \mathcal{T}(l') = (\sigma', \mathcal{E}', \mathcal{D}');$
- $\mathbf{P3}$ $P \equiv \operatorname{run}_p$ or $P \equiv \operatorname{read}_p(x).P'$ or $P \equiv \operatorname{change}_p(\chi,V).P'$ or $P \equiv \operatorname{enable}_p(r).P'$ *or* $P \equiv$ disable_p (r) . P' *and* \vdash p : $Path(\alpha)$ *imply* $\alpha \leq \rho$;
- $\mathbf{P4} \ \ P \equiv \texttt{run}_p \ or \ P \equiv \texttt{read}_p(x).P' \ or \ P \equiv \texttt{change}_p(\chi,V).P' \ or \ P \equiv \texttt{enable}_p(r).P'$ *or* $P \equiv$ disable_p (r) . P' and p *identifies a data term* V *in the tree* T *imply that* V *is connected to his father by an edge whose set of roles* τ *is such that* $\tau \leq \rho$;
- **P5** $P \equiv \text{run}_p$ and $\text{rn}(p, T) = \{R_1, \ldots, R_n\}$ imply $\vdash R_i$: $ProcRole(\sigma, \mathcal{E}, \mathcal{D})$ for $1 \leq i \leq n$;
- **P6** $P \equiv \text{read}_p(\chi) \cdot P'$ and $\text{sub}(p, \chi, T) = \{\textbf{s}_1, \dots, \textbf{s}_n\}$ imply $\vdash P\textbf{s}_i : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ *for* $1 \leq i \leq n$ *;*
- **P7** $P \equiv \text{change}_p(x^{(\sigma', \mathcal{E}', \mathcal{D}', \tau, \zeta)}, V) \cdot P'$ implies $\zeta \le \rho$;
- **P8** $P \equiv \text{change}_p(\chi, V) \cdot P'$ and $\text{ch}(p, \chi, V, T) = T'$ imply $\vdash T' : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ *for some* ζ ′ *;*
- **P9** $P \equiv$ enable_p (r) . P' implies $(\rho, r) \in^+ \mathcal{E}$;
- **P10** $P \equiv$ enable_p(r).P' and en(p, r, T) = T' imply $\vdash T'$: Tree(σ , E, \mathcal{D} , τ , ζ') for *some* ζ ′ *;*
- **P11** $P \equiv$ disable_p (r) . P' implies $(\rho, r) \in$ ⁻ \mathcal{D} ;
- **P12** $P \equiv \text{disable}_p(r)$. P' and $\text{di}(p, r, T) = T'$ imply $\vdash T'$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for *some* ζ ′ *;*

where $T(l) = (\sigma, \mathcal{E}, \mathcal{D}).$

- *Proof.* **–** Point **P0** follows from Theorem 1 and Lemma 6(3), (4), (1).
	- **−** For Points **P1**, **P2**, **P3**, **P7**, **P9** and **P11** notice that from **P0** we get $\vdash P^{\exists \rho} \mid R$: ProcRole(σ , \mathcal{E} , \mathcal{D}), which implies $\vdash P^{\neg \rho}$: ProcRole(σ , \mathcal{E} , \mathcal{D}) by Lemma 5(2) and $\vdash P : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$ by Lemma 5(1). Therefore **P1, P2, P3, P7, P9** and **P11** follow from Points (3) , (6) , (7) - (11) , (9) , (10) , (11) of Lemma 4, respectively.
	- **–** Point **P4** easily follows from **P3** by definition of compatibility between paths and tree paths.
	- **–** Point **P5** is true by Lemma 8(1), since $⊢ T : Tree(σ, E, D, τ, ζ)$ and by definition the function rn returns processes with roles whose scripts are stored in the local tree.
- **–** In case **P6**

$$
\nu(\mathbb{I}[T \parallel P^{\neg \rho} \mid R \parallel \parallel \mathbf{N}') \rightarrow \nu(\mathbb{I}[T \parallel P \mathbf{s}_1^{\neg \rho} \mid \dots \mid P \mathbf{s}_n^{\neg \rho} \mid R \parallel \parallel \mathbf{N}')
$$

by rule (read), and this last process is typeable by Theorem 1. Therefore we conclude by Lemmas $6(3)$, (4) , (1) , and $5(2)$, (1) .

– In **P8** we get $\vdash T$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and \vdash change_p(χ, V). P' : $Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. Lemma 4(9) gives $\vdash p : Path(\alpha)$ and $(\Gamma_\chi \vdash V : Script(\sigma, \mathcal{E}, \mathcal{D})$ or $\Gamma_\chi \vdash V :$ *Pointer*(β) or $(\Gamma_x \vdash V : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$ and $\alpha \leq \tau_0)$). Lemma 7(2) gives $\vdash V \{\!\!\{U_i/\vert \chi\vert\}\!\!\}: \mathit{Script}(\sigma, \mathcal{E}, \mathcal{D}) \text{ or } \vdash V \{\!\!\{U_i/\vert \chi\vert\}\!\!\}: \mathit{Pointer}(\beta) \quad \text{or } \vdash$ $V\{[U_i/|\chi|\}]$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau_0, \zeta_0)$. In all cases we get $\vdash T'$: $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' by definition of the function ch and by Lemma 8(2) and (3).

- **–** In **P10** we get $\vdash T : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$ and \vdash enable_p(*r*). $P' : Proc(\sigma, \mathcal{E}, \mathcal{D}, \rho)$. By Lemma 4(10) we have $\vdash p : Path(\alpha)$ and $\alpha \leq \{r\}$. Lemma 8(4) and the definition of the function en imply $\vdash T':Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some $\zeta'.$
- **–** In **P12** we get \vdash *T* : $Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta)$. Lemma 8(5) and the definition of the function di imply $\vdash T' : Tree(\sigma, \mathcal{E}, \mathcal{D}, \tau, \zeta')$ for some ζ' .